

Date: 23-03-2023

To,

|  |   |
|--|---|
| BSE Limited<br>Department of Listing,<br>P. J. Towers, Dalal Street,<br>Mumbai – 400 001 | National Stock Exchange of India Limited<br>Exchange Plaza, Bandra-Kurla Complex,<br>Bandra (East),<br>Mumbai - 400 051 |
| Scrip Code: 523694   | Symbol: APCOTEXIND  |

**Sub: Disclosure under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Notice is hereby given that under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that I, Mrs RITA ASHOK PAREKH, Promoter/ Promoter Group of Apcotex Industries Ltd (Apcotex), has acquired / purchased 21500 shares of Apcotex Industries Ltd on 21-03-2023 under inter se transfer from Haridwar Enterprises LLP through open market purchase on / NSE Ltd.

Subsequent to the aforesaid I, Mrs. RITA ASHOK PAREKH holds in aggregate 3,19,250 shares (i.e 0.62%) in Apcotex Industries Ltd

Please find enclosed the information in the prescribed format. You are requested to take the same on records.

Thanking you,

*Rita A. Parekh*

RITA ASHOK PAREKH

Promoter Group

Encl. as above

CC:

Apcotex Industries Limited

49-53 Mahaveer Centre, Plot no. 77,

Sector 17, Vashi, Navi Mumbai - 400 703

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part - A - Details of the Acquisition**

|   |   |  |  |
|---|---|--|--|
| Name of the Target Company (TC)   | Apcotex Industries Limited  |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | RITA ASHOK PAREKH<br>(All the existing promoter/promoter group/ PAC remains as PAC) |  |  |
| Whether the acquirer belongs to Promoter/Promoter group   | Yes<br>Promoter Group   |  |  |
| Name of the stock exchange where shares of the TC are listed  | 1. BSE (Scrip Code – 523694)<br>2. National Stock Exchange (Symbol – APCOTEXIND)    |  |  |
| Details of acquisition as follows   | Number  | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>  |   |  |  |
| a) Shares carrying voting rights  | 297750  | 0.57%  |  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | N.A.  |  |  |
| c) Voting rights (VR) otherwise than by equity shares   | N.A.  |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | N.A.  |  |  |
| e) Total (a+b+c+d)  | 297750  | 0.57%  |  |
| <b>Details of acquisition:</b>  |   |  |  |
| a) Shares carrying voting rights acquired   | 21500   | 0.041%   |  |
| b) VRs acquired otherwise than by equity shares   | N.A.  |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | N.A.  |  |  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)  | N.A.  |  |  |
| e) Total (a+b+c+d)  | 21500   | 0.041%   |  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |   |  |  |

|   |  |       |  |
|---|--|-------|--|
| a) Shares carrying voting rights  | 319250   | 0.62% |  |
| b) VRs otherwise than by equity shares  | N.A.   |       |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | N.A.   |       |  |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)   |  |       |  |
| e) Total (a+b+c+d)  | 319250   | 0.62% |  |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc.)   | Inter-se Transfer through Open Market                      |       |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | NA   |       |  |
| Date of acquisition of/ date of receipt of intimation of Allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 21-03-2023   |       |  |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |       |  |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |       |  |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs.10,36,89,920 (5,18,44,960 equity shares of Rs.2/- each) |       |  |