

KHANDELWAL FINANCE PRIVATE LIMITED

39, SHAKESPEARE SARANI, 3RD FLOOR, KOLKATA-700017

Email id: khandelwalfin2@gmail.com, Telefax: +91 22892734

Date: 05th September, 2020

To,
Company Secretary
Supershakti Metaliks Limited
Premlata, 39 Shakespeare Sarani, Kolkata-700017

To,
Department of Corporate Affairs
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai 400 001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation, 2011

Ref: 1. Name of the Target Company: Supershakti Metaliks Limited
2. Scrip Code: BSE-SME 541701

This is with reference to the above mentioned subject, please find enclosed attachment of Disclosure under Regulation 29(1) SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation, 2011.

Please take note of the same as Compliance under SEBI (Substantial Acquisitions of Shares and Takeovers) Regulation, 2011.

Kindly acknowledge,

Thanking you,

For KHANDELWAL FINANCE PRIVATE LIMITED

Khandelwal Finance Private Limited

Vibha Agarwal
VIBHA AGARWAL Director
(Director)
DIN: 00343940



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Securities and Exchange Board of India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SUPERSHAKTI METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KHANDELWAL FINANCE PRIVATE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-SME		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	610450	5.29	5.29
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 			
Details of acquisition			
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each 	1656664	14.36	14.36





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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	2267114	19.67	19.67
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	INTER-SE TRANSFER		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	INTER-SE TRANSFER PURSUANT TO COURT ORDER-MERGER		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05-09-2020		
Equity share capital / total voting capital of the TC before the said acquisition	115252780		
Equity share capital/ total voting capital of the TC after the said acquisition	115252780		
Total diluted share/voting capital of the TC after the said acquisition	115252780		





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Khandelwal Finance Private Limited

Signature of the acquirer / Authorised Signatory

Vibha Agarwal
Director

Place: Kolkata

Date: 03.09.2010

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

* Equity Shares of Aabha Sales Private Limited and Avantika Tie-Up Private Limited [Promoter Company] MERGED with Khandelwal Finance Private Limited [Promoter Company] by virtue of Court Order.