

**ALKEM LABORATORIES LTD.**

Regd. Office : ALKEM HOUSE, Senapati Bapat Marg,  
Lower Parel (West), Mumbai - 400 013, Maharashtra, India.

• Phone: +91-22-3982 9999 • Fax: 022-2495 2955  
• Email: contact@alkem.com • Website: www.alkemlabs.com  
• CIN: L00305MH1973PLC174201

28<sup>th</sup> March, 2024

To,

<b>The Corporate Relationship Department BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. <i>Scrip Code: 539523</i>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400 051. <i>Scrip Symbol: ALKEM</i>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (“SEBI Listing Regulations”) - Intimation for incorporation of Wholly Owned Subsidiary.**

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that a Wholly Owned Subsidiary (“WOS”) of the Company in the name of ‘**Alkem Medtech Private Limited**’ has been incorporated on 27<sup>th</sup> March, 2024 in India.

Particulars of the disclosure required under SEBI Listing Regulations read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 have been provided in Annexure – I.

Kindly take the same on your records.

Sincerely,

For **Alkem Laboratories Limited**

**Manish Narang**

**President - Legal, Company Secretary & Compliance Officer**


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**Annexure – I**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
a.	Name of target entity, details in brief such as size, turnover etc.	<p><b>Name of WOS:</b> Alkem Medtech Private Limited (“Alkem Medtech”)</p> <p><b>Authorized Share Capital of WOS:</b> Rs. 2,00,00,00,000/- (Rupees Two Hundred Crores only) divided into 20,00,00,000 Equity Shares of Rs. 10/- each.</p> <p><b>Subscribed Capital of WOS:</b> Rs. 20,00,000/- (Rupees Twenty Lakhs only) divided into 2,00,000 Equity Shares of Rs. 10/- each.</p> <p><b>Turnover:</b> Not Applicable</p>
b.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Alkem Medtech, being a WOS, is a related party of Alkem Laboratories Limited (“ <b>Company</b> ”).
c.	Industry to which the entity being acquired belongs	Pharmaceuticals
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Alkem Medtech has been incorporated for exploring the medical device segment mainly in the cardiovascular and orthopedic fields.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f.	Indicative time period for completion of the acquisition	Not Applicable
g.	Consideration – whether cash consideration or share swap or any other form and details of the same	Cash
h.	Cost of acquisition and/or the price at which the shares are acquired	Subscription of 2,00,000 Equity Shares of Rs. 10/- each amounting to Rs. 20,00,000/-.
i.	Percentage of shareholding / control acquired and / or number of shares acquired	100%

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j.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><b>Brief Background:</b> Alkem Medtech is incorporated as a WOS of the Company with the object of exploring the medical device segment mainly in cardiovascular and orthopedic fields.</p> <p><b>Date of Incorporation:</b> 27<sup>th</sup> March, 2024</p> <p><b>Country:</b> India</p> <p><b>Last 3 years Turnover:</b> Not Applicable</p>
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