

S.M. GOLD LIMITED
CIN: L74999GJ2017PLC098438

Reg off.- Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. Rock Regency Hotel, Law Garden, C. G.
Road, Ahmedabad – 380009, Gujrat

Website: www.smgoldltd.com

E-Mail Id: compliancesmgold@gmail.com

Telephone : 079-22114411

Date: 09.12.2023

To,
The General Manager-Listing
Corporate Relations Department
BSE Limited
PJ Towers, 25th floor, Dalal Street,
Mumbai - 400 001

Sub: With reference to the Outcome of Board Meeting of the Company dated 8/12/2023 pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements Regulations, 2015

Ref: S. M. Gold Limited (Script Code – 542034)

Dear Sir/Madam,

With reference to the outcome of the Board Meeting Dated 8th December, 2023 the Board hereby disclose the additional details as required under SEBI Circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 as below:

1. The Board decided and approved the increase in Authorized Share Capital of the Company from Rs. 10,04,00,000/- to Rs. 51,00,00,000/- and alter the Memorandum of Association of the Company subject to shareholders approval.
2. The Board Considered and approved the proposal of raising of funds by the Company through Rights Issue of Equity Shares for the sum not exceeding Rs. 30.00 Crore, subject to requisite approvals from the statutory, regulatory and other authorities as applicable.
3. The Board Considered and approved the Postal Ballot Notice for the Resolutions to be passed through Remote E-voting regarding the Increase in the Authorised Share Capital of the Company and Approval of the Right Issue by the Shareholders of the Company.

Kindly acknowledge and take the same on your records.

Thanking you,

Yours faithfully,
For S. M. Gold Limited

Pulkitkumar
Sureshbhai
Shah

Digitally signed by Pulkitkumar Sureshbhai Shah
DN: cn=Pulkitkumar Sureshbhai Shah, o=S.M. Gold Limited, ou=Listing Department, email=pulkitkumar.sureshbhai@smgoldltd.com, c=IN

Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)