Rupen Patel 5D A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India.

November 5, 2019

The Securities Exchange Board of India SEBI Bhavan, Plot No. C4-A, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India

Dear Sir(s)/ Madam,

Sub: <u>Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and takeovers)</u> Regulations, 2011, as amended ("SEBI SAST Regulation") in respect of acquisition of the equity shares of face value of Re. 1 each ("Equity Shares") of Patel Engineering Limited ("Company").

Please find enclosed the report under Regulation 10(7) of the SEBI SAST Regulations in respect of the acquisition of Equity Shares of the Company made by two of its Promoters, Raahitya Constructions Private Limited (erstwhile "Patel Corporation LLP") and Rupen Patel pursuant to the Rights Issue and the order dated August 9, 2019, issued by SEBI ("**Order**"). SEBI vide its Order, has exempted the Promoters of the Company, Rupen Patel, Raahitya Constructions Private Limited (erstwhile "Patel Corporation LLP") and Praham India LLP from complying with the requirements of Regulation 3(1) of the SEBI SAST Regulations with respect to the Rights Issue and to subscribe to any unsubscribed portion in the Rights Issue to ensure that at least the minimum subscription requirement of 90% in the Rights Issue is met.

The prescribed fees of Rs. 1,50,000/- is being submitted vide Demand Draft No. 031701 dated November 4, 2019 drawn on HDFC Bank, Jogeshwari (W), Branch in favour of "Securities Exchange Board of India" and payable at Mumbai.

Capitalized terms used herein and not specifically defined herein shall have the same meaning as has been assigned to such terms in the Letter of Offer dated September 5, 2019 filed with SEBI

Kindly acknowledge receipt.

Thank you.

Yours sincerely,

Raahitya Constructions Private Limited (erstwhile "Patel Corporation LLP")

upen

Authorised Signatory Name: Rupen Patel Designation: Director

Encl: a/a



Rupen Patel

upen

Signature

Copy:

BSE Limited

Department of Corporate Services 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort, Mumbai – 400 001, India.

Patel Engineering Limited

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102, India. Rupen Patel 5D A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051, India.



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Rupen Patel 5D A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India.

<u>Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance up on</u> <u>examination provided for in the provisions of the SEBI (Substantial Acquisition of Shares and Takeover)</u> <u>Regulations, 2011</u>

k (Erstwhile Patel Corporation LLP); Room No. 1, 5-D, A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India. Telephone: +91 22 26757500 Email: mdoffice@pateleng.com b. Whether sender is the acquirer (Y/N) Yes. c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) Not Applicable. d. Name, address, Tel no. and e-mail of sender, if the sender is not the acquirer Not Applicable. 2 Compliance of Regulation 10(7) November 5, 2019 a. Date of report November 5, 2019 b. Whether the report has been submitted to SEBI within 21 working days from the date of the acquisition Yes, demand draft no. 031701 of Rs. 1,50,000/- drawn on HDFC Bank, is enclosed herewith. 3 Compliance of Regulation 10(6) Not Applicable. Since the exemption has bee granted under Regulation 11 (5) of the SEBI SAST Regulations. vide SEBI order dated August 9, 201 exempting to the Acquirer from complying th requirements of Regulations 3 (1) of the SEBI SAST Regulations.	1	Gen	eral Details					
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		b.	Date of Report	Not Applicable.				
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Rupen Patel 5D A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India.

	a.	Name & address of TC	Patel Engineering Limited Address: Patel Estate SV Road, Jogeshwari (West) Mumbai – 400 102, Maharashtra, India.				
	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited; and				
5	Details of the acquisition		2. National Stock Exchange of India Limited.				
	a.	Date of acquisition	October 18, 2019				
	b.	Acquisition price per share (in Rs.)	Rs. 9/- per equity share.				
	с.	Shareholding of acquirer/s and PACs both	Before the acquisition After the acquisition				
		individually and collectively in TC (in	No. of	% w.r.t	No. of Shares	% w.r.t	
		terms of no. & as a percentage of the total	Shares	total		total	
		share capital of the TC)		share		share	
				capital		capital	
				of TC		ofTC	
				(*)			
		Name of the acquirer(s) (**)					
		1) Raahitya Constructions Private	1,86,65,257	11.36	18,53,31,924	47.82	
		Limited (Formerly known as "Patel					
		Corporation LLP")					
		2) Rupen Patel	13,52,600	0.82	3,46,85,933	8.95	
		Sub Total (A)	2,00,17,857	12.18	22,00,17,857	56.75	
		Name of the PACs					
		1) Praham India LLP	1,03,95,882	6.33	1,03,95,882	2.68	
		2) Alina Patel	12,90,000	0.79	12,90,000	0.33	
		3) Chandrika Patel	1,49,900	0.09	1,49,900	0.04	
		(1) Davan Datal					
8	1	4) Ryan Patel	90,000	0.05	90,000	0.02	
		4) Kyan Patel Sub Total (B)	90,000 1,19,25,782	0.05 7.26	90,000 119,25,782	0.02	
		Sub Total (B) Total (A+B)	1,19,25,782 3,19,43,639	7.26 19.44	119,25,782 23,19,43,639	3.07 59.84	
6		Sub Total (B) Total (A+B) rmation specific to the exemption categ	1,19,25,782 3,19,43,639	7.26 19.44	119,25,782 23,19,43,639	3.07 59.84	
6		Sub Total (B) Total (A+B) rmation specific to the exemption categ ulation 10(4)(a) & (b)	1,19,25,782 3,19,43,639 gory to which	7.26 19.44	119,25,782 23,19,43,639	3.07 59.84	
6		Sub Total (B) Total (A+B) rmation specific to the exemption catego ulation 10(4)(a) & (b) Whether acquirer belongs to promoter of	1,19,25,782 3,19,43,639	7.26 19.44	119,25,782 23,19,43,639	3.07 59.84	
6	Reg a.	Sub Total (B) Total (A+B) rmation specific to the exemption categorial ulation 10(4)(a) & (b) Whether acquirer belongs to promoter of promoter group (Y/N)	1,19,25,782 3,19,43,639 gory to which Yes.	7.26 19.44 h the inst	119,25,782 23,19,43,639 ant acquisition b	3.07 59.84	
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6	Reg a. b. c. d. e. f. g.	Sub Total (B)Total (A+B)rmation specific to the exemption categorialulation 10(4)(a) & (b)Whether acquirer belongs to promoter of promoter group (Y/N)No. of shares (voting rights) and % of shares (voting rights) to the total shares/voting rights acquired.Whether shares acquired beyond entitlement?% of shares acquired in excess of entitlementWhether the acquirer has renounced any of his entitlements in the rights issue (Y/N). Give detailsPrice at which the rights issue was made Ex-rights price of the shares of the TC (as per computation given in regulation Proviso (ii) to 10(4)(b))Declaration by the acquirer that all the conditions specified under regulation 10(4) (a) or (b) whichever is applicable,	1,19,25,782 3,19,43,639 gory to which Yes. 2,000,000,00 Yes. 44.57% No Rs. 9/- per eq Rs. 11.31/- per All the contour 10(4)(a) and exemption graded exemption grad	7.26 19.44 h the inst 0 and 51.00 0 and 51.00 uity share. er equity share. er equity share. anditions sp conditions ranted und Regulation	119,25,782 23,19,43,639 ant acquisition to 5% 5% bare. pecified under R provided in relati	3.07 59.84 pelongs –	
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Rupen Patel 5D A.K. Patel Bungalow, Dadabhai Road, Near Arya Samaj, Santacruz (West), Mumbai – 400 054, Maharashtra, India.

I/ We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Raahitya Constructions Private Limited (erstwhile "Patel Corporation LLP") Authorised Signatory Name: Rupen Patel Designation: Director **Rupen Patel**

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Signature:

Date: November 05, 2019

Place: Mumbai

Note: (*) In case, percentage of shareholding to the total capital is different from percentage of voting rights, indicate percentage of shareholding and voting rights separately.

(**) Shareholding of each entity shall be shown separately as well as collectively.