



Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



November 11, 2024

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra 400001	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051
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Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations'), the Board of Directors of the Company, at their meeting held today, i.e. 11th November 2024, have taken on record the enclosed Standalone Unaudited Financial Results of the Company for the quarter and half year ended 30th September 2024.

As required under Regulation 33(3) (d) of the Listing Regulations, the Independent Auditor's Review Report on Standalone Financial Results for the quarter and half year ended 30th September 2024 is also enclosed herewith.

The meeting of the Board of Directors commenced at 15.30 PM and concluded at 16.30 PM.

We hereby request you to take the above information on your record.

Thanking you

Yours truly,

For Oriental Trimex Limited

Rajesh Kr Punia

Rajesh Kr Punia
Managing Director
DIN:00010289





Independent Auditors Limited Review Report

To

**The Board of Directors
Oriental Trimex Limited**

We have reviewed the accompanying statement of unaudited financial results of **Oriental Trimex Limited** for the quarter ended 30.09.2024 being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. Agarwal & Co.
Chartered Accountants
FRN: 000808N

B.S. Chaudhary
Partner
Membership No.: 406200
Place: Delhi
Date: 11.11.2024
UDIN: 24406200BKGXSN1518



ORIENTAL TRIMEX LIMITED

CIN No L74899DL1996PLC078339

AN ISO 9001-2000 CERTIFIED COMPANY

REGD OFFICE: 26/25, OLD RAJENDER NAGAR, NEW DELHI -60

Company's website:www.orientaltrimex.com, mail ID: info@orientaltrimex.com

I) STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2024.

(Rupee in Lacs except per share data)

S. No.	PARTICULARS	Quarter ended			Half year ended		Year ended
		30.09.2024	30.06.2024	30.09.2023	30.09.2024	30.09.2023	31.03.2024
		Rupee in lacs	30.06.2024	Rupee in lacs	Rupee in lacs	Rupee in lacs	Rupee in lacs
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	193.70	54.33	10.09	248.03	42.21	364.63
II	Other Income	23.00	0.18	34.57	23.18	179.21	184.79
III	Total Revenue	216.70	54.51	44.66	271.21	221.42	549.42
IV	Expenses						
	a) Cost of Materials Consumed	-	-	-	-	-	22.22
	b) Purchases of Stock-in-Trade	193.43	35.77	-	229.20	46.41	107.95
	c) Change in Inventories of FG-WIP and Stock in Trade	51.25	954.16	(35.47)	1,005.41	18.92	713.06
	d) Employee Benefit Expense	8.39	14.88	9.81	23.27	20.08	57.76
	e) Finance Cost	82.01	0.24	5.89	82.25	11.93	178.68
	f) Other Expenses	39.46	97.23	12.36	136.69	28.01	103.16
	g) Depreciation and Amortisation Expense	16.78	13.79	36.55	30.57	73.11	145.78
	Total Expenses	391.32	1,116.07	29.14	1,507.39	198.46	1,328.61
V	Profit before Exceptional Items and Tax (III-IV)	(174.62)	(1,061.56)	15.52	(1,236.18)	22.96	(779.19)
VI	Exceptional Items (Net)	(56.88)	1,126.08	-	1,069.20	-	85.27
VII	Profit after Exceptional items and before Tax (V - VI)	(231.50)	64.52	15.52	(166.98)	22.96	(693.92)
VIII	Tax Expense	-	-	-	-	-	-
	- Current Tax	(16.52)	16.52	-	-	-	-
	- Deferred Tax	-	-	-	-	-	(43.75)
	- Income Tax paid for earlier years	-	-	-	-	-	-
	- Excess Provision for tax written back	-	-	-	-	-	-
IX	Profit/(Loss) for the year from Continuing Operations (VII-VIII)	(214.98)	48.00	15.52	(166.98)	22.96	(650.17)
X	Profit/ (Loss) for the year from Discontinuing Operations	-	-	-	-	-	-
XI	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
XII	Profit/ (Loss) from Discontinuing Operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/(Loss) for the year (IX + XIII)	(214.98)	48.00	15.52	(166.98)	22.96	(650.17)
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	1.59
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV)	(214.98)	48.00	15.52	(166.98)	22.96	(648.58)
	(Comprises profit (loss) and other comprehensive income for the period)	-	-	-	-	-	-
XVI	Paid up Equity Share Capital	2,940.29	2,940.29	2,940.29	2,940.29	2,940.29	2,940.29
	Other Equity Reserve & Surplus (excluding revaluation reserve)	-	-	-	-	-	459.76
XVI	Earning Per Equity Share (for continuing operation) after exceptional it						
	- Basic before Exceptional items	(0.59)	(3.61)	0.05	(4.20)	0.08	(2.65)
	- Basic after Exceptional items	(0.79)	0.22	0.05	(0.57)	0.07	(2.36)
	- Diluted before exceptional items	(0.59)	(3.61)	0.05	(4.20)	0.08	(2.65)
	- Diluted after exceptional items	(0.79)	0.22	0.05	(0.57)	0.07	(2.36)
XVII	Earning Per Equity Share (for discontinuing operation)						
	- Basic before Exceptional items	-	-	-	-	-	-
	- Basic after Exceptional items	-	-	-	-	-	-
	- Diluted before exceptional items	-	-	-	-	-	-
	- Diluted after exceptional items	-	-	-	-	-	-
XVIII	Earning Per Equity Share (for discontinuing & Continuing operation)						
	after exceptional items						
	- Basic before Exceptional items	(0.59)	(3.61)	0.05	(4.20)	0.08	(2.65)
	- Basic after Exceptional items	(0.79)	0.22	0.05	(0.57)	0.07	(2.36)
	- Diluted before exceptional items	(0.59)	(3.61)	0.05	(4.20)	0.08	(2.65)
	- Diluted after exceptional items	(0.79)	0.22	0.05	(0.57)	0.07	(2.36)



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Company's website: www.orientaltrimex.com, mail ID: info@orientaltrimex.com

Statement of Assets and Liabilities

(Rupee In lacs)

Particulars	As At	
	30.09.2024	31.03.2024
	Unaudited	Audited
ASSETS		
(1) Non-current Assets		
(a) Property, Plant and Equipment	2,317.50	3,921.71
(b) Capital Work-in-progress	-	-
(c) Financial Assets		
- Security deposits	15.57	15.60
(d) Deferred Tax Assets (Net)	541.20	541.20
(e) Other Non-current Assets	31.32	29.25
Total Non-Current Assets	2,905.59	4,507.76
(2) Current Assets		
(a) Inventories	1,733.24	2,731.43
(b) Financial Assets	-	-
(i) Trade Receivables	2,272.76	2,246.48
(ii) Cash and Cash Equivalents	106.56	38.30
(iii) Bank Balances Other Than (ii) above	4.65	4.61
(iv) Others	-	-
(c) Other Current Assets	1,267.58	1,310.26
Total Current Assets	5,384.79	6,331.08
TOTAL - ASSETS	8,290.38	10,838.84
I. EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	2,940.29	2,940.29
(b) Other Equity	1,866.18	3,165.73
Total Equity	4,806.47	6,106.02
LIABILITIES		
(1) Non-current Liabilities		
(a) Financial Liabilities	-	-
- Borrowings	-	-
(b) Provisions	11.14	10.82
(c) Deferred Tax Liabilities (Net)	-	-
(d) Other Non-Current Liabilities	-	-
Total-Non current liabilities	11.14	10.82
(2) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	646.36	651.34
(ii) Trade Payables	196.08	195.27
(iii) Other Financial Liabilities	596.78	2,808.47
(b) Other Current Liabilities	2,033.36	1,066.80
(c) Provisions	0.21	0.12
(d) Current Tax Liabilities (Net)	-	-
Total Current Liabilities	3,472.77	4,722.00
TOTAL - EQUITY AND LIABILITIES	8,290.38	10,838.84



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<u>Particulars</u>	<u>Cash Flow Statement</u>	
	(Rupee in lacs) HALF YEAR ENDED <u>30.09.2024</u>	(Rupee in lacs) YEAR ENDED <u>31.03.2024</u>
A) Cash Flow from Operating Activities :		
Net Profit before tax	(166.98)	(692.34)
Adjustments for :		
a) Depreciation	30.57	145.78
b) Unpaid Credit W/o	(22.96)	(5.61)
c) Write Offs - Preliminary Expenses	2.43	4.50
d) Deferred Tax Provisions	-	(43.75)
e) Credit provision paid /Written off	-	46.25
g) Refund from Custom	-	(79.80)
h) Provision for Gratuity	0.40	0.66
i) Interest Income	(0.10)	(99.38)
j) Income from Forfeiting of warrants	-	(75.00)
h) Profit on sale of Assets	(1,121.12)	(31.51)
i) Interest Expense	82.25	178.68
	<u>(1,028.53)</u>	<u>40.82</u>
Operating Profit before Working Capital Change	(1,195.51)	(651.52)
Adjustments for :		
a) Non current financial assets - Security deposits	(2.04)	(44.57)
b) Current financial assets - Inventories	998.19	735.66
c) Current financial assets - Trade Receivables	(26.28)	312.94
d) Current financial assets - Other current assets	42.68	(131.80)
e) Current financial liabilities - Trade payables	0.81	71.15
f) Current financial liabilities - Other financial liabilities	(2,188.72)	(1,460.14)
g) Current financial liabilities - Other current liabilities	966.64	1,131.17
	<u>(208.72)</u>	<u>614.40</u>
Cash generated from Operations	(1,404.23)	(37.12)
Net Prior year adjustments	-	-
Taxes / deferred tax	-	43.75
Net Cash from (used in) Operating Activities	<u>(1,404.23)</u>	<u>6.63</u>
B) Cash Flow from Investing Activities :		
a) Sale (Purchase) of Fixed Assets	(44.39)	(0.21)
b) Sale of of Fixed Assets	1,618.03	37.28
c) Advance agt Sale of Assets	-	-
d) Interest Received	0.10	99.38
e) Balance Held as Margin Money	(0.04)	0.05
Net Cash from (used in) Investing Activities	<u>1,573.70</u>	<u>136.50</u>



ORIENTAL TRIMEX LIMITED

CASH FLOW STATEMENT CONT - 2

Particulars

C) Cash flow from Financing Activities :

a) Interest Paid	(82.25)	(178.68)
b) Profit on sale of assets	1,121.12	31.51
c) Proceeds from Long Term Borrowings (Net)	(0.08)	(1.38)
d) Proceeds from Short Term Loans (Net)	(5.00)	3.51
e) Proceeds from Issue of Equity Shares	-	-
f) Proceeds from share warrants/application money	-	-
g) Proceeds from sale of Factory	(1,132.57)	-
h) Preliminary Expenses	(2.43)	(4.50)
Net Cash from (used in) Investing Activities	(101.21)	(149.54)

Net increase in Cash & Cash Equivalents (A+B+C)	68.24	(6.41)
Opening balance of Cash and Cash equivalent	38.30	44.71
Closing balance of Cash and Cash equivalent	106.54	38.30

Notes:

- 1 The above results were reviewed by audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on Monday, 11 November, 2024.
- 2 The above is an extract of the detailed format of the Unaudited Financial Results for the quarter ended 30.09.24. filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full format of the Unaudited Financial Results for the quarter ended 30.09.2024 are available on the company's website <http://www.orientaltrimex.com> under "Investor" and website of National Stock Exchange of India Limited and BSE Limited at <http://www.nseindia.com> and <http://www.bseindia.com> respectively.
- 3 Exceptional item includes the profit on sale of Land, Building and Plant and Machinery in West Bengal and Plant and Machinery in Greater Noida. Sale deed for property in West Bengal had been executed on 06.05.2024 and consideration amount was utilised towards debt payment.
- 4 Inventory of 3.25 lac sqft appx was broken during shifting of marble, knockdown of machinery and foundations thereof at Greater Noida, the same was valued as per market norms, the effect has been taken in June quarter.
- 5 Interest on of loan of Rs 1.30 Crore has been provided for the period from 01.01.2024 to 31.08.2024 for delay in secured loan payment. Secured loan amounting of Rs. 36.75 crore has been paid fully.
- 6 Earning Per Share (both basic and diluted) for the quarter ended and half year ended 30th September, 2024 has been calculated on income after exceptional items.

11th November, 2024
Place : New Delhi



For ORIENTAL TRIMEX LTD.

Rajesh Punia

RAJESH PUNIA
Managing Director