From

Date: December 13, 2023

Lila Devi Tainwala
71, Kalptaru, Nutan Laxmi
Co-ope Hsg Society,
J.V.P.D Schemes,
Vile Parle (West),
Mumbai-400 049

To,

The Corporate Relation Department,

Bombay Stock Exchange Limited,

1st Floor, New Trading Wing,

P. J. Tower, Dalal Street, Fort,

Mumbai - 400 001

The Listing Department,

National Stock Exchange of India Limited

Exchange Plaza, Plot C/1, G Block, Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051

BSE Scrip Code: 507785

**NSE Symbol: TAINWALCHM** 

To,

Tainwala Chemicals & Plastics (I) Limited Tainwala House" Road No 18, Opp. Plot No 118, MIDC, Marol Andheri (East) Mumbai 400 093

Dear Sir/Madam,

SUBJECT: DISCLOSURE AS PER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011.

With Reference to above mentioned subject, the Disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

I request you to take note on the same and acknowledge the receipt of the same.

Thanking you

Regards

Lila Devi Tainwala

(Promoter)

Encl.: As Stated,

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)  | Tainwala Chemicala And Blootice (Tadia)                |   |                           |  |
|--|--|---|---------------------------|--|
| (1C)   | Ltd  | Tainwala Chemicals And Plastics (India) |                           |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC with the acquirer   | Ramesh Dungarmal Tainwala (Acquirer)                   |   |                           |  |
| •  | Lila Devi Ta   | Lila Devi Tainwala (PAC)                |                           |  |
|  |  | Shobha Ramesh Tainwala (PAC)            |                           |  |
|  | Rajkumar Tainwala (PAC)                                |   |                           |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Concept Reality and Securities Ltd (PAC) Yes           |   |                           |  |
|  | Tes  |   |                           |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | M/s. BSE Limited M/s. National Stock Exchange of India |   |                           |  |
| Listed   |  |   |                           |  |
|  | Limited<br>Number                                      | % w.r.t. total                          |                           |  |
|  | Number   | share/voting                            | % w.r.t. total<br>diluted |  |
| Details of the acquisition / disposal as follows   |  | capital                                 | share/voting              |  |
|  |  | wherever                                | capital of the            |  |
|  |  | applicable (*)                          | TĈ                        |  |
| Before the acquisition under consideration, holding of:  |  |   | (**)                      |  |
| before the acquisition under consideration, nothing or:  |  |   |                           |  |
| a) Shares carrying voting rights- Acquirer   | 37,497   | 0.40                                    | 0.40                      |  |
| PAC  | 62,78,251  | 67.05                                   | 67.05                     |  |
| b) Shares in the nature of encumbrance (pledge/ lien/  |  |   | ,                         |  |
| non-disposal undertaking/ others)  | -  | _                                       |                           |  |
| <ul><li>c) Voting rights (VR) otherwise than by shares</li><li>d) Warrants/convertible securities/any other instrument</li></ul>   | -  | -                                       | -                         |  |
| that entitles the acquirer to receive shares carrying  |  |   |                           |  |
| voting rights in the T C (specify holding in each  |  |   |                           |  |
| category)  | 63,15,748  | 67.45                                   | 67.45                     |  |
| e) Total (a+b+c+d)   |  |   | 020                       |  |
| Details of acquisition/sale  |  | -                                       |                           |  |
| a) Shares carrying voting rights acquired/sold   | 20.04.464  | 20.04                                   |                           |  |
| b) VRs acquired /sold otherwise than by shares   | 28,94,464  | 30.91                                   | 30.91                     |  |
| c) Warrants/convertible securities/any other instrument  | _  | _                                       |                           |  |
| that entitles the acquirer to receive shares carrying  |  |   |                           |  |
| voting rights in the TC (specify holding in each   |  |   |                           |  |
| category) acquired/sold  |  |   |                           |  |
| <ul><li>d) Shares encumbered / invoked/released by the acquirer</li><li>e) Total (a+b+c+/-d)</li></ul>   | -  | -                                       | _                         |  |
| c) Total (aTDTCT) -u)  | 28,94,464  | 30.91                                   | 30.91                     |  |
| Name of the second of the seco |  |   |                           |  |

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| After the acquisition/sale, holding of:  |  |                |                |  |
|--|--|----------------|----------------|--|
| a) Shares carrying voting rights - Acquirer PAC  | 29,31,961<br>33,83,787   | 31.31<br>36.14 | 31.31<br>36.14 |  |
| b) Shares encumbered with the acquirer c) VRs otherwise than by shares   | -  | -              | -              |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying                              |  | -              |                |  |
| voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)   | 63,15,748  | 67.45          | 67.45          |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter-se transfer among immediate relatives by way of gift from Mrs. Lila Devi Tainwala to Mr. Ramesh Tainwala |                |                |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 | December 12, 2023  |                |                |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 93,63,863 Equity Shares of Rs. 10/- each   |                |                |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 93,63,863 Equity Shares of Rs. 10/- each   |                |                |  |
| Total diluted share/voting capital of the TC after the said acquisition / sale   | 93,63,863 Equity Shares of Rs. 10/- each   |                |                |  |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

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Name: Lila Devi Tainwala

Place: Mumbai

Date: December 13, 2023

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