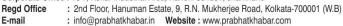


NEUTRAL PUBLISHING HOUSE LIMITED

Corporate Office: 15-P. Kokar Industrial Area, Ranchi-834001, Jharkhand



E-paper : http://epaper.prabhatkhabar.com

CIN : U22219WB1989PLC047715



10th Sep 2020

To.

The Company Secretary M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071

Email:

cosec@ushamartin.co.in

To.

M/s National Stock **Exchange Limited** Exchange Plaza, 5th Floor Plot No. C/1, G-Block

BandraKurla Complex,

Bandra (E) Mumbai 400051

Email:takeover@nse.co.in

To.

The Secretary

BSE Ltd

Phiroze Jeejeebhoy Towers

Dalal Street Mumbai 400001

Email

:corp.relations@bseindia.com

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd.

This is for your information please.

Kindly acknowledge receipt.

Thanking you, Yours faithfully,

For Neutral Publishing House Ltd.

Signatory



Encl: as above

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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

	1	ACQUISITION OF SHARES AND TAREOVERS) REGULATIONS, 2011			
1		Name of the Target Company (TC)	Usha Martin Ltd		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neutral Publishing House Limited (Promoter Group)		
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes		
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE)		
5		hils of the acquisition/disposal/holding of shares/voting is/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
		ore the acquisition/disposal under consideration,			
	a)	Shares carrying voting rights	9,896,588	3.25%	3.25%
	b)	Shares in the nature of encumbrance (pledge /lien /	, ,		
		non-disposal undertaking / others)	-	0.00%	0.00%
	c)	Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument			
		that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			
		category)	-	0.00%	0.00%
	Tota	al (a+b+c+d)	9,896,588	3.25%	3.25%
		ails of acquisition/sale	.,,		
	a)	Shares carrying voting rights acquired	225,781	0.07%	0.07%
	b)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the acquirer	-	0.00%	0.00%
		Total (a+b+c+d)	225,781	0.07%	0.07%
	Afte	er the acquisition/sale, holding of			
	a)	Tax	10,122,369	3.32%	3.32%
	b)	Shares encumbered with the acquire	-	0.00%	0.00%
	c)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	_	0.00%	0.00%
		Total (a+b+c+d)	10,122,369	3.32%	3.32%
6	Mod	le of acquisition/sale (e.g. open market / off-market /		Purchase NSE	J.JZ /0
	publ tran	lic issue / rights issue /preferential allotment / inter-se sfer etc.)			
7		e of acquisition / sale of shares / VR or date of receipt of nation of allotment of shares, whichever is applicable	on 09-09-2020		
8	the s	ity share capital / total voting capital of the TC before said acquisition/sale	9,896,588		
9	said	ity share capital/ total voting capital of the TC after the acquisition/sale	10,122,369		
10	Total diluted share/voting capital of the TC after the said acquisition/sale		10,122,369		

Note:

(*) Total Share capital/voting capital to taken as per the latest filing done by the company to the Stock Exchange under SEBI(LODR). (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Ranchi Date: 10 Sep 2020