

CTL/22-23/SAST/4856

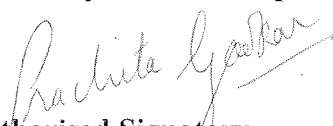
November 4, 2022

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Company Name</b>	<b>Zuari Agro Chemicals Limited</b> Jai Kissan Bhawan, Zuarinagar, Goa - 403726;
<b>Pledgor Name 1</b>	<b>Zuari Industries Limited</b> (Formerly known as Zuari Global Limited) Reg office: Jai Kissan Bhawan, Zuarinagar, Goa - 403726;
<b>Pledgor Name 2</b>	<b>Zuari Management Services Limited</b> Reg office: Jai Kissan Bhawan, Zuarinagar, Goa - 403726;

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Zuari Agro Chemicals Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Zuari Agro Chemicals Limited” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holders.

For **Catalyst Trusteeship Ltd**

Authorized Signatory

**Part A**  
**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

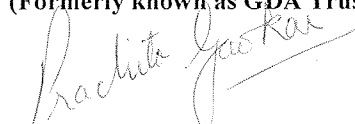
**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Zuari Agro Chemicals Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Zuari Agro Chemicals Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holder		
3. Whether the acquirer belongs to Promoter/Promoter group	No.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	74,00,000	17.59%	-
e) Total (a+b+c+d)			-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			

shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	74,00,000	17.59%	-
e) Total (a+b+c+d)	74,00,000	17.59%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	02-11-2022		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 42,05,80,060 (4,20,58,006 equity shares of Rs. 10 each)		
10. Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 42,05,80,060 (4,20,58,006 equity shares of Rs. 10 each)		
11. Total diluted share / voting capital of the TC after the said acquisition / sale.	Rs. 42,05,80,060 (4,20,58,006 equity shares of Rs. 10 each)		

Signature of the acquirer:

For Catalyst Trusteeship Limited  
(Formerly known as GDA Trusteeship Ltd)



Authorized Signatory

Place: Mumbai

Date: November 4, 2022