

SAJAN KUMAR BANSAL

2A, Outram Street, Kolkata - 700 017



Date: 21.02.2024

To,
Skipper Limited
3A, Loudon Street, 1st Floor,
Kolkata- 700001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Re: Allotment of 1024056 partly paid-up equity shares pursuant to the Rights Issue of Skipper Limited ("Company").

With reference to the above, please find enclosed herewith the details of allotment of 1024056 partly paid-up equity shares of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking You.
Yours Faithfully,

Sajan Kumar Bansal
(Acquirer)
(On behalf of self, other Allottees/ Acquirers and PACs)

Encl: As above

CC:- To,
BSE Limited,
Listing Operation,
20th Floor, P. J. Towers, Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 538562

To,
Manager- Listing Compliance,
National Stock Exchange of India Limited,
'Exchange Plaza' C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Symbol: SKIPPER

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Skipper Limited BSE Scrip Code: 538562 NSE Symbol: SKIPPER		
Name(s) of the Acquirers/ Allottees, sellers and Persons Acting in Concert (PAC) with them	Acquirers/ Allottees: 1. Sajjan Kumar Bansal 2. Sharan Bansal 3. Sunedha Bansal 4. Devesh Bansal 5. Siddharth Bansal 6. Shru ti M Bansal 7. Reshu Bansal 8. Meera Bansal 9. Ventex Trade Private Limited 10. Aakriti Alloys Private Limited 11. Samriddhi Ferrous Private Limited 12. Skipper Polypipes Private Limited 13. Utsav Ispat Private Limited 14. Vaibhav Metals Private Limited PACs: 1. Skipper Plastics Limited 2. SK Bansal Legacy Trust 3. SK Bansal Family Trust 4. SK Bansal Unity Trust 5. SK Bansal Heritage Trust		
Whether the allottees, sellers-belong to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The BSE Limited and National Stock Exchange of India Limited		
Details of the allotment /disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	%w.r.t. total diluted share/voting capital of the TC(**)
Before the allotment/disposal under consideration, holding of:			
a) Shares carrying voting rights^	As per Annex I	As per Annex I	As per Annex I
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	As per Annex I	As per Annex I	As per Annex I
Details of allotment/sale:			
a) Shares carrying voting rights allotted/sold^^	As per Annex I	As per Annex I	As per Annex I
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/released by the acquirer.	-	-	-
Total (a+b+c+d)	As per Annex I	As per Annex I	As per Annex I

Sajjan Bansal

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After the allotment/sale, holding of:	As per Annex I	As per Annex I	As per Annex I
a) Shares carrying voting rights ^{^^}	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	As per Annex I	As per Annex I	As per Annex I
Mode of allotment/ sale (e.g. open market / off-market/ public issue / rights issue /preferential allotment / inter-se transfer etc.)	Allotment of partly paid-up equity shares pursuant to Rights Issue.		
Date of allotment/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.02.2024		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	₹ 10,26,70,212 divided into 10,26,70,212 equity shares of ₹ 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	₹ 11,29,37,233 divided into 11,29,37,233 equity shares of ₹1/-each.		
Total diluted share/voting capital of the TC after the said acquisition/sale ^{**}	₹ 11,29,37,233 divided into 11,29,37,233 equity shares of ₹ 1/-each.		

([^]) Calculated on Pre-Rights Issue Equity Share Capital of the Company.

(^{**}) Calculated on Post Rights Issue Equity Share Capital of the Company.

Note:

(^{*}) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under repealed Clause 35 of the listing Agreement.

(^{**}) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Thanking You.
Yours faithfully,

Sajan Kumar Bansal

Acquirer

(On behalf of self, other Acquirers and PACs)

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Annexure I

Name of the Acquirer/ PACs	Category	Pre-Allotment Holding	Pre-Allotment % [^]	Allotment	% ^{^^}	Post-Allotment Holding	Post-Allotment % ^{^^}
Sajan Kumar Bansal	Acquirer	95339	0.09	9533	0.09	104872	0.09
Sharan Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Sumesdha Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Devesh Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Siddharth Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Shruti M Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Reshu Bansal	Acquirer	10000	0.01	1000	0.01	11000	0.01
Meera Bansal	Acquirer	9198	0.01	919	0.01	10117	0.01
Ventex Trade Private Limited	Acquirer	4987500	4.86	498750	4.86	5486250	4.86
Aakriti Alloys Private Limited	Acquirer	2005250	1.95	200525	1.95	2205775	1.95
Samriddhi Ferrous Private Limited	Acquirer	1465150	1.43	146515	1.43	1611665	1.43
Skipper Poly pipes Private Limited	Acquirer	859220	0.84	85922	0.84	945142	0.84
Utsav Ispat Private Limited	Acquirer	386025	0.38	38602	0.38	424627	0.38
Vaibhav Metals Private Limited	Acquirer	372900	0.36	37290	0.36	410190	0.36
Skipper Plastics Limited	PAC	20050000	19.53	0	0.00	20050000	17.75
SK Bansal Legacy Trust	PAC	10880000	10.60	0	0.00	10880000	9.63
SK Bansal Family Trust	PAC	10880000	10.60	0	0.00	10880000	9.63
SK Bansal Unity Trust	PAC	10880000	10.60	0	0.00	10880000	9.63
SK Bansal Heritage Trust	PAC	10880000	10.60	0	0.00	10880000	9.63
Total		73810582	71.89	1024056	0.91	74834638	66.26

(*) Calculated on Pre-Rights Issue Equity Share Capital of the Company.

(^^) Calculated on Post Rights Issue Equity Share Capital of the Company.

Yours faithfully,

Sajan Kumar Bansal
Acquirer

(On behalf of self, other Allottees/ Acquirers and PACs)