August 28, 2023

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai - 400 051

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Symbol: PGEL   **Scrip Code: 533581**

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 10 each (the "Equity Shares") to qualified institutional buyers (the "QIP")

Sub: Prior intimation for determination of Issue Price

Further to our letter dated August 28, 2023 intimating you about (i) approval and adoption of the preliminary placement document dated August 28, 2023, and the application form, in connection with the QIP, (ii) authorization for opening the QIP, and (iii) approval of the floor price for the QIP, we wish to inform you in terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**") that a meeting of the Board of the Company shall be held on Friday, September 01, 2023 to *inter alia*, consider and determine the issue price of Equity Shares to be issued pursuant to the QIP, including any discount on the floor price calculated in accordance with the SEBI ICDR Regulations and as permitted by the SEBI ICDR Regulations and approved by the shareholders pursuant to a resolution dated September 29, 2022.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully

For **PG Electroplast Limited**

(Sanchay Dubey)
Company Secretary