

SHCL/CO/DJB/F.1104(17)/23-24/0031
Date: 10-04-2023

Corporate Relations Department
Bombay Stock Exchange Ltd
25th Floor, P.J. Towers,
Dalal Street,
Mumbai- 400001

Sub: Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sir,

Pursuant to the provisions of Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we would like inform you that company has privately placed to one single entity, **30 Nos. @ Rs 1 Crores each of Unlisted Secured Non Convertible Debenture (NCD) aggregating to Rs 30 Crores** on 31st March, 2017 and which is being monitored by **Debenture Trustee M/s Catalyst Trusteeship Limited, Pune (Registration No.: IND000000034)**. The company has not issued any fresh Non Convertible Securities subsequent to the above and including during the reporting quarter.

The company has regularly paid the Interest on the same within the due date i.e. 31st March every year since the issue of the privately placed Unlisted Secured NCD. The interest due for the Financial Year 2023-24 has been paid on 30th March, 2023 and the same has been reported to the Debenture Trustee M/s Catalyst Trusteeship Limited, Pune on 31st March, 2023.

This is for your information and records.

Thanking You,

for Sahara Housingfina Corporation Limited


D J Bagchi
CEO, CS & Compliance Officer