



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

January 5, 2024

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on IMC composition.

Scrip Code/Symbol: 532629 / MBECL

This is in continuation to our disclosure dated December 28, 2023 regarding formation of an Implementation and Monitoring Committee (IMC) in accordance with the NCLT Order dated December 19, 2023. The Company has been updated by its erstwhile Resolution Professional today of the following composition of IMC:

Sl No.	Organization	Member
1.	Resolution Professional	Mr Ravi Sethia
2.	Two representatives from BTL EPC Limited, the Successful Resolution Applicant (SRA)	Mr. Pankaj Saraogi Mr. Sourab Kumar Jha
3.	Two representatives from the Banks/ Financial Creditors	Bank of India represented by: Mr. Sanjeev Shivdas Bagul, Assistant General Manager Asset Recovery Branch, Kolkata Axis Bank represented by: Mr. Amitabha Mukhopadhyay, AVP, SAG (Structured Asset Group),

You are requested to take the above information on record.

This letter is being uploaded on the Company's website at www.mcnallybharat.com.

Yours faithfully

For McNally Bharat Engineering Company Limited

Indrani Ray

Company Secretary

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