

**SAMHI Hotels Ltd.**

(Formerly known as SAMHI  
Hotels Private Limited)  
CIN:  
U55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer Ring  
Road, Outer Ring Rd., Haider  
Pur, Shalimar Bagh, Delhi-  
110088.

October 10, 2023

**BSE Limited**  
**Corporate Relationship Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001  
Maharashtra, India  
**Scrip Code: 543984**

**National Stock Exchange of India  
Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051  
**Scrip Code: SAMHI**

**Sub: Reconciliation of Share Capital Audit**

Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Equity Shares, for the quarter and half year ended September 30, 2023 signed by Mr. Sharad Tyagi, Practicing Company Secretary.

You are requested to kindly take the same on record.

Thanking You.

Yours faithfully,

For **SAMHI Hotels Limited**

**Sanjay Jain**  
**Senior Director- Corporate Affairs,**  
**Company Secretary and Compliance Officer**

**Encl.: As above**

**Correspondence:**

SAMHI Hotels Ltd.  
(Formerly known as SAMHI  
Hotels Private Limited)  
14<sup>th</sup> Floor, Building 10C,  
Cyber City, Phase II,  
Gurgaon 122002, Haryana,  
INDIA  
Tel: +91 124 4910100  
Fax: +91 124 4910199  
[www.samhi.co.in](http://www.samhi.co.in)



**T. Sharad & Associates**  
Company Secretaries

The Board of Directors,  
SAMHI Hotels Limited  
Caspia Hotels Delhi,  
District Centre Crossing,  
Opposite Galaxy Toyota,  
Outer Ring Road, Haider Pur,  
Shalimar Bagh, New Delhi- 110 088

**Certificate for Share Capital Audit Report**  
**Regulation 76 of SEBI**  
**(Depositories and Participants) Regulations, 2018**

|                              |   |
|------------------------------|---|
| 1. Quarter ended             | 30th Day of September, 2023   |
| 2. ISIN                      | INE08U801020  |
| 3. Face Value                | Rs. 1/- per Equity Share  |
| 4. Name of the Company       | SAMHI Hotels Limited  |
| 5. Registered office Address | Caspia Hotels Delhi, District Centre Crossing, Opposite Galaxy Toyota, Outer Ring Road, Haider Pur, Shalimar Bagh, New Delhi -110 088 |
| 6. Correspondence Address    | 14th Floor, Building 10 C Cyber City, Phase-II Gurgaon 122002   |
| 7. Telephone & Fax No        | Telephone: +91 (124) 4910 100   |
| 8. Email address             | <a href="mailto:Compliance@samhi.co.in">Compliance@samhi.co.in</a>  |

E-24, II Floor, Greater Kailash Enclave-I,  
New Delhi-110048

+91-9810016067, +91-9871494445  
styagi1978@yahoo.co.in

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SAMHI Hotels Limited  
UDIN: F005975E001235533



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Company Secretaries

| 9. Name of the Stock Exchanges where the Company's Securities are Listed and details of shareholding pattern : | 1. BSE Ltd.   | 2. National Stock Exchange of India Ltd. |
|--|---|--|
|  | <b>Number of Shares</b>   | <b>% of Total Issued Capital</b>         |
| 10. Issued Capital   | <b>218035326</b>  | <b>100%</b>                              |
| 11. Listed Capital (Exchange wise as per Company records)  | <b>(A) BSE Ltd.<br/>218035326 Shares</b>                              | <b>100%</b>                              |
|  | <b>(B) National Stock Exchange of India Ltd.<br/>218035326 Shares</b> | <b>100%</b>                              |
| 12. Shares held in dematerialized form in NSDL   | <b>205371944</b>  | <b>94.19%</b>                            |
| 13. Shares held in dematerialized form in CDSL   | <b>12663382</b>   | <b>5.81%</b>                             |
| 14. Physical   | <b>0</b>  | <b>0</b>                                 |
| 15. Total No. of Shares (12+13+14)   | <b>218035326</b>  | <b>100%</b>                              |

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Company Secretaries

16. Reason of Difference, if any in between (10 & 11), (10 & 15) & (11 & 15): **N.A.**
17. Details of Changes in Share Capital during the Quarter under consideration as per table below :

| Particulars**<br>*                    | No. of Shares | Applied/ Non Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal Approval Pending for SE (Specify Names) |
|---------------------------------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| Private Placement                     | 3,74,62,680   | Applied                          | BSE and NSE                               | YES                       | YES                       | NA   |
| Conversion of CCDs into Equity Shares | 1             | Applied                          | BSE and NSE                               | YES                       | YES                       | NA   |
| IPO – Listing                         | 9,52,38,095   | Applied                          | BSE and NSE                               | YES                       | YES                       | NA   |

\*\*\*Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18. Register of Member is Updated: **Yes**
19. Reference of Previous Quarter with regard to excess dematerialized shares, if any: **N.A.**
20. Has the Company resolved the matter mentioned in Point 19 above in the Current Quarter: **N.A.**

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21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total No. of Demat Requests   | No. of Request | No. of Shares | Reasons for delay |
|-------------------------------|----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL            | NIL           | NIL               |
| Pending for more than 21 days | NIL            | NIL           | NIL               |

22. **Compliance Officer Details:**

Whether Qualified Company Secretary is Compliance Officer:

Yes

Name:

Mr. Sanjay Jain

Date of Appointment:

March 09, 2023

Designation:

Senior Director – Corporate Affairs,  
Company Secretary and Compliance officer

Membership number:

FCS-6137

eMail ID:

sanjay.jain@samhi.co.in

Telephone Number:

+91 (124) 4910 100

Fax number:

N.A.

Whether any change in Compliance Officer during the Quarter:

No

23. **Certifying Auditor Details:**

CA/CS:

Company Secretary

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SAMHI Hotels Limited  
UDIN: F005975E001235533



**T. Sharad & Associates**  
Company Secretaries

Name of Certifying Auditor: **Sharad Tyagi**  
Date of issue of Report: **Monday, October 9, 2023**  
Address: **E-24, IInd Floor, Greater Kailash  
Enclave -I, New Delhi-110048  
9810016067  
FCS- 5975**

Telephone Number: **UCN S2004DE845800**  
Membership Number: **T. Sharad & Associates**  
Firm Registration Number  
of Audit Firm: **6129**  
Name of the Firm:  
COP No.:

**24. Registrar and Share Transfer Agent Details:**

Appointment of common Agency  
for Share Registry Work: **Yes**  
Name of RTA: **KFin Technologies Limited  
(Formerly KFin Technologies Private  
Limited)**

SEBI Registration Number: **INR000000221**  
Address: **Selenium, Tower-B, Plot No. 31 &  
32, Financial District,  
Nanakramguda, Serilingampally,  
Hyderabad, Rangareddi- 500 032,  
Telangana, India  
+91 40 6716 2222**

Contact number:  
Whether any change in Registrar  
and Share Transfer Agent: **No**  
Previous Registrar and Share  
Transfer Agent Name: **N.A.**  
Date of cessation: **N.A.**  
eMail ID: [vijaya.shailu@kfintech.com](mailto:vijaya.shailu@kfintech.com)  
Website: <https://www.kfintech.com/>

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Company Secretaries

25. Any Other detail that the auditor may like to provide (e.g BIFR Company, Delisting from SE): **N.A.**

The above certificate has been issued based on the records shown and representations made by the Company.

**For T. Sharad & Associates**  
**Company Secretaries**  
**UCN S2004DE845800**



**(F.C.S. Sharad Tyagi)**  
**Place: New Delhi**  
**Date: Tuesday, October 10, 2023**

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