



Muthoot Finance Limited

Registered Office :
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Ref: SEC/MFL/SE/2019/3278

Symbol: MUTHOOTFIN
Scrip code: 533398

October 10, 2019

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street, Fort,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Establishment of Global Medium Term Note Programme

We wish to inform you that the Board of Directors of the Company, in its meeting held on August 12, 2019 had authorized raising of funds by way of establishing a Global Medium Term Note Programme for up to USD 2 billion (US Dollars Two billion only). In furtherance of our intimation letter dated August 12, 2019, the Finance Committee of the Board of Directors in its meeting held today approved the establishment of Global Medium Term Note Programme for up to USD 2 billion (US Dollars Two billion only) for the purpose of raising of funds through issuance of foreign currency bonds or rupee denominated bonds overseas on public/private basis in international markets subject to market conditions and regulatory approvals.

Please note that the establishment of the Global Medium Term Programme is only an enabling step and presently, no instruments are being issued by the Company. Appropriate intimations will be made to the stock exchanges as and when the Company issues any instruments under the Global Medium Term Note Programme.

The meeting commenced at 4:30 PM IST and concluded at 5:30 PM IST.

This is for your information and in compliance with the applicable provisions of the Listing Regulations.

We request you to kindly take on record the intimation. Thank you.

Yours Sincerely,

For **MUTHOOT FINANCE LIMITED**

Rajesh A
Company Secretary
Membership No: FCS 7106