



**Ref: SSFL/Stock Exchange/2020-21/84**

Date: October 29, 2020

**To**  
**BSE Limited,**  
**Department of Corporate Services**  
**P. J. Towers, 25<sup>th</sup> Floor,**  
**Dalal Street,**  
**Mumbai – 400001**  
**Scrip Code: 542759**

**To**  
**National Stock Exchange of India Limited,**  
**Listing Department**  
**Exchange Plaza, C-1, Block G**  
**Bandra Kurla Complex, Bandra (E)**  
**Mumbai – 400051**  
**Symbol: SPANDANA**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Allotment of Non-Convertible Debentures on a private placement basis.**

In furtherance to our letter SSFL/Stock Exchange/2020-21/82 dated October 27, 2020, we wish to inform you that pursuant to Regulation 30 of the Listing Regulations, the Management Committee of the Board of Directors of the Company at its meeting held on October 29, 2020 has approved and allotted 1000 (One Thousand) 10% Secured, Rated, Listed, Transferable, Senior, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each, at par, on a private placement basis to State Bank of India (the “Allottee”), in demat form, in consideration of an aggregate amount of Rs. 100,00,00,000/- (Rupees Hundred Crores only) issued under the Information Memorandum and Form PAS-4 approved on October 27, 2020.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015 are as follows:

Instrument Details	10% Secured, Rated, Listed, Transferable, Senior, Redeemable Non-Convertible Debentures
Size of the Issue	Rs. 100,00,00,000/- (Rupees Hundred Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited (“NSE”)
Tenure of the instrument	18 Months
Date of allotment	October 29, 2020
Date of maturity	April 29, 2022
Interest rate payment	Fixed - Annual and on redemption
Security of Issue	Secured



Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Trustee to the Issue	Catalyst Trusteeship Limited

Kindly take the same on your record.

Thank you.

Yours Sincerely,

**For Spandana Sphoorty Financial Limited**

**Ramesh Periasamy**

**Company Secretary and Compliance Officer**