



JSWSL: MUM: SEC: SE: 2023-24  
July 07, 2023

To,

<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051 , Fax No.: 2659 8237-38 <b>Ref: NSE Symbol - JSWSTEEL</b> <b>Kind Attn.: Listing Department</b>	<b>2. BSE Limited</b> Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No. 2272 2037/2039/ 2041 <b>Ref: Company Code- 500228</b> <b>Kind Attn.: Listing Department</b>
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**Sub: Intimation under Regulation 30/ 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Re: Order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") in respect of the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("Transferor Company 1"), JSW Ispat Special Products Limited ("Transferor Company 2") and JSW Steel Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme") for amalgamation of Transferor Company 1 and Transferor Company 2 with the Transferee Company.**

Dear Sir/Ma'am,

This is with reference to our intimation dated May 27, 2022, notifying the exchange(s) about the decision of the Board of Directors of JSW Steel Limited ("**Company**") approving the Composite Scheme of Arrangement amongst Creixent Special Steels Limited ("**Transferor Company 1**"), JSW Ispat Special Products Limited ("**Transferor Company 2**") and JSW Steel Limited ("**Transferee Company**") and their respective shareholders and creditors ("**Scheme**") for amalgamation of Transferor Company 1 and Transferor Company 2 with the Transferee Company pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, subject to receipt of applicable regulatory and other approvals.

Thereafter, the Tribunal vide its order dated January 12, 2023, directed the Transferor Company 2 and the Transferee Company to convene meeting of their respective equity shareholders to approve the Scheme. The said meetings were held on March 17, 2023 and the respective equity shareholders of the Transferor Company 2 and the Transferee Company approved the Scheme with requisite majority. Subsequently, the companies filed a petition (CP (CAA) No. 96 of 2023) with the Tribunal for sanctioning the Scheme.

In furtherance to the above, the Tribunal heard the said petition on June 22, 2023. We are pleased to notify you that the Tribunal has uploaded a detailed order sanctioning the said Scheme ("**Order**") on its website today, i.e., July 7, 2023. The Order can be accessed at the following link:

[https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/2709138040662023/04/Order-Challenge/04\\_order-Challenge\\_004\\_1688723473108116360464a7e01121018.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138040662023/04/Order-Challenge/04_order-Challenge_004_1688723473108116360464a7e01121018.pdf)

The certified true copy of the aforesaid Order is awaited.

The said Scheme will become effective upon the Transferor Company 1, Transferor Company 2 and Transferee Company completing the requisite filings with the Registrar of Companies, respectively, as specified in the Scheme.



**JSW Steel Limited**

**Regd. Office :** JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
CIN. : L27102MH1994PLC152925  
Phone : +91 22 4286 1000  
Fax : +91 22 4286 3000  
Website : www.jsw.in

You are requested to take the above information on record.

Thanking you,

Yours faithfully,  
For **JSW STEEL LIMITED**

**Lancy Varghese**  
**Company Secretary**

Cc:

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Part of O. P. Jindal Group