



# Hariaksh Industries Private Limited

Ref: SMVPL/SE/2022-23  
Date: 23-11-2022

**The Manager,**  
Listing Department  
**National Stock Exchange of India Limited**  
"EXCHANGE PLAZA"  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
(Scrip Name/Code: JAIBALAJI)

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022 - 2272 3121  
(Scrip Name/Code: 532976)

Dear Sir,

**Sub: Declaration pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

We hereby inform you that we, Hariaksh Industries Private Limited, falling under promoter group of Jai Balaji Industries Limited (the Target Company), along with two other company falling under the promoter group namely Shri Mahatejas Vinimay Private Limited and Shri Keshrinandan Trade Private Limited have acquired 62,50,000 equity shares of Rs.10/- each pursuant to the conversion of 62,50,000 convertible warrants into 62,50,000 Equity Shares of Rs.10/- each allotted on preferential allotment basis under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 representing 4.30 per cent of the total paid-up capital of the Target Company on 21<sup>st</sup> November, 2022 as follows:

Name of acquirer	Pre-acquisition Holding	Fresh acquisition	Post-acquisition
Hariaksh Industries Private Limited	95,00,000	5,00,000	1,00,00,000
Shri Mahatejas Vinimay Private Limited	30,00,000	20,00,000	50,00,000
Shri Keshrinandan Trade Private Limited	62,50,000	37,50,000	1,00,00,000
<b>Total</b>	<b>1,87,50,000</b>	<b>62,50,000</b>	<b>2,50,00,000</b>

We are enclosing herewith the relevant disclosures pursuant to Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

This is for your information and record.

Thanking You.

Yours faithfully,  
**For & on behalf of self & Promoter/PAC**

*Sabastrin Jayadia*

**(Director)**  
**Hariaksh Industries Private Limited**

Encl.: as above

**Cc:**  
**The Company Secretary**  
**Jai Balaji Industries Limited**  
5, Bentinck Street, Kolkata - 700 001

**Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

**Part A:**

**General Details**

<b>1</b>	<b>Target Company (TC)</b>	Jai Balaji Industries Limited		
<b>2</b>	<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	HARIAKSH INDUSTRIES PRIVATE LIMITED, SHRI MAHATEJAS VINIMAY PRIVATE LIMITED, SHRI KESHVINANDAN TRADE PRIVATE LIMITED		
<b>3</b>	<b>Stock exchanges where the Target company is listed</b>	<b>NSE</b>	<b>BSE</b>	<b>MSEI</b>
		Yes	Yes	No
<b>4</b>	<b>Nature of Transaction</b>	Acquisition		
<b>5</b>	<b>Mode of Acquisition and/or Disposal</b>	Preferential allotment		
<b>6</b>	<b>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. (Please fill NA, if not relevant)</b>			
<b>7</b>	<b>Date of Acquisition/Disposal (In case shares or voting rights are bought over a period of time, enter "From" and "To" date)</b>	<b>Single Date</b>	21-Nov-2022	
		<b>Period</b>	<b>From</b>	<b>To</b>
			21-Nov-2022	21-Nov-2022
<b>8</b>	<b>Equity share capital / total voting capital of the TC before the said acquisition/disposal</b>	Rs 1367002860		
<b>9</b>	<b>Equity share capital/ total voting capital of the TC after the said acquisition/Disposal</b>	Rs 1454502860		
<b>10</b>	<b>Total diluted share/voting capital of the TC after the said acquisition/Disposal</b>	Rs 1604502860		

**Remarks (Optional)**

<b>11</b>	<b>Additional Information (For Public dissemination)</b>	
-----------	--	--

**Disclosures under Regulation 29(1)/29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Details of Acquisition/Disposal**

Sr.No.	Name(s) of entity/person	Entity/Person		PAN	Nature of Security	Opening		Acquisition		Disposal		Closing		
		Promotor Group	PAC			Number	% total	Number	% diluted	Number	% total	Number	% total	Number
1	HARIAKSH INDUSTRIES PRIVATE LIMITED	Yes	Yes	AAEC H5641 K	Shares	9500000	6.53	500000	0.34	0	0.00	10000000	6.87	6.23
2	SHRI MAHATEJA SVINIMAY PRIVATE LIMITED	Yes	Yes	AAQC S2555 R	Shares	3000000	2.06	2000000	1.38	0	0.00	5000000	3.44	3.12
3	SHRI KESHVINAN DAN TRADE PRIVATE LIMITED	Yes	Yes	AAQC S2141F	Shares	6250000	4.29	3750000	2.58	0	0.00	10000000	6.87	6.23
	<b>Total</b>					18750000	12.88	6250000	4.30	0	0.00	25000000	17.18	15.58