

April 16TH, 2022

Manager (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai-400051
Scrip Code: 534312	Scrip Code: MTEDUCARE

Dear Sir,

Sub.: Certificate under Regulation 40(9) of SEBI (LODR) Regulations 2015 for the year ended as on March 31, 2022.

With reference to above, we are enclosing herewith the yearly certificate for Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from April 1st, 2021 to March 31st, 2022.

Kindly take the same on records.

Thanking you.

For MT Educare Limited

**Ravindra Mishra**
Company Secretary

Encl.: As stated



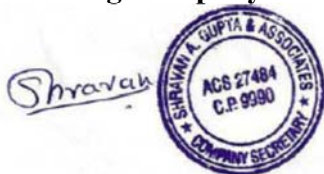
COMPLIANCE CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2022

I have examined Share transfer forms, Memorandum of transfers, Registers files and relevant records and registers relating to **M/s MT EDUCARE LIMITED** (the Company) maintained by its Registrar and Share Transfer Agent (R&T Agent) M/s Link Intime India Private Limited at their office at C-101, 247 Park, LBS Marg, Vikhroli (West), Mumbai-400083 for the period from April 1, 2021 to March 31, 2022 for the purpose of issuing the Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').

Based on such examination as well as information and explanations which were necessary and furnished to me for issuing my certificate and to the best of my knowledge and belief, I hereby certify that in my opinion the Registrar and Share Transfer Agent of the Company has delivered all certificates within the period prescribed under the Listing Regulations from the date of lodgment of complete set of documents for transfer, transmission, sub-division, consolidation and issuance of duplicate share certificate(s) for the period from 1st April, 2021 to 31st March, 2022.

I further certify that as on March 31, 2022, Out of the total **7,22,28,054** Equity shares of Re 10 each, **7,21,90,847** Equity Shares have been dematerialized.

Shravan A. Gupta & Associates
Practicing Company Secretary



Shravan A. Gupta
ACS: 27484, CP: 9990
UDIN: A027484D000097455
Place: Mumbai
Date: 13.04.2022