

OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

CIN: L27203RJ1971PLC003414

Regd. Office: 2nd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001

Tel:+91-141-4046666

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 23rd April, 2022

To,

Deptt. Of Corporate Service, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 531092	Listing & Compliance Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai-40005 Symbol : OMINFRAL
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Sub: Confirmation for Non-Applicability of SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018- Fund raising by issuance of debt securities by Large Entities

Dear Sir,

With reference to the SEBI CIRCULAR SEBI/HO/DDHS/CIR/P/2018/144 DATED AS ON 26th November, 2018 in respect of raising of funds by issuance of debt securities by Large Corporate and disclosure and compliances thereof by such Large Corporate.

In this regard, we hereby confirm that our company "OM INFRA LIMITED" is **not falling under the category of "Large Corporate"** as per the criteria given under the Para 2.2 of the above said circular.

Kindly take the same in your records

Thanking You

For OM INFRA LIMITED

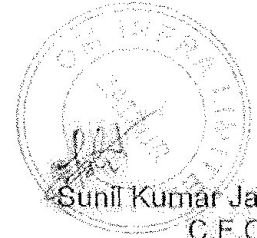

Reena Jain
Company Secretary

Sr. No.	Particulars	Details
1	Name of the Company	OM INFRA LIMITED
2	CIN	L27203RJ1971PLC003414
3	Outstanding bank borrowing of company as on 31st March, 2022 (in Rs cr.) including cash credit	90 cr
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	'BBB-', Credit Rating Agency: CARE
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N.A.

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.



Reena Jain
Company Secretary



Sunil Kumar Jain
C.F.O.