



July 13, 2020

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 540776	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA
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Sub: Statement of Deviation for the quarter ended June 30, 2020

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 16 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and as amended from time to time, we are enclosing herewith the statement of deviation or variation dated July 13, 2020 for the quarter ended June 30, 2020 w.r.t. utilization of the proceeds of the Rights Issue. The Audit Committee and Board of Directors of the Company had reviewed the statement of deviation at their meeting held on July 13, 2020 and have taken note of the same.

Further, the Board and Audit Committee were hereby apprised that the proceeds raised through the rights issue during FY 2019-20 have been fully utilized as on quarter ended June 30, 2020. The Board and Audit Committee took note of the same.

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,

For 5paise Capital Limited

**Namita Godbole
Company Secretary**

Email ID: csteam@5paise.com

Encl: as above

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paise Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.

Tel: +91 22 41035000 • E-mail: support@5paise.com • Website: www.5paise.com



Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	5Paise Capital Limited
Mode of Fund Raising	Rights Issues
Date of Raising Funds	July 23, 2019 to August 6, 2019
Amount Raised	₹ 1,019.12 million
Report filed for Quarter ended	30-Jun-20
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	ICICI Bank Limited
Is there a Deviation / Variation in use of funds raised	There is no deviation
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corp. Office / Regd. Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, Wagle Estate, Thane 400 604. Tel: +918976689766

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Objects for which funds have been raised and where there has been a deviation, in the following table	i) Business & Operations Expansion ii) Margin Maintenance with Stock Exchange iii) Investment in Subsidiary					
Original Object	Modified Object, if any	Original Allocation (` in Lakhs)	Modified allocation, if any	Funds Utilised (` in Lakhs)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
i) Business & Operations Expansion	NA	2400.00	NA	2400.00	NA	NA
ii) Manpower Expenses	NA	1416.00	NA	1416.00	NA	NA
ii) Margin Maintenance with Stock Exchange	NA	4500.00	NA	4500.00	NA	NA
iii) Investment in Subsidiary	NA	500.00	NA	500.00	NA	NA

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v) General Corporate purpose	NA	1265.80	NA	1265.80	NA	NA
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Name of Signatory- Prakarsh Gagdani

Designation- Wholetime Director

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