

SHARANAM INFRAPROJECT AND TRADING LIMITED

Regd. Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad, 380051, Gujarat

CIN: L45201GJ1992PLC093662, Contact No. 079-29707666,

Email id: sharanaminfra@project@gmail.com, Website: www.sharanaminfra.co.in

Date: 27/05/2023

To
The General Manager-Listing
Corporate Relationship Department,
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Subject: - Intimation under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sharanam Infracore and Trading Limited (Security ID: SIPTL, Security Code: 539584)

This is to inform you that the Company has issued an advertisement under Regulation 84(1) of the SEBI ICDR Regulations, which includes, inter alia, details of the date of completion of dispatch of the abridged letter of offer and application form, details in relation to centers where shareholders or persons entitled to receive rights entitlement may obtain duplicate copies of applications forms and details in relation to applications on plain paper by shareholders (the "Advertisement").

The Advertisement has been issued by the Company today, i.e. 27th May, 2023, in all editions of English national daily newspaper, "Financial Express", all editions of Hindi national daily newspaper, "Jansatta", and Ahmedabad edition of Gujarati newspaper, "Financial Express".

We hereby submit the Advertisement in 'pdf' format for dissemination on your website.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully,

For, M/s Sharanam Infracore and Trading Limited

Ambalia Jignesh P



Mr. Jigneshkumar Parshottambhai Ambalia
Managing Director
DIN: 07784782

CORRIGENDUM TO THE LETTER OF OFFER AND PRE-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED
 CIN No.: L67120DL1981PLC011741
 Regd. Office: D-328, Basement Floor, Defence Colony, South Delhi, New Delhi - 110024, India
 Contact No.: 011-45689444; Email: info@ritaholdings.in; Website: www.ritaholdings.in

CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 22, 2023 AND PRE-OFFER PUBLIC ANNOUNCEMENT ON FRIDAY, MAY 26, 2023, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED.

This Corrigendum (the "Corrigendum") to the Letter of Offer dated May 22, 2023 ("LOF") and Pre-Officer Public Announcement published on Friday, May 26, 2023 ("POPA") in connection with the Open Offer to the public shareholders of Rita Finance and Leasing Limited ("RFL" or the "Target Company") to acquire from them up to 26,00,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of Target Company at a price of Rs. 31.40/- (Rupees Thirty One and Forty Paise) per share.

The corrigendum should be read in conjunction with the Letter of Offer dated May 22, 2023 and Pre-Officer Public Announcement published in Financial Express (English Daily - All Editions), Jansatta (Hindi Daily - All Editions) and Mumbai Laksheed (Marathi daily - Mumbai Edition) on Friday, May 26, 2023. The capitalized terms and abbreviations used in this corrigendum have the same meaning as ascribed to them in the LOF and POPA, unless otherwise specified.

In accordance of delay for RBI approval and complaint received from investor, the offer period shall not commence till the RBI approval is granted. Hence, the Letter of Offer dated May 22, 2023 and the Pre-Officer Public Announcement dated Friday, May 26, 2023 shall stand cancelled.

The Acquirers accept the full responsibility for the information contained in this advertisement and also accept responsibility for the obligations of the Acquirers prescribed under SEBI (SAST) Regulations. This Corrigendum will also be available on SEBI's website at www.sebi.gov.in.

THIS CORRIGENDUM ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Khandwala Securities Limited
 CIN No.: L67120MH1993PLC070709
 Registered Office: Vikas Building, Ground Floor, Green Street, Fort, Mumbai, Maharashtra, 400023.
 Tel. No.: 022 - 4076 7373;
 Fax No.: 022 - 4076 7377 / 78;
 Email: abhishhek.joshi@kslindia.com / rinav@kslindia.com / kslmb@kslindia.com;
 Website: www.kslindia.com;
 Contact Person: Mr. Abhishhek Joshi / Mr. Rinav Manseta
 SEBI Reg. No.: INM00001899

Place: Mumbai | Date: May 26, 2023

FAZE THREE AUTOFAB LIMITED
 (CIN: L17120DN1977PLC000196)
 Regd. Office: Plot No. 445, Wagdhara Village Road, Village Dadra, Dadra, UT of Dadra and Nagar Haveli and Daman and Diu - 396 193
 Website: www.fazethreeautofab.com | Tel: 022 4351 4400

પોસ્ટલ બેલેટ નોટીસ
 ફેઝ ત્રી ઓટોફેબ લીમિટેડ ("કંપની")ના સભ્યોને આથી જાણ કરવામાં આવે છે કે કલમ ૧૦૮ અને ૧૧૦ અને અન્ય લાગુ ફોર્ગવાઈઓ, જે કોઈ હોય તો કંપની એટ, ૨૦૧૩ ("અધિનિયમ"), નીચમો ૨૦ સાથે વાંચો, કંપનીએ (એનજીએનટ એન ડીએસ) નિયમો, ૨૦૧૪ ના ૨૨ અને સમાચર પરિષત્ર નં ૧૪/૨૦૨૦ તા. ૮.૪.૨૦૨૦, ૧૭/૨૦૨૦ તા. ૧૩.૪.૨૦૨૦, ૨૦/૨૦૨૦ તા. ૫.૫.૨૦૨૦, ૨૨/૨૦૨૨ તા. ૧૫.૬.૨૦૨૦, ૩૩/૨૦૨૦ તા. ૨૮.૬.૨૦૨૦, ૩૯/૨૦૨૦ તા. ૩૧.૧૨.૨૦૨૦, ૧૦/૨૦૨૧ તા. ૨૩.૬.૨૦૨૧, ૨૦/૨૦૨૧ તા. ૮.૧૨.૨૦૨૧, ૩/૨૦૨૨ તા. ૫.૫.૨૦૨૨ અને ૧૧/૨૦૨૨ મંત્રાલય દ્વારા જારી કરાયેલ તા. ૨૮.૧૨.૨૦૨૨ કોર્પોરેટ અફેર્સ (સામૂહિક રીટે " MCA પરિષત્રો") અને સિસ્ટોરીટીઝ એન્ડ એક્સચેન્જ બોર્ડ ઓફ ઇન્ડિયા (SEBI) અને અન્ય કોર્પોરેટ લાગુ કાયદા, નિયમો, કંપની રિમોટ ઈ-વોટિંગ પ્રક્રિયા દ્વારા પોસ્ટલ બેલેટ દ્વારા સભ્યોની સંમતિ ખેલવાની દરખાસ્ત કરી રહી છે, પોસ્ટલ બેલેટ નોટીસ માં દર્શાવ્યા મુજબ વ્યવસાય નો વ્યવસાય કરવો.

ઉપરોક્ત એમટીએ પરિષત્રોના પાલનામાં સુચનાની ઈલેક્ટ્રોનિક નકલ અને સ્પષ્ટીકરણ નિવેદન અને ઈ-વોટિંગ માટેની સુચનાઓ કંપનીના તમામ સભ્યોને મોકલવામાં આવશે જેમનું ઈ-મેઈલ સરનામું કંપની/ફિનોક્રીટી સહભાગીઓ/ સ્ટ્રક્ચર અને શેર ટ્રાન્સફર એજન્ટ સાથે નોંધાયેલ ઉપલબ્ધ છે. તેલુસાર પોસ્ટલ બેલેટફોર્મ સાથે નોટીસ નો ઈલેક્ટ્રોનિક નકલ અને પ્રિ-વેઈલ વ્યવસાયિક જવાબ કરવે આ પોસ્ટલ બેલેટ માટે સભ્યોને મોકલવામાં આવી રહ્યું નથી. સભ્યોની સંમતિ અથવા અસંમતિનો સંચાર ફક્ત દૂરસ્થ ઈ-વોટિંગ સિસ્ટમ દ્વારા જ થાશે નોટીસ કંપનીની વેબસાઇટ <https://www.fazethreeautofab.com> પર સ્ટોક એક્સચેન્જની વેબસાઇટ www.bseindia.com પર અને (એનએસડીએલ) વેબસાઇટ www.evoting.nsdcl.com પર પણ ઉપલબ્ધ હશે.

ઈ-મેઈલ સરનામું નોંધાવી/અપડેટ કરવાની રીત :
 એ) જે સભ્યો ઈલેક્ટ્રોનિક સ્વરૂપમાં શેર ધરાવે છે. અને જેમણે કંપની/લિંક ઈલેક્ટ્રોનિક પ્રાથમિક લિમિટેડ (કંપનીના સ્ટ્રક્ચર અને શેર ટ્રાન્સફર એજન્ટ) સાથે તેમના ઈમેલ એક્સેસ નોંધાવી કરાવી તેઓ તેમના ઈમેલ એક્સેસની નોંધાવી લઈ <https://linkintime.co.in/> / emailreg/email_register.html પર જઈને કરાવી શકે છે. અને ત્યાર બાદ ફોર્મ બોક્સમાંથી કંપની નામ પસંદ કરો અને ફોર્મમાં નંબર, શેર પ્રમાણપત્ર નંબર, શેરમાલિકા નામ, પાન કાર્ડ, મોબાઇલ નંબર, ઈમેલ આઈડી જેવી વિગતો આપો અને પીએફઆઈઆર શેર પ્રમાણપત્ર અને પાન કાર્ડનો ફોટો અપલોડ કરો અથવા જે પીએફઆઈઆર (એમઓસી) ઈમેલ છે.
 બી) મહેરબાની કરીને નોંધ કરો કે જે શેર ઈલેક્ટ્રોનિક સ્વરૂપમાં રાખવામાં અવ્યા હોય, તો ઉપરોક્ત સુધિયા માત્ર પોસ્ટલ બેલેટ નોટીસની પ્રાપ્તિ માટે ઈમેલ એક્સેસની અસ્થાયી નોંધાવી માટે છે. ડિમીટરિયલાઈઝ્ડ મોડમાં શેર ધરાવતા સભ્યોને તેમના સંબંધિત ડિઓક્રીટી પાઈસિપટ સાથે તેમના ઈમેલ એક્સેસની નોંધાવી કરાવવા વિનંતી કરવામાં આવે છે.

રિમોટ ઈ-વોટિંગ દ્વારા મત આપવાની રીત: સભ્યોને નોટીસમાં દર્શાવ્યા મુજબ નિયમો પર રિમોટ ઈ-વોટિંગ સિસ્ટમ દ્વારા તેમનો મત આપવાની તક મળશે. ડિમીટરિયલાઈઝ્ડ મોડ, સિક્કિલ મોડમાં શેર ધરાવવા સભ્યો માટે અને જે સભ્યો એ તેમનું ઈમેલ એક્સેસ સ્ટ્રક્ચર કરાવ્યું નથી તેમના માટે ઈ-વોટિંગની રીત કંપની દ્વારા નોટીસમાં આપવામાં આવશે.

સભ્યોને લાગુ કાયદા અને પરિષત્રો અનુસાર રૂઠ સમચમમાં જે તેમના ઈમેલ એક્સેસ પર નોટીસ મોકલવામાં આવશે.

બોર્ડના આદેશથી ફેઝ ત્રી ઓટોફેબ લીમિટેડ વતી સહી/-
અકમ સતી
કંપની સેક્રટરી

તારીખ : મે ૨૫, ૨૦૨૩
 સ્થળ : મુંબઈ

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated May 23, 2023 (the "Letter of Offer" or "LOF") filed with the Main Board of BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

SHARANAM INFRAPROJECT AND TRADING LIMITED

Corporate Identification Number: L45201GJ1992PLC093662
 Regd. Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vajapur, Ahmedabad, 380051, Gujarat
Email id: sharanaminfra@skylinet.com, • **Website:** www.sharanaminfra.co.in • **Telephone no.:** 079 2970 7666
Contact Person: Mr. Jinesh Deepakkumar Mistry, Company Secretary and Compliance Officer

Our Company was originally incorporated with the name and style Skyhigh Projects Limited under the Companies Act 1956 on 5th day of February, 1992 having Corporate Identification Number L45201PB1992PLC012001. Thereafter the name of the Company had been changed from Skyhigh Projects Limited to Sharanam Infra Project and Trading Limited with effect from July 29, 2015 and received a fresh Certificate of Incorporation from the Registrar of Companies, Chandigarh dated July 29, 2015. The equity shares of our Company were listed on Main Board of BSE Limited on January 21, 2016. The Scrip symbol "SPTPL" and ISIN "INE104S01022". The Corporate Identification Number of our Company is L45201GJ1992PLC093662.

The company is a professionally managed company and functions through their Board of Directors. The Company doesn't have any identifiable promoter.

ISSUE OF 75001500 EQUITY SHARES WITH A FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1 EACH AT A PAR ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT ₹ 750.02 LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 22, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 93 OF THE LETTER OF OFFER.

ISSUE PROGRAMME

ISSUE OPENS ON WEDNESDAY, MAY 31, 2023	LAST DATE FOR ON MARKET RENUNCIATION* TUESDAY, JUNE 6, 2023	ISSUE CLOSES ON* FRIDAY, JUNE 09, 2023
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*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Simple, Safe, Smart way of Application- Make use of it!!!

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars No. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 94 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Wednesday, June 7, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 011-40450193/97 and their email address: ipo@skylinert.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company at least two working days prior to the issue closing date, i.e., by Wednesday, June 7, 2023, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Process of making an Application in this Issue" on page 94 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:
 Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks
 For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=Recognised&FPI=Yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.
 Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number "CIR/CFD/DIL/13/2012" dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Application made through ASBA facility.
 Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue closing Date.

PLEASE NOTE THAT PHYSICAL SHAREHOLDERS SHALL BE REQUIRED TO PROVIDE THEIR DEMAT ACCOUNT DETAILS TO ISSUER / REGISTRAR TO THE ISSUE FOR CREDIT OF RES NOT LATER THAN TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SUCH THAT CREDIT OF RES IN THEIR DEMAT ACCOUNT TAKES PLACE AT LEAST ONE DAY BEFORE THE ISSUE CLOSING DATE. WHEREIN IN CASE OF FAILURE TO OPEN DEMAT ACCOUNT AS PER THE TIMELINES SPECIFIED UNDER SEBI CIRCULAR CIRCULAR BEARING REFERENCE NUMBER SEBI/HO/CFD/DIL2/CIR/P/2020/13 DATED JAN 22, 2020, RE SHALL LAPSE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:
 Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
 The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 26, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Monday, May 22, 2023 in electronic form through e-mail on May 26, 2023 to the equity shareholders who have registered email ids and physically through speed/registered post on May 26, 2023 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.sharanaminfra.co.in; (ii) Registrar to the Issue's website at www.skylinert.com; (iii) BSE's website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.skylinert.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Rights Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:
 An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SHARANAM INFRAPROJECT AND TRADING LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option – only dematerialised form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares entitled for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Total Application Money paid at the rate of Re. 1.00 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorisation to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
- All such Eligible Equity Shareholders are deemed to have accepted the following:
 "I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.
 If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, I/we confirm that I am/ we are (a) not in the United States and eligible

to subscribe for the Rights Equity Shares under applicable securities laws. (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/We are acting pursuant to which I/We are acting pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
 I/We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
 Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor.
 The plain paper Application format will be available on the website of the Registrar at www.skylinert.com.
 Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:
 The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, June 09, 2023, i.e., Issue Closing Date. Our Board of Directors or a committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 111 of the Letter of Offer.
 Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange, or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.
 Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:
 The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.
 In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE104S20014 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.
 The Rights Entitlements are tradable in dematerialized form only. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Wednesday, May 31, 2023 to Tuesday, June 6, 2023 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE104S20014 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on "T + 2" rolling settlement bases, where "T" refers to the date of trading.
 The transactions will be settled on trade-or-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE104S20014 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
 The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:
 The existing Equity Shares are listed and traded on BSE under ISIN INE104S01022. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/IB/FIP/3255/2022-23 dated March 24, 2023.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):
 It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Limited" on page 90 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: AXIS BANK LIMITED
MONITORING AGENCY: N.A.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LOF

OTHER IMPORTANT LINKS AND HELPLINE:

- The Investors can visit following links for the below-mentioned purposes:
- requently asked questions and online/ electronic dedicated investor helpline for guidance on the Application process and resolution of difficulties faced by the Investors: <https://www.skylinert.com/frequently-asked-questions.php>
 - Update of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: mcsstaahmd@gmail.com AND sharanaminfra@skylinet.com
 - Update of demat account details by Eligible Equity Shareholders holding shares in physical form: mcsstaahmd@gmail.com and sharanaminfra@skylinet.com
 - Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinert.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue.

REGISTRAR TO THE ISSUE	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	COMPANY SECRETARY AND COMPLIANCE OFFICER
	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED	Mr. Jinesh Deepakkumar Mistry Sharanam Infra Project and Trading Limited
Address: D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020 • Tel: 011-40450193/97; Email: ipo@skylinert.com • Website: www.skylinert.com Investor Grievance Email: investor@skylinert.com Contact Person: Mr. Anuj Kumar SEBI Registration No.: INR00003241 CIN: U74899DL1995PTC071324		
Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.		

For, SHARANAM INFRAPROJECT AND TRADING LIMITED
 Sd/-

Date: May 26, 2023
Place: Ahmedabad
Mr. Jinesh Deepakkumar Mistry
 Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at



उद्यम प्रौद्योगिकी संरचना विभाग, ग्लोबल आईटी सेंटर,
सेक्टर 11, सीबीडी बंगलूर, नवी मुंबई - 400614

शुद्धिपत्र-11

आरएफपी क्र.: SBI/GITC/E&TA/2023/2024/977 दिनांक: 07.04.2023
कृपया एंटरप्राइज़ आर्किटेक्चर आकलन और डिजाइन के लिए संसाधन प्रदान करने के लिए
विक्रेताओं का फैसला दिनांक 07.04.2023 को खरीद के लिए आरएफपी देखें। शुद्धिपत्र-11।
अपलोड की गई है और इसे बैंक की वेबसाइट <https://www.sbi.co.in> पर प्रोपोज़मेंट स्वीकृत
के तहत देखा जा सकता है।
स्थान: नवी मुंबई उच- महाप्रबंधक
तिथि: 27.05.2023 (E & TA)



ऑटिमेंस इंफ्राकॉम लिमिटेड

CHN: L64200DL1993PLC054086
पंजीकृत कार्यालय: के-20, दूसरी मंजिल, लाजपत नगर-II, नई दिल्ली-110024
कॉर्पोरेट कार्यालय: डी-348, सेक्टर-63, गीटा, उत्तर प्रदेश-201307
वेबसाइट: www.optimus.com | ईमेल: info@optimus.com | फोन: 011-29840906

"अंतिम लाभों" के भुगतान के लिए रिटर्न इतिहास के अनुसार
एतद्वारा सूचना दी जाती है कि सेबी के विनियम 42 (स्कीम) कक्षा दायित्व और प्रकटीकरण
आवश्यकताएं), विनियम, 2015, कंपनी अधिनियम, 2013 की धारा 91 और अन्य सभी लागू प्रावधान,
के साथ पंक्ति के अनुसार निदेशक अंश 26 अंत: 2023 को आयोजित उनकी बैठक में घोषित
अनुवाद, तिथि 27 अंत: 2023-23 के लिए 1.50/- रुपये प्रति शेयर (शेयर का अंतिम लाभ) प्रदान
करने के लिए पत्र शेरधारकों का निर्धारण करने के उद्देश्य से कंपनी में रिटर्न इतिहास के रूप में
सूचक, 7 जून, 2023 का दिनांक दिया गया है। कृपया ध्यान दें कि अंतिम भुगतान लाभों 24 जून,
2023 को यों उन्मुख पुराने दिया जाएगा।
नोटिस कंपनी की वेबसाइट www.optimus.com और स्टॉक एक्सचेंज की वेबसाइट
www.bseindia.com और www.nseindia.com पर भी उपलब्ध है।
ऑटिमेंस इंफ्राकॉम लिमिटेड के लिए
हस्ता/-
दिनांक: 26.05.2023 विकास चंद्रा
स्थान: गीटा कंपनी अधिकारी/अनुपालन अधिकारी

आप्टिमेंस इंफ्राकॉम लिमिटेड के लिए
हस्ता/-
दिनांक: 26.05.2023 विकास चंद्रा
स्थान: गीटा कंपनी अधिकारी/अनुपालन अधिकारी

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
प्रधान कार्यालय: "लोकमंगल",
1501, शिवाजी नगर,
पुणे - 411 005.
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असुर
गुणवत्ता
गुणवत्ता
गुणवत्ता

प्रस्ताव हेतु अनुरोध

बैंक ऑफ महाराष्ट्र, कर्सेटी स्ट्रीट में कर्सेटी सोलिंग टीम (नोट सोलिंग मशीन के साथ)
की रितीत हेतु सेवा प्रदाता की नियुक्ति हेतु सोलिवर निविदा आमंत्रित करता है। इच्छुक
बोलीदाता, प्रस्ताव हेतु अनुरोध (आरएफपी) का निविदा दस्तावेज, बैंक की वेबसाइट
www.bankofmaharashtra.in से डाउनलोड कर सकते हैं।
बोलीपत्र बैंक दिनांक 01.06.2023 को खोई है। इच्छुक हेतु अनुरोध (आरएफपी)
प्रस्तुत करने की अंतिम दिनांक 07.06.2023 दोपहर 2.00 बजे तक है। तत्पश्चात् की
बोलियाँ दिनांक 07.06.2023 दोपहर 03.30 बजे खोली जायेंगी और बोलीदाताओं से
इस कार्य हेतु उपस्थित रहने का अनुरोध है।
उपरोक्त निविदा के संबंध में कोई भी अतिरिक्त अनुरोध/शुद्धिपत्र/चौकीलों का बदाना
स्वीकृत/बोलीदाताओं के प्रश्नों के उत्तर देकर बैंक की वेबसाइट
www.bankofmaharashtra.in पर पोस्ट किए जाएंगे और समाचार पत्र में अलग
से कोई अधिसूचना जारी नहीं की जायगी। मुख्य प्रबंधक, नकदी प्रबंधन विभाग

शिवालिक बिमेटल कंट्रोल लिमिटेड
CHN: L27101HP1984PLC005862
16-18, न्यू इलेक्ट्रॉनिक्स कॉम्प्लेक्स, एम्बेड्ड, विन्सा सोहन,
हिमाचल प्रदेश - 173213 Phone: +91-11-26027174 Fax: +91-11-26027676
investor@shivalkibimetals.com | www.shivalkibimetals.com

सार्वजनिक सूचना शेर प्रमाणपत्र गुण होने के लिये
एतद्वारा सूचित किया जाता है कि अप्रतिबंधित शेर प्रमाणपत्रों के गुण, स्थानव्युत्पन्न अथवा चोरी हो जाने
को सूचना मिली है तथा पंजीकृत शेरधारकों ने शुद्धिपत्र शेर प्रमाणपत्र जारी करने के लिये कंपनी में
आवेदन किया है। एतद्वारा आम जनता को फिक्री भी रूप में उन्नत शेर प्रमाणपत्रों के आधार पर ऋण
अथवा व्यवस्था करने के प्रति सतर्क किया जाता है। यदि किसी व्यक्ति का उन्नत शेर प्रमाणपत्र के संदर्भ
में कोई दावा हो तो ये इस सूचना के प्रकाशन के 15 दिनों के भीतर उसके पंजीकृत कार्यालय में कंपनी
की पास पत्रे दाने दायित्व कर जिरके याद कंपनी द्वारा फिक्री भी रूप में विचार नहीं की जायेंगी तथा
कंपनी फिक्री भी हानि के लिये उत्तरदायी नहीं होगी तथा शुद्धिपत्र शेर प्रमाणपत्र जारी करेगी।

फॉलियो नं. प्रमाणपत्र नं. विशिष्ट नं. शेयर्स शेयरों
का नाम

G000025 00000221 167751 to 168250 2000 गुरुनानक कौर
00003721 9763451 to 9769350
00004838 37821251 to 37822510

शिवालिक बिमेटल कंट्रोल लिमिटेड के लिये
हस्ता/-
स्थान: नई दिल्ली आरती सहनी
तिथि: 27.5.2023 कंपनी अधिकारी

CORRIGENDUM TO THE LETTER OF OFFER AND PRE-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED
CIN No.: L67120DL1981PCL011741
Regd. Office: D-328, Basement Floor, Defence Colony, South Delhi, New Delhi -110024, India
Contact No.: 011-45689444; Email Id: info@ritaholdings.in; Website: www.rिताholdings.in
CORRIGENDUM TO THE LETTER OF OFFER DATED MAY 22, 2023 AND PRE-OFFER PUBLIC ANNOUNCEMENT ON FRIDAY, MAY 26, 2023 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED.
This Corrigendum (the "Corrigendum") to the Letter of Offer dated May 22, 2023 ("LOF") and Pre-Officer Public Announcement published on Friday, May 26, 2023 ("POPA") in connection with the Open Offer by the Acquirers to the plain shareholders of Rita Finance and Leasing Limited ("RFL" or the "Target Company") to acquire from them up to 26,00,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of Target Company at a price of Rs. 31.40/- (Rupees Thirty One and Forty Paise) per share. The corrigendum should be read in conjunction with the Letter of Offer dated May 22, 2023 and Pre-Officer Public Announcement published in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions) and Mumbai Lakshdeep (Marathi daily – Mumbai Edition) on Friday, May 26, 2023. The capitalized terms and abbreviations used in this corrigendum have the same meaning as ascribed to them in the LOF and POPA, unless otherwise specified. In accordance of delay for RBI approval and complaint received from investor, the offer period shall not commence till the RBI approval is granted. Hence, the Letter of Offer dated May 22, 2023 and the Pre-Officer Public Announcement dated Friday, May 26, 2023 shall stand cancelled. The Acquirers accept the full responsibility for the information contained in this advertisement and also accept responsibility for the obligations of the Acquirers prescribed under SEBI (SAST) Regulations. This Corrigendum will also be available on SEBI's website at www.sebi.gov.in. THIS CORRIGENDUM ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS

Khandwala Securities Limited
CIN No.: L67120M1993PCL070709
Registered Office: Vikas Building, Ground Floor, Green Street, Fort, Mumbai, Maharashtra, 400023.
Tel. No.: 022 - 4076 7373;
Fax No.: 022 - 4076 7377 / 78;
Email: abhishhek.joshi@ksindia.com / rinav@ksindia.com / kslsm@ksindia.com;
Website: www.ksindia.com;
Contact Person: Mr. Abhishek Joshi / Mr. Rinav Mansela
SEBI Reg. No.: INM0000013919
Place: Mumbai | Date: May 26, 2023

प्रपत्र ए सार्वजनिक घोषणा
[भारतीय विद्याला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए) ऋण शोध अक्षमता समायोजन प्रक्रिया] विनियामक, 2016 के विनियम 6 के अधीन।
मिडईस्ट इंडीपेंडेन्ट स्टडीस लिमिटेड के लेनदारों के ध्यानार्थ
संबंधित विवरण
1. कार्पोरेट देनदार का नाम मिडईस्ट इंडीपेंडेन्ट स्टडीस लिमिटेड
2. कार्पोरेट देनदार के निगमन की तिथि 07 सितंबर, 1992
3. प्राधिकरण जिसके अधीन कार्पोरेट देनदार निर्मित / पंजीकृत है रजिस्ट्रार ऑफ कंपनियों, नई दिल्ली
4. कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सौंपित दायित्व पहचान संख्या L74899DL1992PCL050216
5. कार्पोरेट देनदार का पंजीकृत कार्यालय: एच-1, जमुन्दपुर कोमुनिटी सेंटर, कैलाश कॉलोनी, नई दिल्ली-110048 कार्पोरेट कार्यालय: मेको टावर, 3915, लुईस रोड, केदार गौरी इन्स्टीट्यूट ऑफ मैनेज्मेंट, सुखरौ, पी. ओ. दानामगरी - 755026 जिला जांखपुर, ओडिशा स्थान: पंचवटी, पी.ओ. बाराहिल रोड, बाराहिल, कोशा-758035, कोशा मुंबई कार्यालय: 401, यूनिट 401, फिनल प्लैटिफॉर्म, पानी कीड रोड, बाना (परिम), मुंबई - 400050 कोलकाता कार्यालय: 16, लुईस रोड, डायमंड हेरिटेज, 14वां सल, बंगाल - 1412, कोलकाता - 700001
6. कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभ तिथि 24 मई, 2023
7. ऋण शोध अक्षमता समायोजन प्रक्रिया के समाप्ति की पूर्वानुमानित तिथि 20 नवंबर 2023 (समाप्ति प्रक्रिया शुरू होने की तारीख से 180वां दिन)
8. अंतर्निहित समायोजन प्रक्रिया के रूप में कार्यरत ऋण शोध अक्षमता प्रक्रिया का नाम और रजिस्ट्रार का नाम अतुल कुमार कंसल एम.सं. :IBBI/PA-001/IP-P00035/2016-17/10088 वेबसाइट: 17 नवंबर 2023 तक
9. अंतर्निहित समायोजन प्रक्रिया का पता और ई-मेल, जैसा कि बोर्ड में पंजीकृत है ग्राउंड फ्लोर, 221-ए/ 29, आकाश नगर-बी, श्री नगर, नॉर्थ वेस्ट, दिल्ली - 110035 ईमेल: cakansal@yahoo.com
10. अंतर्निहित समायोजन प्रक्रिया का पता और ई-मेल, जैसा कि बोर्ड में पंजीकृत है इमैक्यूलेट रजिस्ट्रार प्रक्रिया प्रदाता लिमिटेड यूनिट नं. 111-112, पहली मंजिल, टावर-ए, एच/जंजल कमायर्स कॉम्प्लेक्स, सेक्टर-47, संगमना, गुडगांव - 122018 ईमेल: circ.pmi@gmail.com
11. दावा प्रस्तुत करने हेतु अंतिम तिथि 07 जून, 2023
12. अंतर्निहित समायोजन प्रक्रिया द्वारा प्राप्त की 4 उप-धारा (6) के अंतर्गत (स) के तहत अनिश्चित देनदारों की श्रेणियाँ, यदि कोई
13. किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु निर्दिष्ट ऋण शोध अक्षमता प्रक्रिया के नाम (जिसके अधीन वे कार्य करेंगे) लागू नहीं
14. (क) संबंधित प्रश्न और (ख) अधिकृत प्रतिनिधियों का विवरण (क) के लिए: <https://bbi.gov.in/home/downloads> (ख) लागू नहीं
एतद्वारा सूचना दी जाती है कि शोधन अक्षमता विधि अधिनियम, नई दिल्ली, पीठ पी नैतिकता 24 मई, 2023 को मिडईस्ट इंडीपेंडेन्ट स्टडीस लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश दिया है। मिडईस्ट इंडीपेंडेन्ट स्टडीस लिमिटेड के लेनदारों से सम्बंधित अपने सभी ऋण प्रमाणपत्रों को 07 जून 2023 को अथवा पूर्व अंतर्निहित समायोजन प्रक्रिया के समाप्ति तक प्रदान करने के लिए अनुरोध करने की मांग की जाती है। निम्नलिखित देनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साक्ष्यों द्वारा प्रस्तुत करने की आवश्यकता है। अन्य सभी लेनदार अपने दावों का प्रमाण संपत्तिगत रूप से, बैंक द्वारा अथवा इलेक्ट्रॉनिक साक्ष्यों प्रस्तुत कर सकते हैं। दावे के पूर्ण अथवा आंशिक प्रमाण की प्रस्तुति संबंधी घोषणा। अतुल कुमार कंसल
दिनांक: 26.05.2023 अंतर्निहित समायोजन प्रक्रिया मिडईस्ट इंडीपेंडेन्ट स्टडीस लिमिटेड के लिए
स्थान: नई दिल्ली (क) के लिए: <https://bbi.gov.in/home/downloads> (ख) लागू नहीं

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated May 23, 2023 (the "Letter of Offer" or "LOF") filed with the Main Board of BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

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SHARANAM INFRAPROJECT AND TRADING LIMITED

Corporate Identification Number: L45201GJ1992PLC093662
Regd. Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad, 380051, Gujarat
Email id: sharanaminfra@gmail.com, • Website: www.sharanaminfra.co.in • Telephone no.: 079 2970 7666
Contact Person: Mr. Jinesh Deepakkumar Mistry, Company Secretary and Compliance Officer

Our Company was originally incorporated with the name and style Skyhigh Projects Limited under the Companies Act 1956 on 5th day of February, 1992 having Corporate Identification Number L45201PB1992PLC012001. Thereafter the name of the Company had been changed from Skyhigh Projects Limited to Sharanam Infra Project and Trading Limited with effect from July 29, 2015 and received a fresh Certificate of Incorporation from the Registrar of Companies, Chandigarh dated July 29, 2015. The equity shares of our Company were listed on Main Board of BSE Limited on January 21, 2016. The Scrip symbol 'SIPL' and ISIN 'INE104501022'. The Corporate Identification Number of our Company is L45201GJ1992PLC093662.

The company is a professionally managed company and functions through their Board of Directors. The Company doesn't have any identifiable promoter.
ISSUE OF 75001500 EQUITY SHARES WITH A FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1 EACH AT A PAR ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT ₹ 750.02 LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 22, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 93 OF THE LETTER OF OFFER.

ISSUE PROGRAMME

ISSUE OPENS ON

WEDNESDAY, MAY 31, 2023

LAST DATE FOR ON MARKET RENUNCIATION*

TUESDAY, JUNE 6, 2023

ISSUE CLOSURES ON*

FRIDAY, JUNE 09, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.
* Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application- Make use of it!!!
ASBA* *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 94 of Letter of Offer.
Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this Issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Wednesday, June 7, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 011-40450193/97 and their email address: ipo@skylinert.com.
Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company at least two working days prior to the issue closing date i.e., by Wednesday, June 7, 2023, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:
In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
For details, please see "Process of making an Application in this Issue" on page 94 of the Letter of Offer.
PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:
Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.
Self-Certified Syndicate Banks
For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.
Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.
Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:
Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.
PLEASE NOTE THAT PHYSICAL SHAREHOLDERS SHALL BE REQUIRED TO PROVIDE THEIR DEMAT ACCOUNT DETAILS TO ISSUER / REGISTRAR TO THE ISSUE FOR CREDIT OF RES NOT LATER THAN TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SUCH THAT CREDIT OF RES IN THEIR DEMAT ACCOUNT TAKES PLACE AT LEAST ONE DAY BEFORE THE ISSUE CLOSING DATE. WHEREIN IN CASE OF FAILURE TO OPEN DEMAT ACCOUNT AS PER THE TIMELINES SPECIFIED UNDER SEBI CIRCULAR CIRCULAR BEARING REFERENCE NUMBER SEBI/HO/CFD/DIL2/CIR/P/2020/13 DATED JAN 22, 2020, RES SHALL LAPSE.
ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:
Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.
DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:
The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 26, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Monday, May 22, 2023 in electronic form through e-mail on May 26, 2023 to the equity shareholders who have registered email ids and physically through speed registered post on May 26, 2023 to the equity shareholders who have not registered email ids with us with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.sharanaminfra.co.in; (ii) Registrar to the Issue's website at www.skylinert.com; (iii) BSE's website at www.bseindia.com.
Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.skylinert.com by entering their DP-ID and Client-ID and PAN.
CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:
In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (A) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:
An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money from the said bank account maintained by it same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.
Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.
PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.
The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:
1. Name of our Company, being SHARANAM INFRAPROJECT AND TRADING LIMITED;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Registered Folio Number/DP and Client ID No.,
4. Number of Equity Shares held as on Record Date;
5. Allotment option - only dematerialised form;
6. Number of Rights Equity Shares entitled to;
7. Number of Rights Equity Shares applied for (within the Rights Entitlements);
8. Number of additional Rights Equity Shares applied for, if any;
9. Total number of Rights Equity Shares applied for;
10. Total Application Money paid at the rate of ₹ 1.00 per Rights Equity Share;
11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
14. Authorisation to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in each and every order and as they appear in the records of the SCSBs); and
16. All such Eligible Equity Shareholders are deemed to have accepted the following:
"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.
I/We understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/We confirm that I am, we are (a) not in the United States and eligible

to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.
I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or investment. I/We satisfy, and each acknowledgment for which I/We are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
I/We hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.
I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
I/We acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.
Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor.
The plain paper Application form will be available on the website of the Registrar at www.skylinert.com.
Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.
LAST DATE FOR APPLICATION:
The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, June 09, 2023, i.e., issue Closing Date. Our Board of Directors or a duly appointed committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).
If the Application Form is not submitted with an SCSB, together with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 111 of the Letter of Offer.
Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:
The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renunciation of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:
The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.
In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE104S20014 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.
The Rights Entitlements are tradable in dematerialized form only. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Wednesday, May 31, 2023 to Tuesday, June 6, 2023 (both days inclusive).
The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE104S20014 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.
The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settlement bases, where 'T' refers to the date of trading.
The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation:
The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.
Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is

Morm Media Limited				
Regd. Office:- Agran Building 2, Sanvedya Nagar, Kanpur - 208 005				
CIN:- L2211UP1983PLC006177 ISIN:- INE343T01016				
Tel.No:- 0512-2216161, E-mail:- mormmedia@rediffmail.com				
Website:- www.mormmedia.com				
Extract of Audited Financial Results for the Quarter and Year ended March 31, 2023				
Particulars	Quarter Ended		Year Ended	
	31.03.2023	31.03.2022	31.03.2023	31.03.2022
	(Audited)			
Total income from operations	-	-	-	-
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	0.59	(1.16)	0.72	
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary Items)	0.59	(1.16)	0.72	
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary Items)	0.56	(0.52)	0.56	
Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	0.56	(0.52)	0.56	
Equity Share Capital (Face value Rs. 10 per share)	50.00	50.00	50.00	
Reserves (excluding Revaluation Reserve)	71.10	71.10	71.81	
Earnings Per Share (Face value of Rs. 10/- each) (not annualized) (in Rs.)				
- Basic	0.12	(0.10)	0.11	
- Diluted	0.12	(0.10)	0.11	
Notes:				
1. The above is an extract of the detailed format of quarter and year ended March 31, 2023 Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly and Yearly Financial Results are available on the website of the Stock Exchange www.mse.in and also available on the Company's website www.mormmedia.com.				
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 26, 2023.				
By Order of the Board For Morm Media Limited				
Sd/- Pramod Kumar Nigam Director DIN-07575887				
Date: May 26, 2023				
Place: Kanpur				

CORRIDGENDUM TO THE LETTER OF OFFER AND PRE-OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED	
CIN No.: L67120DL1981PLC011741	
Regd. Office: D-328, Basement Floor, Defence Colony, South Delhi, New Delhi - 110024, India	
Contact No.: 011-45689444; Email Id: info@ritafinancialexpress.com ; Website: www.ritafinancialexpress.com	
CORRIDGENDUM TO THE LETTER OF OFFER DATED MAY 22, 2023 AND PRE-OFFER PUBLIC ANNOUNCEMENT ON FRIDAY, MAY 26, 2023, FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF RITA FINANCE AND LEASING LIMITED.	
This Corrigendum (the "Corrigendum") to the Letter of Offer dated May 22, 2023 ("LOF") and Pre-Officer Public Announcement published on Friday, May 26, 2023 ("POPA") in connection with the Open Offer by the Acquirers to the public shareholders of Rita Finance and Leasing Limited ("RFL" or the "Target Company") to acquire from them up to 26,00,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of Target Company at a price of Rs. 31.40/- (Rupees Thirty One and Forty Paise) per share.	
The corrigendum should be read in conjunction with the Letter of Offer dated May 22, 2023 and Pre-Officer Public Announcement published in Financial Express (English Daily - All Editions), Jansatta (Hindi Daily - All Editions) and Mumbai Lakschdeep (Marathi daily - Mumbai Edition) on Friday, May 26, 2023. The capitalized terms and abbreviations used in this corrigendum have the same meaning as ascribed to them in the LOF and POPA, unless otherwise specified.	
In accordance of delay for RBI approval and complaint received from investor, the offer period shall not commence till the RBI approval is granted. Hence, the Letter of Offer dated May 22, 2023 and the Pre-Officer Public Announcement dated Friday, May 26, 2023 shall stand cancelled.	
The Acquirers accept the full responsibility for the information contained in this advertisement and also accept responsibility for the obligations of the Acquirers prescribed under SEBI (SAST) Regulations. This Corrigendum will also be available on SEBI's website at www.sebi.gov.in .	
THIS CORRIDGENDUM ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS	
Khandwala Securities Limited CIN No.: L67120MH1993PLC070709 Registered Office: Vikas Building, Ground Floor, Green Street, Fort, Mumbai, Maharashtra, 400023. Tel. No.: 022 - 4076 7373; Fax No.: 022 - 4076 7377 / 78; Email: abhishhek.joshi@kslindia.com / rinav@kslindia.com / kslm@kslindia.com Website: www.kslindia.com Contact Person: Mr. Abhishhek Joshi / Mr. Rinav Manseta SEBI Reg. No.: INM00001899	
Place: Mumbai Date: May 26, 2023	

HG INDUSTRIES LIMITED					
(Formerly Himalaya Granites Limited)					
Regd. Office : 203, 2nd Floor, West Wing,					
Worldmark 1, Aerocity, IGI Airport, Hospitality District, New Delhi - 110037					
CIN: L20100DL1987PLC408363, Telephone: +91-11-42791399,					
Website: www.hgl.co.in , Email: investors@hgl.co.in					
Audited Financial Results for the quarter and year ended March 31, 2023					
₹ (in Lacs)					
Sl. No.	Particulars	Quarter Ended		Year Ended	
		31.03.2023	31.03.2022	31.03.2023	31.03.2022
		(Audited)	(Audited)	(Audited)	(Audited)
1	Total Income from Operations	-	-	-	35.70
2	Net Profit/(Loss) for the period (before Tax)	(18.99)	37.11	(87.74)	5.63
3	Net Profit/(Loss) for the period (after Tax)	(8.33)	34.13	(74.96)	2.65
4	Total Comprehensive Income	(7.93)	29.46	(79.09)	(2.02)
5	Equity Share Capital	231.68	231.68	231.68	231.68
6	Reserves (excluding Revaluation Reserves)	-	-	(139.95)	(60.86)
7	Earnings Per Share				
	i. Basic (₹)	(0.18)*	0.74*	(1.62)	0.06
	ii. Diluted (₹)	(0.18)*	0.74*	(1.62)	0.06
* Not annualised					
Notes:					
1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly/Annual Financial Results are available on website of BSE Limited at www.bseindia.com and also at the website of the Company at www.hgl.co.in .					
2. The Company does not have any Exceptional and Extraordinary item to report during the above periods.					
By order of the Board Ramesh Kumar Harwal Managing Director & CEO (DIN: 01486666)					
Place : New Delhi Date : May 26, 2023					

NEIL INDUSTRIES LIMITED					
CIN: L51109WB1983PLC036091					
R/O: 88B, (Ground Floor), Lake View Road, Kolkata-700029					
Corporate Office: 14/113, Civil Lines, 402-403, Kan Chambers, Kanpur-208001					
E-Mail: neil@rediffmail.com , neilindustrieslimited@gmail.com					
Mob. Corp Office: +91 9953338815, website: www.neil.co.in					
EXTRACT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023					
(All amounts in Rs. Lakhs except earnings per share data)					
PARTICULARS	Corresponding				
	3 months ended on 31-Mar-2023	3 months ended on 31-Mar-2022	3 months ended on 31-Mar-2023	Year ended on 31-Mar-2022	Year ended on 31-Mar-2022
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Total Income from Operations	72.34	77.07	72.44	299.57	296.95
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items #)	55.42	65.42	(394.11)	243.99	(207.10)
Net Profit / (Loss) for the period before Tax, (after Exceptional and/or Extraordinary Items #)	55.42	65.42	(394.11)	243.99	(207.10)
Net Profit / (Loss) for the period (after Tax, Exceptional and/or Extraordinary Items #)	46.61	46.42	(416.16)	185.18	(279.15)
Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	46.61	46.42	(416.16)	185.18	(279.15)
Equity Share Capital	1955.32	1,955.32	1,955.32	1,955.32	1,955.32
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	3533.25	3,348.07
Earnings Per Share (of Rs 10/- each) (for continuing and discontinued operations):					
1. Basic	0.24	0.24	(2.13)	0.95	(1.43)
2. Diluted	0.24	0.24	(2.13)	0.95	(1.43)
Note :					
1. The above is an extract of the detailed format of Quarterly/Yearly Financial Results for the period ended March 31, 2023 filed with the Stock Exchanges pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly/Yearly Financial Results are available on the website of the Stock Exchange i.e., www.bseindia.com and also available on the Company's website www.neil.co.in .					
2. The above Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on May 26, 2023 and Statutory Auditors have carried out an audit of these Financial Results.					
For Neil Industries Limited					
Sd/- Arvind Kumar Mittal (Managing Director) DIN: 02010445					
Place : Kanpur Date : 26.05.2023					

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 23, 2023 (the "Letter of Offer" or "LOF") filed with the Main Board of BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

SHARANAM INFRAPROJECT AND TRADING LIMITED

Corporate Identification Number: L45201GJ1992PLC093662

Regd. Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad, 380051, Gujarat
 Email id: sharanaminfra@rediffmail.com, • Website: www.sharanaminfra.co.in • Telephone no.: 079 2970 7666
 Contact Person: Mr. Jinesh Deepakkumar Mistry, Company Secretary and Compliance Officer

Our Company was originally incorporated with the name and style Skyhigh Projects Limited under the Companies Act 1956 on 5th day of February, 1992 having Corporate Identification Number L45201PB1992PLC012001. Thereafter the name of the Company had been changed from Skyhigh Projects Limited to Sharanam Infraproject and Trading Limited with effect from July 29, 2015 and received a fresh Certificate of Incorporation from the Registrar of Companies, Chandigarh dated July 29, 2015. The equity shares of our Company were listed on Main Board of BSE Limited on January 21, 2016. The Scrip symbol 'SIPTL' and ISIN 'INE104S01022'. The Corporate Identification Number of our Company is L45201GJ1992PLC093662.

The company is a professionally managed company and functions through their Board of Directors. The Company doesn't have any identifiable promoter.

ISSUE OF 75001500 EQUITY SHARES WITH A FACE VALUE OF ₹ 1 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1 EACH AT A PAR ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT ₹ 750.02 LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 2 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MAY 22, 2023 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1 TIME THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 93 OF THE LETTER OF OFFER.

ISSUE PROGRAMME

ISSUE OPENS ON
WEDNESDAY, MAY 31, 2023

LAST DATE FOR ON MARKET RENUNCIATION*
TUESDAY, JUNE 6, 2023

ISSUE CLOSES ON*
FRIDAY, JUNE 09, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
 # Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Process of making an Application in this Issue" on page 94 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Wednesday, June 7, 2023 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 011-40450193/97 and their email address: ipo@skylineta.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company at least two working days prior to the issue closing date i.e., by Wednesday, June 7, 2023, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Process of making an Application in this Issue" on page 94 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFpi=yes&intmld=34>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

PLEASE NOTE THAT PHYSICAL SHAREHOLDERS SHALL BE REQUIRED TO PROVIDE THEIR DEMAT ACCOUNT DETAILS TO ISSUER / REGISTRAR TO THE ISSUE FOR CREDIT OF RES NOT LATER THAN TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SUCH THAT CREDIT OF RES IN THEIR DEMAT ACCOUNT TAKES PLACE AT LEAST ONE DAY BEFORE THE ISSUE CLOSING DATE, WHEREIN IN CASE OF FAILURE TO OPEN DEMAT ACCOUNT AS PER THE TIMELINES SPECIFIED UNDER SEBI CIRCULAR CIRCULAR BEARING REFERENCE NUMBER SEBI/HO/CFD/DIL2/CIR/P/2020/13 DATED JAN 22, 2020, RE SHALL LAPSE.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on May 26, 2023 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., Monday, May 22, 2023 in electronic form through e-mail on May 26, 2023 to the equity shareholders who have registered email ids and physically through speed/registered post on May 26, 2023 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.sharanaminfra.co.in; (ii) Registrar to the Issue's website at www.skylineta.com; (iii) BSE's website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at www.skylineta.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being **SHARANAM INFRAPROJECT AND TRADING LIMITED**;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
3. Registered Folio Number/DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;
5. Allotment option – only dematerialised form;
6. Number of Rights Equity Shares entitled to;
7. Number of Rights Equity Shares applied for in the Rights Entitlements;
8. Number of additional Rights Equity Shares applied for, if any;
9. Total number of Rights Equity Shares applied for;
10. Total Application Money paid at the rate of ₹. 1.00 per Rights Equity Share;
11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSBs;
12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSBs with which the account is maintained;
13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
14. Authorisation to the Designated Branch of the SCSBs to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSBs); and
16. All such Eligible Equity Shareholders are deemed to have accepted the following:

"If we understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. If we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions.

If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am, we are (a) not in the United States and eligible

to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and United States and ineligible to participate in this Issue under the securities laws of their jurisdiction.

If we will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If we satisfy, and each account for which we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer.

If we understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If we acknowledge that we, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company