

Logistics

December 30, 2020

**BSE Limited** 

Floor 25, P J Towers, Dalal Street, Mumbai – 400 001 National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

**Snowman Logistics Limited** 

Plot No. M-8, Taloja Industrial Area, MIDC, Raigad, Navi Mumbai - 410206

Sub: Disclosure under Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Open Market Sale of Equity Shares of Snowman Logistics Limited ("SLL") by Adani Logistics Limited, wholly owned subsidiary of Adani Ports and Special Economic Zone Limited ("Seller").

Dear Sir/ Madam.

In compliance with the disclosure requirements under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, please find enclosed herewith a disclosure in the prescribed format in relation to open market sale of 80,05,000 (4.79%) equity share having face value of Rs. 10/- each of SLL by Seller on 29<sup>th</sup> December, 2020.

Pursuant to the aforesaid sale of shares, the holding of Seller in SLL has been decreased from 8.71% to 3.91%.

Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Logistics Limited

Unmesh Abhyankar

Director

DIN-03040812

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## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Snowman Logistics Limited (" <b>SLL</b> ")		
Name(s) of the acquirer/seller and Persons	Seller – Adani Logistics Limited ("ALL")		
Acting in Concert (PAC) with the			
acquirer/seller	Person acting in Concert - Adami Ports and		
*	Special Economic Zone Limited ("APSEZL")		
Whether the acquirer belongs to	No		***
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	National Stock Exchange of India Limited		
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of Seller			
a) Shares carrying voting rights	1,45,45,491	8.71%	8.71%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	÷	20.E.X	xE3
c) Voting rights (VR) otherwise than by equity shares	ell.	(51)	6708
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	14	899	P.44
e) Total (a+b+c+d)	1,45,45,491	8.71%	8.71%
Details of acquisition/sale holding of Seller	·		
a) Shares carrying voting rights acquired/sold	80,05,000	4.79%	4.79%
b) VRs acquired /sold otherwise than by shares	(Seri		

-01	Margantala approprii la la apprii a alampiathar	· ·			
c)	Warrants/convertible securities/any other	% <del>5</del>	273	86 <del>7.</del> 7	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	acquired/sold	Š.			
d)	Shares encumbered / invoked/ released	19	883	300-0	
26	by the acquirer.				
e)	Total (a+b+c+d)	80,05,000	4.79%	4.79%	
Af	ter the <del>acquisition/</del> sale, holding of				
Se	ller:				
a)	Shares carrying voting rights	65,40,491	3.91%	3.91%	
b)	Shares encumbered with the acquirer	i <del>e</del>	-	res:	
c)	VRs otherwise than by equity shares	G G	А	15/2	
d)	Warrants/convertible securities/any other	27	-	75%	
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category) after				
	acquisition				
e)	Total (a+b+c+d)	65,40,491	3.91%	3.91%	
Mo	ode of <del>aequisitien/</del> sale (e.g. open market /	Open Market		4	
	-market / public issue / rights issue /	2000 181 200 NO			
	eferential allotment / inter-se transfer etc.)				
- 22	ite of <del>acquisition</del> / sale of shares / VR or	29/12/2020			
da	to of receipt of intimation of alletment of	Elitabeth disease, two selections diversi			
: <del>sh</del> :	<del>ares</del> , whichever is applicable				
Equity share capital / total voting capital of the Equity			apital of TC, i.e.	SLL, before the	
TC	before the said <del>acquisition/</del> sale	said sale of Equity Shares by the Seller = Rs.			
.9		167,08,79,950 (16,70,87,995 equity shares of			
		face value of Rs. 10 each)			
Eq	uity share capital/total voting capital of the	e capital/total voting capital of the Equity Share Capital of TC, i.e. SLL, after the			
TC	after the said <del>acquisition</del> /sale	said sale of Equ	uity Shares by t	he Seller = Rs.	
		L			



	167,08,79,950 (16,70,87,995 equity shares	
	face value of Rs. 10 each)	
Total diluted share/voting capital of the TC	Diluted Equity Share Capital of TC, i.e. SLL,	
after the said <del>acquisition/</del> sale	after the said sale of Equity Shares by the	
92	Seller = Rs. 167,08,79,950 (16,70,87,995	
	equity shares of face value of Rs. 10 each)	

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Adani Logistics Limited

Unmesh Abhyankar

Director

DIN-03040812

Date: December 30, 2020