Date: 08th August, 2023

To,
BSE Limited
Department of Corporate Services
The Bombay Stock Exchange Limited,
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Email- corp.relations@bseindia.com

Dear Sir,

#### **SYMBOL: ASCENSIVE**

## Sub.: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DP Bidwatka & others HUF was allotted 2,40,000 Equity Shares of Rs.10/- each at a premium of Rs. 23.20/- per equity shares of Ascensive Educare Limited on 5<sup>th</sup> August, 2023 pursuant to Preferential Issue.

In due compliance of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, necessary disclosure is hereby furnished as required under Regulation 29(1) of the said Regulations.

This disclosure is in due compliance of Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Thanking You,

Yours truly,

#### For Ascensive Educare Limited

SAYANI Digitally signed by SAYANI CHATTERJEE Date: 2023.08.08 19:00:14 +05'30'

Sayani Chatterjee

Encl: As above

CC to: DP Bidwatka & Others HUF

# <u>Disclosures under Regulation 29(1) of</u> <u>SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

### Part- A- Details of the Acquisition

Sr.	Particulars				
1.	Name of the Target Company (TC)	ASCENSIVE EDUCARE LIMITED			
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DP Bidwatka & Others (HUF) (Acquirer) along with PAC as below:  Mr. Damodar Prasad Bidawatka Ms Kalpana Bidawatka Ms Meena Devi Bidawatka Nikhil Bidawatka HUF Mr Nikhil Bidawatka			
3.	Whether the acquirer belongs to Promoter/Promoter group	No			
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited			
5.	Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)	
	Before the acquisition under consideration, holding of acquirer along with PACs of:				
	a) Shares carrying voting rights	20,000	0.62	0.62	
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL	
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
	d) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
	e) Total (a+b+c+d)	20,000	0.62	0.62	
	Details of acquisition				
	a) Shares carrying voting rights acquired	2,40,000	5.87	5.87	
	b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL	
	c) Warrants/ convertible securities (Equity Warrants) /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL	
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL	
	e) Total (a+b+c+d)	2,40,000	5.87	5.87	

Sr.	Particulars				
	After the acquisition, holding of acquirer along with PACs of :				
	a) Shares carrying voting rights	2,60,000	6.36	6.36	
	b) VRs otherwise than by equity shares	NIL	NIL	NIL	
	c) Warrants/ convertible securities (Equity Warrants)/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL	
	d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	NIL	NIL	NIL	
	e) Total (a+b+c+d)	2,60,000	6.36	6.36	
6.	Mode of acquisition (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer/encumbrance, etc).	Preferential Allotment			
7.	Salient feature of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	The equity shares so issued shall rank pari passu with the existing equity shares of the company in all respects including dividend.			
8.	Date of acquisition /-sale of shares/ or date of receipt of intimation of allotment of shares/VR/Warrants/ convertible securities (Equity warrants)/ any other instrument that entitles the acquirer to receive shares in the TC	05 <sup>th</sup> August, 2023			
9.	Equity share capital/ total voting capital of the TC before the said acquisition	Rs. 3,20,91,160 representing 32,09,116 Equity Shares of Rs.10/- each fully paid up			
10.	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,08,51,160 representing 40,85,116 Equity Shares of Rs.10/- each fully paid up			
11.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,08,51,160 representing 40,85,116 Equity Shares of Rs.10/- each fully paid up			

Place: Chandannagar Date: 08<sup>th</sup> August, 2023

For Ascensive Educare Limited

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Sayani Chatterjee