

21.06.2022

From,

Aurum RealEstate Developers Private Limited

Saurabh Sangekar

Director

Aurum House, Aurum Q Parc,

Ghansoli E Navi Mumbai Thane MH 400710 IN

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001 BSE Script Code: 539289	Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051 NSE Symbol: AURUM
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Dear Sir/ Madam

SUBJECT: DISCLOSURE UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosure with regards to details of acquisition of equity shares pursuant to allotment of Rights issue of Aurum Proptech Limited in the prescribed format.

You are requested to take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully,

For Aurum RealEstate Developers Private Limited



Saurabh Sangekar

Director

DIN: 1582753

CC:

Mrs. Sonia Hitesh Jain

Company Secretary

Aurum Proptech Limited,

Aurum Building Q1, Gen-4/1, TTC Industrial Area,

Thane Belapur Road, Ghansoli, Navi Mumbai Thane 400710.

Encl.: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AURUM PROPTECH LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AURUM REALESTATE DEVELOPERS PRIVATE LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,00,32,859	35.04%	35.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,00,32,859	35.04%	35.04%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,60,00,000	15.30%	15.30%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,60,00,000	15.30%	15.30%



After the acquisition /sale, holding of:			
a) Shares carrying voting rights acquired	3,60,32,859	50.34%	50.34%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,60,32,859	50.34%	50.34%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	RIGHTS ISSUE		
Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	May 19, 2022		
Equity share capital / total voting capital of the TC before the said acquisition /sale	2,86,29,689 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 14,31,48,445		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	7,15,74,222 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 19,68,29,111.25#		
Total diluted share/voting capital of the TC after the said acquisition	7,15,74,222 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 19,68,29,111.25		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

The Target Company has made a Right issue of 4,29,44,533 partly paid equity shares of face value ₹ 5 each at a price of ₹ 80 per rights equity share (issue price) (including a premium of ₹75 per rights equity share), aggregating up to ₹ 34,355.63 lakhs wherein the applicants are required to pay ₹ 20 per rights equity share on the application out of which ₹ 1.25 of the application money will be adjusted towards the face value of the rights equity share and ₹ 18.75 will be adjusted towards the share premium account per rights equity share, and the remaining ₹ 60 per rights equity share will be payable on calls.

For Aurum RealEstate Developers Private Limited




Saurabh Sangekar
Director
DIN: 1582753
Place: NAVI MUMBAI
Date: 21.06.2022