

Regd. Office & Works : Village Billanwali, Baddi-173 205, Distt. Solan (Himachal Pradesh), INDIA Phone : +91-7807777941, 7807777942, Fax : +91-1795-245467, CIN No.: L29130HP1971PLC000904

Date: 12.02.2025

To, The Corporate Relationship Dept. The BSE Limited, Ground Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.

Subject: Integrated Filing (Financials) for the quarter and nine months ended December 31, 2024

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31 2024, read with BSE Circular No. 20250102-4, we are submitting herewith the Integrated Filing (Financials) for the quarter and nine months ended December 31, 2024.

This is for your information and records.

This will also be hosted on the Company's website, at www.Himteknoforge.com

For Him Teknoforge Limited

Himanshu Kalra Company Secretary & Compliance officer Manager Secretarial & Legal

Enclosed: as above.



Chandigarh Office: SCO 19, Ist Floor, Sector 7-C, Madhya Marg, Chandigarh-160019, INDIA Phone: +91-172-4183065, 2790439, Fax: +91-172-2651550 E-mail: teknoforge@himgroup.net Website: www.himteknoforge.com / www.gegl.not

# PRA Associates

CHARTERED ACCOUNTANTS W4-B, TOWER-A, GODREJ ETERNIA PLOT NO. 70, INDUSTRIAL AREA, PHASE-1, CHANDIGARH - 160 002 PH.: 0172-2920769, 2920669 e-mail: deepak@arachd.com

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2024.

### To,

## The Board of Directors of Him Teknoforge Limited Baddi

1.We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **Him Teknoforge Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as " the Group") for the quarter and nine months ended December 31,2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended.

2. This statement is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3.We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of Himforge Ring LLP.

5.Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The consolidated unaudited financial results includes the interim results of one Subsidiary namely M/s Himforge Rings LLP incorporated during the current quarter. According to the information and explanations given to us by the Management, no commercial activity has taken place since the date of incorporation and as such the financial results reflect total revenues of Rs. Nil and total net profit of Rs. Nil in the nine months ended December 31, 2024 as considered in the consolidated unaudited financial results pertaining to the subsidiary.

Our conclusion on the Statement is not modified in respect of the above matter.

For PRA ASSOCIATES Chartered Accountants Firm Registration No. 2355N

4

Deepak Gupta Partner Membership Number 89597 UDIN: **25089597BMKQPT5840** Place: Chandigarh Date: 12.02.2025

### HIM TEKNOFORGE LIMITED CIN: L29130HP1971PLC000904 Village Billanwall, Baddi - 173205, Dist: Solan, Himachal Pradesh, India Telephone No. :+91-1795-654026, E-Mail : gujarat.gears@gagl.net, cs@gagl.net Fax No. : +91-1795-245467, Web Site : www.himteknoforge.com

# UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

Sr. No	p. Particulars	Quarter Ended - Consolidated			Nine Monti Consol	Year Ended- Consolidated		
		31.12.2024 30.09.2024 31.12.2023		31.12.2023	31.12.2024 31.12.20			
4	1	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	Income:					S. Constanting	Addited	
	(a) Revenue from Operations	8,793.32	10,370.45	8,079.35	29,636,97	27,452.32	0.000	
	(b) Other Income	82.41	119.76	57.80	289.42	171.05	37,342.8	
	Total Income from operations	8,875.73	10,490.21	8,137.15	29,926,39	27,623.37	249.2	
2	Parameter				20,020.03	21,023.31	37,592.1	
4	Expenses:							
	(a) Cost of Materials consumed	4,739.63	5,988.52	4,462.06	16,428.72	15 000 74		
	(b) Changes in Inventory of Stock-in-trade	(113.03)	(74,98)	(150.13)	191.03	15,922.74	21,853.9	
-	(c) Employee Benefits Expenses	1,232,55	1,295,96	1,108.52	3,752.06	(276.50)	(360.5	
_	(d) Finance Costs	484,22	470.59	453.01		3,305.90	4,449.93	
	(e) Depreciation and Amortisation expense	265.62	259.16	245.57	1,420.13	1,346.70	1,750.65	
_	(f) Other expenses	2,000.08	2,240.27	1,940.69		713.27	971.14	
	Total Expenses	8,609.07	10,179.52	8,059.72	6,443.72	6,123.70	7,956.54	
			10,110.02	0,059.72	29,016.67	27,135.81	36,621.68	
23	Profit / (Loss) from ordinary activites before Exceptional items							
	((1-2)	266.66	310.69	77,43				
4	Exceptional Items	200,00	510,05	11,43	909.72	487.56	970.46	
5	Profit / (Loss) before tax (3 +/- 4)	266.66	310.69	77.43	-			
6	Tax Expense	200.00	010.00	11.43	909.72	487.56	970,46	
	- Current tax	32.00	33.09	(32.79)	100 50			
	- Tax Relating to Earlier Years	02.00	33.05	(32,79)	137.52	34.63	41.67	
	- Deferred tax	99.65	66.25	60.00	-	-	(H)	
	Total Tax Expense	131.65	99.34	56.63	209.13	111.78	217.62	
-		101.00	33.34	23.84	346.65	146,41	259,29	
7	Profit / (Loss) for the period (5 +/- 6)	135.01	211.35	80.00				
		100.01	211.35	53.59	563.07	341.15	711.17	
8	Other Comprehensive Income, net of income tax							
-	A. (i) Items that will not be reclassified to Profit or Loss	14.21	14.22	0.55			and the second	
	(ii) Income tax relating to items that will not be reclassified	19.21	19.22	0.56	42.64	1.67	56.85	
	to profit of loss				-			
	B. (i) Items that will be reclassified to Profit or Loss	(3.95)	(3.77)	0.16	(11.86)	0.49	(16.55)	
	(ii) Income tax relating to items that will be reclassified to	(0.08)	(0.04)	(1.20)	0,13	(1.17)	0.17	
	profit or loss.						5.17	
1	Total Other Comprehensive Income, net of income tax	0.02	0.01	(0.09)	(0.04)	(0.10)	(0.05)	
	particular and an addition in come back	10.20	10.42	(0.57)	30.87	0.89	40.42	
9	Total Comprehensive Income for the period (8 +/- 7)						40.42	
	E and and and for the period (6 +/+ /)	145.21	221.77	53.02	593.94	342.04	751.59	
10 1	Paid-up equity share capital (face value of Rs 2/- per share)						101.00	
-	(age value of ris 2/- per share)	176.24	173.84	157.32	176.24	157.32	157.32	
11 5	Reserves Excluding Revaluation Reserve						107,02	
12 1	arning per share (EPS) (of Rs 2/- each) (not annualised)						17 844 00	
E IF	Basic/ Diluted EPS after exceptional Items		10000				17,844.00	
F	Basic/ Diluted EPS after exceptional Items Basic/ Diluted EPS before exceptional Items	1.63	2,55	0.68	6.75	4.34	0.61	
	and bilded EPS before exceptional items	1.63	2.55	0.68	6.75	4.34	9.04	

The above unaudited consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 12, 2025. These consolidated Financial Results for the Quarter and Nine Months Ended December 31,2024 are available on the Bombay Stock 1) Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com. The consolidated financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of 2) section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. During the period, M/s Himforge Rings LLP, is incorporated as a subsidiary of the Company and no commercial activity has taken place since the date of 3) EPS for the Period ended December 31, 2024 and September 30, 2024 is not comparable with that of the other periods as the same appears on the 4) The Appeal preferred by the Asstt. Commissioner of Central Goods & Service Tax, Baddi against the Order-in-Original dated 26/03/2024 for dropping of 5) demand amounting to Rs. 863.30 lacs has been held in favour of the Company by the Appeallate Authority vide its Order Dated 24/12/2024. Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current period figures, 6) On behalf of the Board of Directors Him Teknoforge Limited Place: Chandigarh Date: 12.02.2025 Rajiv Aggarwal L Managing Director DIN: 00094198

# PRA Associates

CHARTERED ACCOUNTANTS W4-B, TOWER-A, GODREJ ETERNIA PLOT NO. 70, INDUSTRIAL AREA, PHASE-1, CHANDIGARH - 160 002 PH.: 0172-2920769, 2920669 e-mail: deepak@arachd.com

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of the Company for the Quarter and Nine Months ended on December 31, 2024.

To,

# The Board of Directors of Him Teknoforge Limited

1.We have reviewed the accompanying statement of Unaudited Financial Results of **Him Teknoforge Limited** ("the Company") for the quarter and nine months ended December 31 ,2024 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended.

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there-under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3.We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4.Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

### For PRA ASSOCIATES

Chartered Accountants Firm Registration No. 2355Ne

Deepak Gupta Partner Membership Number 89597 UDIN: 25089597BMKQPU3508 Place: Chandigarh Date: 12.02.2025

#### HIM TEKNOFORGE LIMITED CIN : L29130HP1971PLC000904

#### Village Billanwall, Baddi - 173205, Dist: Solan, Himachal Pradesh, India Telephone No. :+91-1795-654026, E-Mail : gujarat.gears@gagl.net, cs@gagl.net Fax No. : +91-1795-245467, Web Site : www.himteknoforge.com

### UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

Sr. No.	Particulars	Quarter Ended -Standalone			Nine Mont Stand	Year Ended- Standalone	
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income:						
1.1	(a) Revenue from Operations	8,793.32	10,370.45	8,079.35	29,636,97	27,452.32	37,342,86
	(b) Other Income	82.41	119.76	57,80	289.42	171.05	249.26
-	Total Income from operations	8,875.73	10,490.21	8,137.15	29,926.39	27,623.37	37,592.12
2	Expenses:	-				-	
	(a) Cost of Materials consumed	4,739.63	5,988.52	4,462.06	16,428.72	45 000 74	
_	(b) Changes in Inventory of Stock-in-trade	(113.03)	(74.98)			15,922.74	21,853.95
	(c) Employee Benefits Expenses	1,232.55	1,295.96	(150.13)	191.03	(276.50)	(360,55
	(d) Finance Costs	484.22	470.59	1,108.52 453.01	3,752.06	3,305,90	4,449.93
	(e) Depreciation and Amortisation expense	265.62	259,16		1,420,13	1,346.70	1,750.65
	(f) Other expenses	200.02	2.240.27	245.57	781.01	713.27	971.14
	Total Expenses	8,609.07	10,179.52	1,940.69 8,059.72	6,443.72 29,016.67	6,123.70 27,135.81	7,956.54
-	Deefs ( // early from a first of the first of the					81,100.01	50,021,00
3	Profit / (Loss) from ordinary activites before Exceptional items (1-2)	266.66	310.69	77.45		10312	N8086.9
	Exceptional Items	200.00	310,09	77.43	909,72	487.56	970.46
	Profit / (Loss) before tax (3 +/- 4)	266.66	310,69	77.40	-	-	
6	Tax Expense	200.00	310.09	77.43	909.72	487.56	970.46
	- Current tax	32.00	33,09	(00 70)	107 54		
	- Tax Relating to Earlier Years	.52.00	33,09	(32,79)	137.52	34.63	41.67
	- Deferred tax	99.65	66.25	-	-	-	
	Total Tax Expense	131,65	99.34	56.63	209.13	111.78	217.62
		191709	88,34	23.84	346.65	146.41	259.29
7	Profit / (Loss) for the period (5 +/- 6)	135.01	211.35	53.59	563.07	341.15	711.17
8	Other Comprehensive Income, net of income tax		1				a a Mer
-	A. (i) Items that will not be reclassified to Profit or Loss	14.04	1100				
	(ii) Income tax relating to items that will not be reclassified	14.21	14.22	0.56	42.64	1.67	56.85
	to profit or loss	(3.95)	(3.77)	0.16	(11.86)	0.49	140.001
1	B. (i) Items that will be reclassified to Profit or Loss	(0.08)	(0.04)	(1.20)	0.13	(1.17)	(16.55)
-	<ul> <li>(ii) Income tax relating to items that will be reclassified to profit or loss</li> </ul>	1.1					0.17
	Total Other Comprehensive Income, net of income tax	0.02	0,01	(0.09)	(0.04)	(0.10)	(0.05)
	Telar of the comprehensive income, her or stoome tax	10,20	10.42	(0.57)	30,87	0.89	40.42
9	Total Comprehensive Income for the period (8 +/- 7)	145.21	221.77	53.02	593,94	342.04	751.59
10	Paid-up equity share capital (face value of Rs 2/- per share)	176.24	173.04	467.00	120.0.1		
	per share experiment and renow of the srifted)	170.24	173.84	157.32	176.24	157.32	157.32
11	Reserves Excluding Revaluation Reserve						17,844.00
12 8	Earning per share (EPS) (of Rs 2/- each) (not annualised)						17,044.00
1	Basic/ Diluted EPS after exceptional Items	1.63	2.55	0.68	6.75	4.34	9.04
	Basic/ Diluted EPS before exceptional Items	1.63	2.55	0.68	6.75	4.34	9.04

Notes:

The above unaudited standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 12, 2025. These Standalone Financial Results for the Quarter and Nine Months Ended December 31,2024 are 1) available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com. 2) The company is engaged in a single business segment "Manufacturing of Auto Components". The standalone financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. 3) During the period; M/s Himforge Rings LLP, is incorporated as a subsidiary of the Company and no commercial activity has taken place 4) since the date of incorporation. The Company has allotted 120000 Equity Shares of Rs. 2/- each at Rs. 175/- per share (including Share Premium Rs. 173/- per share) 5) against conversion of Share Warrants on receipt of full amount from the Warrant-holders, during the period. The unutilised amount received against Preferential Issue of Equity Shares and Share Warrants has been temporarily parked in cash credit 6) account with the Banks of company. EPS for the Period ended December 31, 2024 and September 30, 2024 is not comparable with that of the other periods as the same appears 7) The Appeal preferred by the Asstt. Commissioner of Central Goods & Service Tax, Baddi against the Order-in-Original dated 26/03/2024 for dropping of demand amounting to Rs. 863.30 lacs has been held in favour of the Company by the Appeallate Authority vide its Order Dated 8) Corresponding figures of the previous quarter / period have been regrouped and reclassified to make the same comparable with the current 9) period figures, wherever considered necessary. On behalf of the Board of Directors Him Teknoforge Limited 0 P Place: Chandigarh Date: 12.02.2025

Rajh Aggan Jt. Managing Director DIN: 00094198

Statement of Deviation / Variation in utilisation of funds raised	(In lakhs	1				
Name of listed entity	Him Teknoforge Limited	7				
Mode of Fund Raising	Public issues / Rights Issues / Preferential Issues /-					
Date of Raising Funds	17-Sep-24					
Amount Raised	1445.1	5				
Report filed for Quarter ended	31-Dec-2	4				
Monitoring Agency	not applicable	1				
Monitoring Agency Name, if applicable	NA	1				
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes				•	
If Yes, Date of shareholder Approval	NA	1				
Explanation for the Deviation / Variation	Deviation is within 10% of the earlier disclosed object of the issue and same is already disclosed in shareholder Notice dated 05.08.2024					
Comments of the Audit Committee after review	No Comment	1				
Comments of the auditors, if any	NO Comment					
Objects for which funds have been raised and where there has been a		1				
deviation, in the following table	And the second sec					(In lakhs
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Varia tion for the quarter according to	Remarks if any
Capex	No Modification	578.06	\$27.48	249.87	-50.58	Unutilize fund 277.61 lakhs
Working Capital	No Modification	505.80	556.38	and the second s		A CONTRACTOR OF A CONTRACTOR A
General Corporate Purpose	No Modification	361.29		361.29		
Total		1,445.15	0.00	1,167.54	-	
Notes:						As the second

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1) The unutilised funds have been temporarily parked in cash credit account of the company with bank

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknoforge Rajiv Aggarwal

Joint Managing Director Date: 12.02.2029

	(Rs. In lakhs)
Name of listed entity	Him Teknoforge Limited
	Public issues / Rights Issues / Preferential'Issues /
Date of Raising Funds	07/11/2024 (Date of Allotment)
Amount Raised	105.00 (Refer Note 1)
Report filed for Quarter ended	31-Dec-24
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comment
Comments of the auditors, if any	No Comment
Objects for which funds have been raised and where there has been a deviation, in the following table	
Original Object	Modified Object, if any

Statement of Deviation / Variation in utilisation of funds raised

(Rs. In lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Varia tion for the quarter according to	Remarks, if any	
Capex	No Modification	1,147.44	N.A.	Nil	Nil	Refer Note No-2	
Working Capital	No Modification	1,004.01	N.A.	450.15	Nil		
General Corporate Purpose	No Modification	717.15	N.A.	424.50	Nil		
Total		2,868.60		874.65			

#### Note :

1. During the period, the Company Issued 80,000 Equity Shares of Rs. 2/- each, on 7/11/2024, at a price of Rs. 175/- each (including a share premium of Rs. 173/- per share) on receipt of balance 75% contribution against conversion of share warrants. This forms part of Issue of Share Warrants of Rs. 2868.60 Lakhs in September, 2024.

2. The Funds Utilisation status is as on 31st December, 2024 for the funds raised, inclusive of Application Money of Rs. 717.15 Lakhs towards subscription to Share Warrants and further funds received till 31st December, 2024.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms on contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknoforge Lingted Rajiv Aggacwal Joint Managing Director Date : February 12, 2025

Statement of Deviation / Variation in utilisation of funds raised

	(Rs. In Takhs	5)			
Name of listed entity	Him Teknoforge Limited	7			
Mode of Fund Raising	Rublic Issues / Rights Issues / Preferential Issues /- QIP / Convertible Warrants	· · ·			
Date of Raising Funds	14/11/2024 (Date of Allotment)	-			
Amount Raised	52.50 (Refer Note 1	-			
Report filed for Quarter ended	31-Dec-2	4			
Monitoring Agency	Not applicable				
Monitoring Agency Name, if applicable	NA	-			
Is there a Deviation / Variation in use of funds raised	No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA ,				
If Yes, Date of shareholder Approval	NA	-			
Explanation for the Deviation / Variation	NA	-			
Comments of the Audit Committee after review	No Comment	-			
Comments of the auditors, if any	No Comment	-			
Objects for which funds have been raised and where there has been a deviation, in the following table					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	
Capex	No Modification	11/7.14			L
Working Capital	No Modification	1,147.44	N.A.	Nil	+-
Seneral Corporate Purpose	No Modification	1,004.01	N.A.	450.15	4.
otal	TO COMPANY AND	717.15	N.A.	424.50	1

Note :

1. During the period, the Company Issued 40,000 Equity Shares of Rs. 2/- each, on 14/11/2024, at a price of Rs. 175/- each (including a share premium of Rs. 173/- per share) on receipt of balance 75% contribution against conversion of share warrants. This forms part of Issue of Share Warrants of Rs. 2868.60 Lakhs in September, 2024.

2,868.60

(Rs. In lakhs)

Remarks, if any

Refer Note No-2

Amount of Deviation/Varja tion for the

quarter according to Nil Nil

Nil

874.65

(Dr. in Inkhol)

2. The Funds Utilisation status is as on 31st December, 2024 for the funds raised, inclusive of Application Money of Rs. 717.15 Lakhs towards subscription to Share Warrants and further funds received till 31st December, 2024.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviption in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknotorge Lim Rajiv Aggalwar Joint Managing Director Date : February 12,2025

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

S.No	Particulars	In INR Crores			
1.	Loans / revolving facilities like cash credit from banks / financial institutions				
	Total amount outstanding as on date	0			
	Of the total amount outstanding, amount of default as on	0			
	date				
2.	Unlisted debt securities i.e. NCDs and NCRPS				
	Total amount outstanding as on date	0			
	Of the total amount outstanding, amount of default as on	0			
	date				
3.	Total financial indebtedness of the listed entity including	0			
	shortterm and long-term debt				

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half yearly filings i.e., 2nd and 4th quarter):

Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

Not Applicable