

PRAKASH AGRAWAL,
Samarpan S-3 Anupam Nagar, near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: /GPIL/2023

Date: 29.03.2023

To
The Securities and Exchange Board of India,
C4-A, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
E-mail: sastexemptionapplication@sebi.gov.in
cfddcr @sebi.gov.in

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (7) – Submission of Report to SEBI for Inter-Se Transfer of Equity Shares among the Promoters and immediate relative of Promoter of Godawari Power and Ispat Limited (GPIL) under Regulation 10(1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: NSE Symbol : GPIL – BSE : Security Code : 532734

I, Prakash Agrawal, on my behalf and on behalf of Mr. Pratap Agrawal (“Acquirers”), inform you that we are immediate relative of Promoter of Godawari Power and Ispat Limited (GPIL), we have acquired 7,68,000 Equity Shares (i.e. 384000 Equity Shares each), which constitutes 0.54% of total paid capital of Rs. 70,47,24,940 divided into 14,09,44,988 equity shares of Rs.5/- each fully paid through off-market by way Gift through Inter-se transfer amongst promoters and immediate relative of Promoter of M/s. Godawari Power and Ispat Limited under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 04.03.2023.

Please find enclosed herewith Report/Disclosure under Regulation 10 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as **Annexure – 1**.

The amount of Rs 1,77,000/- has been duly remitted to SEBI vide UTR No. SBIN523077282056 on 18.03.2023, through State Bank of India towards fee for submission of report/disclosure under regulation 10 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The details of payment are as follows:-

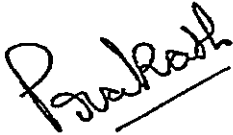
| | |
|---|--|
| Complete Name of the remitter entity / person | Prakash Agrawal |
| Address of the entity / person | Samarpan S-3 Anupam Nagar, near Mata Laxmi, Nursing Home, Shankar Nagar, Raipur, Chhattisgarh 492001 |
| Date of remittance | 18.03.2023 |
| Fee remitted (Rs.) | Rs 1,50,000/- |
| Transaction Reference no. (Fee) | SBIN523077282056 on 18.03.2023 |
| GST Amount | Rs 27,000/- |
| Transaction Reference no. (GST) | SBIN523077282056 on 18.03.2023 |
| GST Registration No. | Not Applicable |
| Name as appearing in GST Registration | Not Applicable |

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Please take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,



Prakash Agrawal

Self and for and on behalf of

Mr. Pratap Agrawal

Immediate relative of Promoter of Godawari Power and Ispat Limited

CC : BSE Limited (corp.relations@bseindia.com) National Stock Exchange of India Limited
(takeover@nse.co.in)

GPIL-Compliance Officer- ycrao65@gmail.com, yarra.rao@hiragroup.com

Encl: As above

along with

Annexure 1: Report under regulation 10 (7) of SEBI (SAST) Regulations. 2011. Page 3-7

Annexure 2: Intimation under regulation 10(5) of SEBI (SAST) Regulations. 2011. Page 8-35

Annexure 3: Intimation under regulation 10(6) of SEBI (SAST) Regulations. 2011. Page 36-39

Annexure 4: Details of Acquisition.

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Annexure 5: Disclosure under Regulation 29(2), 30, 31(2) and (4) of SEBI (SAST) Regulations, 2011. Page 41-72

Annexure -1

Regulation 10 (7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | |
|----------|---|---|
| 1 | General Details | |
| | a. Name, address, telephone no., e-mail of Acquirer (s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond} | 1. Prakash Agrawal 2. Pratap Agrawal Contact Details of Prakash Agrawal Address : Samarpan S-3 Anupam Nagar, near Mata Laxmi Nursing Home, Shankar Nagar, Raipur, Chhattisgarh E-mail: co.secretary@hiragroup.com Contact No. 0771-4082735 |
| | b. Whether sender is the acquirer (Y/N) | Yes and also making disclosure on behalf of Pratap Agrawal. |
| | c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization) | Not Applicable |
| | d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer | Not Applicable |
| 2 | Compliance of Regulation 10 (7) | |
| | a. Date of report | 29.03.2023 |
| | b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition | Yes |
| | c. Whether the report is accompanied with fees as required under Regulation 10 (7) | Yes, The exemption fee of Rs. 1,77,000/- (i.e. Rs. 1,50,000 with 18% GST) has already been paid vide UTR No SBIN523077282056 through SBI Bank on 18.03.2023 |
| 3 | Compliance of Regulation 10 (5) | |
| | a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed at least 4 working days before the date of the proposed acquisition. | Yes The Report under Regulation 10(5) excluding annexure is attached as Annexure -2. |
| | b. Date of Report | 27.02.2023 |

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| | | |
|----------|---|--|
| 4 | Compliance of Regulation 10(6) | |
| | a. | Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition. |
| | | Yes The Report under Regulation 10(6) is attached as Annexure -3 |
| | b. | Date of Report |
| | | 07.03.2023 |
| 5 | Details of the Target Company (TC) | |
| | a. | Name & address of TC |
| | | Godawari Power and Ispat Limited Regd. Office: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur - 493111, Chhattisgarh Corporate Office: Hira Arcade, Near Bus Stand, Pandri, Raipur - 492004, Chhattisgarh |
| | b. | Name of the Stock Exchange(s) where the shares of the TC are listed |
| | | BSE Limited National Stock Exchange of India Limited |
| 6 | Details of the acquisition | |
| | a. | Date of acquisition |
| | | 04.03.2023 Details as per Annexure -4 |
| | b. | Acquisition price per share (in Rs.) |
| | | NIL Consideration as acquisitions is by way of Gift between Immediate Relatives, who also belongs to Promoter & Promoters Group of the Company. |
| | c. | Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3 (2), 4 or 5) |
| | | Regulation 3 (2) |

P. Prakash

| d. | Shareholding of acquirer(s) and PAC Individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC) (*) | Before the Acquisition | | After the Acquisition | |
|----------|--|------------------------|-----------------------------------|-----------------------|-----------------------------------|
| | | No. of shares | % w.r.t total share capital of TC | No. of shares | % w.r.t total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIL | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total Shareholding (A+B+C) | 95143412 | 67.50 | 95143412 | 67.50 |

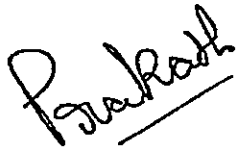
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| 7 Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(i) | | | | | | | | |
|--|---|---|-------------------------|------------|-----------------------|-------------------------|----------------------|-------------------------|
| a. | Provide the names of the seller(s)/Transferor | 1. Dinesh Agrawal | | | | | | |
| b. | Specify the relationship between the Acquirer (s) and the seller(s). | Transferor is the Promoter of Target Company and Acquirers are Immediate relatives of Promoter of the Company. The Relation Between the Acquirer and Transferor are as under: | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Acquirer</th> <th>Transferor</th> </tr> </thead> <tbody> <tr> <td>Prakash Agrawal (Son)</td> <td>Dinesh Agrawal (Father)</td> </tr> <tr> <td>Pratap Agrawal (Son)</td> <td>Dinesh Agrawal (Father)</td> </tr> </tbody> </table> | Acquirer | Transferor | Prakash Agrawal (Son) | Dinesh Agrawal (Father) | Pratap Agrawal (Son) | Dinesh Agrawal (Father) |
| | | Acquirer | Transferor | | | | | |
| | | Prakash Agrawal (Son) | Dinesh Agrawal (Father) | | | | | |
| Pratap Agrawal (Son) | Dinesh Agrawal (Father) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| c. | Confirm whether the Acquirer(s) and the Seller (s) are the "Immediate Relative" as defined in Regulation 2 (1) | Yes | | | | | | |
| d. | If shares of the TC are frequently traded, Volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed. | Not Applicable Shares are transferred by way of gift without any consideration. | | | | | | |
| e. | If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause(e) of sub-regulation (2) of regulation 8. | Not Applicable | | | | | | |
| f. | Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (d) or (e) above as applicable | Not Applicable | | | | | | |
| g. | Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed | 27.02.2023 | | | | | | |

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| | | |
|----|--|---|
| h. | <p>Whether the acquirers as well as sellers/transferor have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N).</p> <p>If yes, specify applicable regulation(s) as well as date on which the requisite disclosures were made and furnish copies of the same.</p> | <p>YES</p> <p>We hereby declare that acquirers and transferor have complied with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997.</p> <p>Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 dated 03.11.2021, 24.08.2022 and 07.03.2023 respectively are collectively enclosed as Annexure -5.</p> <p>Disclosure under Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 dated 29.05.2020 and 10.04.2021 are collectively enclosed as Annexure -5.</p> <p>Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 dated 04.02.2022 is enclosed as Annexure -5.</p> <p>Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 dated 30.05.2020, 10.04.2021 and 08.04.2022 are collectively enclosed as Annexure -5.</p> |
| i. | <p>Declaration by the acquirer that all the Conditions specified under regulation 10(1) (a) (i) with respect to exemptions has been duly complied with.</p> | <p>We hereby declare that all the conditions specified under regulation 10 (1) (a) (i) as applicable with respect to exemption duly complied with.</p> |

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.



Prakash Agrawal
Self and for and on behalf of
Pratap Agrawal
Part of Promoter Group of Godawari Power and Ispat Limited
Encl: As above
Date: 29.03.2023

PRAKASH AGRAWAL
Sumarpan 8-3 Anupama Nagar, near Mata Laxmi
Nursing Home, Shanku Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2023

Date: 27.02.2023

To

1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI - 400051
Email: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 10 (5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref: NSE Symbol: GPIL -BSE: Security Code: 532734

I, Prakash Agrawal on my behalf and on behalf of Pratap Agrawal ("Acquirer"), would like to inform you that we are the immediate relatives of Mr. Dinesh Agrawal, who is Promoter of Godawari Power and Ispat Limited (GPIL). We would like to further inform you that Mr. Dinesh Agrawal, our father will be transferred 7,68,000 equity shares (i.e. 3,84,000 shares each) to us through Off Market Transfer as a Gift, which constitutes 0.54% of total paid capital of Rs. 70,47,24,940 divided into 14,09,44,988 equity shares of Rs:5/- each fully paid through Inter-se transfer amongst immediate relatives Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,

Prakash
27/02/23

Prakash Agrawal

Self and for and on behalf of
Mr. Pratap Agrawal

Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.raj@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattisgarh - 493111

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|--|----------|
| 1 | Name of the Target Company (TC). | Godawari Power And Ispat Limited | |
| 2 | Name of the acquirer(s). | 1. Prakash Agrawal 2. Pratap Agrawal | |
| 3 | Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | YES Immediate relatives of Mr. Dinesh Agrawal who will be Part of Promoter Group of Godawari Power and Ispat Limited (GPIL) | |
| 4 | Details of the proposed acquisition | | |
| | a. Name of the person(s) from whom shares are to be acquired | Dinesh Agrawal | |
| | b. Proposed date of acquisition | On or after 4 th March, 2023 | |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | 1. Pratap Agrawal | 3,84,000 |
| | | 2. Prakash Agrawal | 3,84,000 |
| | | Total | 7,68,000 |
| | Details of Proposed Transaction - Annexure A | | |
| | d. Total shares to be acquired as % of share capital of TC | 0.54 % of 14,09,44,988 equity share capital of Godawari Power and Ispat Limited | |
| | e. Price at which shares are proposed to be acquired | NIL Consideration as acquisitions will be by way of Gift through Off Market Transfer between Immediate Relatives (i.e. from Father to Sons). | |
| | f. Rationale, if any, for the proposed transfer | Pursuant to inter-se transfer amongst Immediate Relative as GIFT as per Annexure A | |
| 5 | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Sub clause (i): immediate relatives; | |

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27/02/23.

| | | |
|-----|--|--|
| 6 | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | Not Applicable |
| 7 | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not Applicable |
| 8 | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | Not Applicable, There is no consideration involved as the transfer of 7,68,000 shares will be transferred by way of Gift between Immediate Relatives (i.e. from Father to Son) as per Annexure -A and shares will be Inter Se transfer from Promoter to its immediate relatives in terms of Regulation 10 (a) (i) of SEBI (SAST) Regulations 2011 |
| 9 | <p>i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p> | <p>(i) I/We hereby declare that transferors and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations and/or the corresponding provisions of repealed SEBI (Substantial Acquisition of shares and Takeover) Regulations, 1997.</p> <p>(ii) Applicable disclosure as per Annexure-B.</p> |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | I/We hereby declare that all the conditions specified under regulation 10 (1) (a) as applicable with respect to exemption duly complied with. |

P. Prakash
27/02/23.

| 11 | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|---|--|---------------------------------|-----------------------------------|--------------------------------|--------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of |
| A Acquirer (s) and PACs (other than sellers)(*) | | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| Total A | | 0 | 0.00 | 768000 | 0.54 |
| B PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.90 | 2733832 | 1.90 |
| 25 | Prakhar Agrawal | 2676000 | 1.94 | 2676000 | 1.94 |
| Total B | | 86830024 | 61.60 | 86830024 | 61.60 |
| C Seller (s) | | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| Total C | | 8313388 | 5.90 | 7545388 | 5.36 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 27.02.2023 is 140944988 Equity Shares of Rs 5/- each.

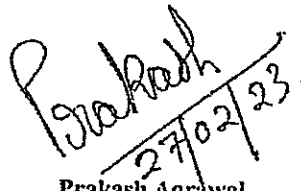
Raipur, 27.02.2023

Prakash
27/02/23
Prakash Agrawal
Self & For and on behalf of
Pratap Agrawal

Annexure -A
Details of Proposed Transaction.
Inter Se Transfer amongst Promoter Group
by way of gift between Immediate Relatives

| Sl No. | Transferor | No. of Share | % | Acquirer | No. of Shares | % |
|--------|---------------------|---------------|-------------|---------------------|---------------|-------------|
| 1 | Dinesh Agrawal | 384000 | 0.27 | Prakash Agrawal | 384000 | 0.27 |
| 2 | Dinesh Agrawal | 384000 | 0.27 | Pratap Agrawal | 384000 | 0.27 |
| | Total Shares | 768000 | 0.54 | Total Shares | 768000 | 0.54 |

Raipur, 27.02.2023


27/02/23.
Prakash Agrawal
Self & For and on behalf of
Pratap Agrawal

BAJRANG LAL AGRAWAL
Promoter and Managing Director
of Godawari Power And Ispat Limited
Siddharth Geeta Nagar,
Choubey Colony,
Raipur, Chhattisgarh-492001
Email ID: co.secretary@hiragroup.com

Ref: BA/GPIL/2021

Date: 03.11.2021

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI - 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations")

We Promoter and Promoter Group of Godawari Power and Ispat Limited (GPIL) informed you that the GPIL has been allotted Bonus Equity Shares in the proportion of 1:1 i.e. allotment of 4,75,71,706 equity shares of Rs. 5 each on 4,75,71,706 equity shares of Rs.5/- each held by the Promoter and Promoter Group of GPIL on 30.10.2021.

Post allotment of Bonus Shares, the percentage of shareholding of the Company in GPIL continues to remain at 67.50%. The allotment of aforesaid shares by GPIL does not require any disclosure under Regulation 29 (2) of the Regulations as the difference between the pre-allotment and the post-allotment percentage voting rights held by the Company in GPIL does not exceed two per cent of total shareholding or voting rights in GPIL. However, the promoter and promoter group of GPIL, out of abundant caution, is submitting herewith disclosure under the said Regulations.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,


Bajrang Lal Agrawal
Self and for and on behalf of Promoter and Promoter Group of
Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | All Promoter and Promoter Group As per Annexure -A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Promoter and Promoter Group Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total-diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 47571706 | 67.50 | 67.50 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 47571706 | 67.50 | 67.50 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 47571706 | 33.75^ | 33.75^ |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 47571706 | 67.50 | 67.50 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 95143412 | 67.50 | 67.50 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 95143412 | 67.50 | 67.50 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | The shareholding of the Promoter and Promoter Group in GPIL stands augmented on account of issue of bonus shares by GPIL in the ratio of 1:1 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30.10.2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 7,04,72,494 Equity Shares of Rs. 5 each (Pre-Bonus Issue - Equity share Capital) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 14,09,44,988 Equity Shares of Rs. 5 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 14,09,44,988 Equity Shares of Rs. 5 each | | |

Ag I

^The percentage of voting rights w.r.t. the shares allotted is 33.75% of the total post issue paid-up capital of GPIL. The change in holding of the Promoter and Promoter Group of GPIL does not exceed two per cent of total shareholding or voting rights in GPIL. The Promoter and Promoter Group of GPIL out of abundant caution, is submitting this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 03.11.2021

Place : Raipur



Bajrang Lal Agrawal
Self and For and Behalf of Other Promoter and
Promoter Group of Godawari Power And Ispat Ltd

ANNEXURE –A

| Shareholding details | | Before the Allotment of Bonus Shares | | After the Allotment of Bonus Shares | |
|---|---|--------------------------------------|-----------------------------------|-------------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| 1 | Bajrang Lal Agrawal (Promoter) | 3462796 | 4.91 | 6925592 | 4.91 |
| 2 | Bajrang Lal Agrawal HUF | 5477864 | 7.77 | 10955728 | 7.77 |
| 3 | Sarita Devi Agrawal | 3051458 | 4.33 | 6102916 | 4.33 |
| 4 | Hanuman Prasad Agrawal (Promoter) | 2510000 | 3.56 | 5020000 | 3.56 |
| 5 | Hanuman Prasad Agrawal - HUF | 100000 | 0.14 | 200000 | 0.14 |
| 6 | N P Agrawal (Promoter) | 1538692 | 2.18 | 3077384 | 2.18 |
| 7 | Narayan Prasad Agrawal HUF | 950000 | 1.35 | 1900000 | 1.35 |
| 8 | Suresh Agrawal | 1250000 | 1.77 | 2500000 | 1.77 |
| 9 | Suresh Agrawal HUF | 1556342 | 2.21 | 3112684 | 2.21 |
| 10 | Abhishek Agrawal | 170000 | 0.24 | 340000 | 0.24 |
| 11 | Siddharth Agrawal | 188000 | 0.27 | 376000 | 0.27 |
| 12 | Dinesh Agrawal (Promoter) | 3692694 | 5.24 | 7385388 | 5.24 |
| 13 | Radheshyam Agrawal (HUF) Karta-Dinesh Agrawal | 960000 | 1.36 | 1920000 | 1.36 |
| 14 | Dinesh Agrawal HUF | 1678118 | 2.38 | 3356236 | 2.38 |
| 15 | Kanika Agrawal | 1432200 | 2.03 | 2864400 | 2.03 |
| 16 | Madhu Agrawal | 2100000 | 2.98 | 4200000 | 2.98 |
| 17 | Reena Agrawal | 2002000 | 2.84 | 4004000 | 2.84 |
| 18 | Pranay Agrawal | 493916 | 0.70 | 987832 | 0.70 |
| 19 | Prakhar Agrawal | 465000 | 0.66 | 930000 | 0.66 |
| 20 | Kumar Agrawal | 2921356 | 4.15 | 5842712 | 4.15 |
| 21 | Vinay Agrawal | 1950932 | 2.77 | 3901864 | 2.77 |
| 22 | Hira Infra-Tek Limited | 3581304 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 429034 | 0.61 | 858068 | 0.61 |
| 24 | Dinesh Kumar Gandhi (Trustee of GPIL Beneficiary) | 2250000 | 3.19 | 4500000 | 3.19 |
| 25 | Hira Ferro Alloys Limited | 2400000 | 3.41 | 4800000 | 3.41 |
| 26 | Alok Ferro Alloys Limited | 960000 | 1.36 | 1920000 | 1.36 |
| Total Promoter and Promoter Group Shareholding | | 47571706 | 67.50 | 95143412 | 67.50 |

Agrawal

DINESH AGRAWAL
Samarpan S-3 Anupam Nagar,
Near Mata Laxmi Nursing Home,
Shankar Nagar
Raipur, Chhattisgarh, 492007

Ref: GPIL/NSE & BSE/2020

Date: 29.05.2020

1. The Listing Department,
The National Stock of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

In compliance with Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in prescribed form as Annexure-I.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,


DINESH AGRAWAL

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area,
Siltara, Raipur, Chhattisgarh
Fax : 0771-4057601
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

ANNEXURE-I

DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | GODAWARI POWER AND ISPAT LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED | | |
| 3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | DINESH AGRAWAL EQUITY SHARES 18,46,347 (5.24%) Annexure-A | | |
| 4. Particulars of the holding of persons mentioned at (3) above As on March 31, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | a) AS PER ANNEXURE-A | b) N.A. c) N.A. d) N.A. e) N.A. | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RAIPUR, 29.05.2020


DINESH AGRAWAL

**ANNEXURE - A
DINESH AGRAWAL**

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| | | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 320000 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 1200000 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 20888 | 0 | 0 | 0.06 | 0.06 |
| | TOTAL | 23756741 | 2480000 | 7731846 | 67.42 | 67.42 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company. During the quarter Hanuman Prasad Agrawal HUF (Promoter Group) has acquired 50000 shares from open market purchase, however Only 20888 Equity shares have been transferred into Demat Account as on 31.03.2020.

Place: Raipur

DINESH AGRAWAL

29.05.2020

DINESH AGRAWAL
Samarpan S-3 Anupam Nagar,
Near Mata Laxmi Nursing Home,
Shankar Nagar
Raipur, Chhattisgarh, 492007

Ref: GPIL/NSE & BSE/2021

Date: 10.04.2021

1. The Listing Department,
The National Stock of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

In compliance with Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in prescribed form as Annexure-I.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,

Dinesh Agrawal

DINESH AGRAWAL

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

ANNEXURE-I

DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | GODAWARI POWER AND ISPAT LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED | | |
| 3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | DINESH AGRAWAL EQUITY SHARES 18,46,347 (5.24%) Annexure-A | | |
| 4. Particulars of the holding of persons mentioned at (3) above As on March 31, 2021 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | a) As Per Annexure-A b) N.A. c) N.A. d) N.A. e) N.A. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

10.04.2021 Raipur,

Dinesh Agrawal

DINESH AGRAWAL

**ANNEXURE – A
DINESH AGRAWAL**

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| | | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital where ever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 0 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 0 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 50000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 23785853 | 0 | 7731846 | 67.50 | 67.50 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company.

PART-B

DINESH AGRAWAL

Name of Target Company: Godawari Power and Ispat Limited

| Sl No. | Name(s) of the Promoters and Persons Acting in Concert (PAC) with the Promoter | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|--|--|--|----------------------------|
| PROMOTERS | | | |
| 1 | N. P. AGRAWAL | YES | |
| 2 | BAJRANG LAL AGRAWAL | YES | |
| 3 | DINESH AGRAWAL | YES | |
| 4 | HANUMAN PRASAD AGRAWAL | YES | |
| PERSON ACTING IN CONCERT WITH PROMOTERS | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | YES | |
| 6 | KANIKA AGRAWAL | YES | |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | YES | |
| 8 | SARITA DEVI AGRAWAL | YES | |
| 9 | LATE SURESH AGRAWAL (UNDER PROCESS OF TRANSMISSION IN THE NAME OF HIS LEGAL HEIRS) | YES | |
| 10 | PRAKHAR AGRAWAL | YES | |
| 11 | KUMAR AGRAWAL | YES | |
| 12 | MADHU AGRAWAL | YES | |
| 13 | VINAY AGRAWAL | YES | |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | YES | |
| 15 | REENA AGRAWAL | YES | |
| 16 | SIDDHARTH AGRAWAL | YES | |
| 17 | ABHISHEK AGRAWAL | YES | |
| 18 | SURESH AGRAWAL (HUF) | YES | |
| 19 | PRANAY AGRAWAL | YES | |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | YES | |
| 21 | HIRA INFRA-TEK LTD | YES | |
| 22 | HIRA CEMENT LIMITED | YES | |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHEY SHYAM AGRAWAL HUF) | YES | |
| 24 | HIRA FERRO ALLOYS LIMITED | YES | |
| 25 | ALOK FERRO ALLOYS LIMITED | YES | |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | YES | |

10.04.2021 Raipur

Dinesh
Agrawal
DINESH AGRAWAL

Dinesh Agrawal
Samarpan S-3 Anupam Nagar, Near Mata Laxmi Nursing Home,
Shankar, Nagar Raipur (C.G.)

Ref: GPIL/NSEBSE/2022

Date: 04.02.2022

1. The Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI - 40005, E-mail: takeover@nse.co.in .
2. The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI - 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase -I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 - Release of Pledge.

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 3465000 (2.46%) and 3465000 (2.46%) equity shares of Godawari Power and Ispat Limited on 28.01.2022 and 29.01.2022 respectively.

Please take the same on record.

Thanking You,

Yours faithfully,


DINESH AGRAWAL

Promoter of Godawari Power And Ispat Limited

Encl : As Above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | Godawari Power and Ispat Limited | | | | | | | | |
|---|--------------------------------|--------------------------|------------------|--------------------------|--|--|---|---|----------|--------------------------|---|----------------------------------|--------------------------|
| Names of the Stock Exchanges where the shares of the target company are listed | | | | | National Stock Exchange of India Limited and BSE Ltd | | | | | | | | |
| Date of reporting | | | | | 04.02.2022 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | Dinesh Agrawal | | | | | | | | |
| Details of the creation/invocation/release of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter(s) or PACs with him* | Promoter holding in the target | | Promoter holding | | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Details of events pertaining to encumbrance (3) | Reason for encumbrance | Number | % of total share capital | Name of the entity in whose favor shares encumbered | Post event holding of encumbered | |
| | Number | % of total share capital | Number | % of total share capital | | | | | | | | Number | % of total share capital |
| DINESH AGRAWAL (PROMOTER) | 738388 | 5.24 | 6930000 | 4.92 | Release | 28.01.2022 | Release of Pledge | Repayment of Loans to Consortium Lender | 3465000 | 2.46 | N.A. | 3465000 | 2.46 |
| OTHER PROMOTERS | | | | | | | | | | | | | |
| NARAYAN PRASAD AGRAWAL | 3077384 | 2.18 | 2990000 | 2.12 | N.A. | N.A. | N.A. | N.A. | 1035000 | 0.73 | N.A. | 1955000 | 1.39 |
| BAIRANG LAL AGRAWAL | 6925592 | 4.91 | 6500000 | 4.61 | N.A. | N.A. | N.A. | N.A. | 3250000 | 2.31 | N.A. | 3250000 | 2.31 |
| H.P. AGRAWAL | 5020000 | 3.56 | 4590000 | 3.19 | N.A. | N.A. | N.A. | N.A. | 2250000 | 1.60 | N.A. | 2250000 | 1.60 |
| PERSON ACTING IN CONCERT WITH PROMOTERS* | | | | | | | | | | | | | |
| BAIRANG LAL AGRAWAL (KARTA OF BAIRANG LAL AGRAWAL HUF) | 10955728 | 7.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KANKA AGRAWAL | 2864400 | 2.03 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3356236 | 2.38 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SARITA DEVI AGRAWAL | 6102916 | 4.33 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 2500000 | 1.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRAKASH AGRAWAL | 930000 | 0.66 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KUMAR AGRAWAL | 5842712 | 4.15 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NADHU AGRAWAL | 4200000 | 2.98 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| VINAY AGRAWAL | 3901864 | 2.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 1900000 | 1.35 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KEENA AGRAWAL | 4004000 | 2.84 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SIDDHARTH AGRAWAL | 376000 | 0.27 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ADISHYER AGRAWAL | 340000 | 0.24 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SURESH AGRAWAL (HUF) | 3112664 | 2.21 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRANAY AGRAWAL | 987832 | 0.70 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR GANDHI (TRUSTEE OF GPH BENEFICIARY TRUST) | 4500000 | 3.19 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HRA INFRA-TEK LTD | 7162608 | 5.08 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HRA CEMENT LIMITED | 858068 | 0.61 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 200000 | 0.14 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HRA FERRO ALLOYS LIMITED | 4800000 | 3.41 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR AGRAWAL (KARTA - RADHEYSHYAM AGRAWAL HUF) | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ALOK FERRO ALLOYS LIMITED | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| TOTAL | 95143412 | 67.50 | 20920000 | 14.84 | N.A. | N.A. | N.A. | N.A. | 10800000 | 7.05 | N.A. | 10920000 | 7.75 |

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclosed in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 1035000 equity shares of Company held by Shri N P Agrawal, 3250000 Equity Shares held by B.L. Agrawal, & 2250000 Equity Shares held by Hanuman Prasad Agrawal on 28.01.2022, which is included in the promoter holding already encumbered. Details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India)

Date: 04.02.2022
Place: Harpur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited

4-202

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(4) and 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited and BSE Ltd |
| Date of reporting | 04.02.2022 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Dinesh Agrawal |

| Name of the promoter(s) or PACs with link* | Promoter holding in the target | | Promoter holding | | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Details of events pertaining to encumbrance (2) | | | Post event holding of | | | |
|--|--------------------------------|--------------------------|------------------|--------------------------|---|--|--|--|-----------------|--------------------------|---|---------------|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | | | Type of encumbrance (pledge / lien / non disposal undertakes / others) | Reason for encumbrance | Number | % of total share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| DINESH AGRAWAL (PROMOTER) | 7385388 | 5.24 | 3465000 | 2.46 | Release | 29.01.2022 | Release of Pledge | Repayment of Loan to Consortium Lender | 3465000 | 2.46 | N.A. | 0 | 0.00 |
| OTHER PROMOTERS | | | | | | | | | | | | | |
| NARAYAN PRASAD AGRAWAL | 3077384 | 2.18 | 1955000 | 1.39 | N.A. | N.A. | N.A. | N.A. | 1035000 | 0.73 | N.A. | 920000 | 0.65 |
| BAJRANG LAL AGRAWAL | 6923592 | 4.91 | 3230000 | 2.31 | N.A. | N.A. | N.A. | N.A. | 3230000 | 2.31 | N.A. | 0 | 0.00 |
| H.P. AGRAWAL | 5020000 | 3.56 | 2250000 | 1.60 | N.A. | N.A. | N.A. | N.A. | 2250000 | 1.60 | N.A. | 0 | 0.00 |
| PERSON ACTING IN CONCERT WITH PROMOTERS* | | | | | | | | | | | | | |
| BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 10955728 | 7.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KANTKA AGRAWAL | 2864400 | 2.03 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| DNESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3350236 | 2.38 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| SARITA DEVI AGRAWAL | 6102916 | 4.33 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heir) | | | | | | | | | | | | | |
| PRAKHAR AGRAWAL | 2500000 | 1.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| KUMAR AGRAWAL | 5843712 | 4.15 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| MADHU AGRAWAL | 4200000 | 2.98 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| VINAY AGRAWAL | 3901864 | 2.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 1900000 | 1.35 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| REENA AGRAWAL | 4004000 | 2.84 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| SIDDHARTH AGRAWAL | 376000 | 0.27 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| ABHISHEK AGRAWAL | 340000 | 0.24 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| SURESH AGRAWAL (HUF) | 3112684 | 2.21 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| PRANAY AGRAWAL | 987832 | 0.70 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| DINESH KUMAR BANOHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 4500000 | 3.19 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| HIRA INFRA-TEK LTD | 7182608 | 5.08 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| HIRA CEMENT LIMITED | 838068 | 0.61 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 2000000 | 0.14 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0 | N.A. | 0 | 0.00 |
| HIRA FERRO ALLOYS LIMITED | 4800000 | 3.41 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR AGRAWAL (KARTA - RADHEYSHYAM AGRAWAL HUF) | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ALOK FERRO ALLOYS LIMITED | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| TOTAL | 95143412 | 67.50 | 10920000 | 7.75 | N.A. | N.A. | N.A. | N.A. | 10000000 | 7.09 | N.A. | 928000 | 0.65 |

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclosed in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 1035000 equity shares of Company held by Shri N P Agrawal, 3250000 Equity Shares held by B.L. Agrawal & 2250000 Equity Shares held by Hanuman Prasad Agrawal on 29.01.2022, which is included in the promoter holding already encumbered column, details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium Lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India)

Date: 04.02.2022
Place: Raipur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited



BAJRANG LAL AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL/NSE & BSE/2022

Date: 08.04.2022

To,
The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, Mumbai - 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

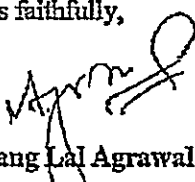
Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Person Acting Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2021-22, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2022 as an Annexure - A.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,
Yours faithfully,


Bajrang Lal Agrawal
Promoter and On behalf of
Other Promoters and PACs

Encl: As Above

CC: The Members of Audit Committee - Godawari Power And Ispat Limited (through email)
The Company Secretary - Godawari Power And Ispat Limited (through email)
The Listing Department, The National Stock Exchange of India Limited, Mumbai

ANNEXURE - A
Total Promoters and Promoters Group Shareholding of Godavari Power & Ispat Limited

| Sl No. | Name of Shareholders | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital where ever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---------------------------------|---|-----------------|-----------------------|-----------------------|---|---|
| | | | | | | |
| PROMOTERS | | | | | | |
| 1 | BAJRANG LAL AGRAWAL | 6925592 | 0 | 0 | 4.91 | 4.91 |
| 2 | N. P. AGRAWAL | 3077384 | 0 | 920000 | 2.18 | 2.18 |
| 3 | DINESH AGRAWAL | 7385388 | 0 | 0 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 5020000 | 0 | 0 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 10955728 | 0 | 0 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 2864400 | 0 | 0 | 2.03 | 2.03 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3356236 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 6102916 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transulsion in the name of his legal heirs) | 2500000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 930000 | 0 | 0 | 0.66 | 0.66 |
| 11 | KUMAR AGRAWAL | 5842712 | 0 | 0 | 4.15 | 4.15 |
| 12 | MADHU AGRAWAL | 4200000 | 0 | 0 | 2.98 | 2.98 |
| 13 | VINAY AGRAWAL | 3901864 | 0 | 0 | 2.77 | 2.77 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA | 1900000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 4004000 | 0 | 0 | 2.84 | 2.84 |
| 16 | SIDDHARTH AGRAWAL | 3760000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 3400000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 3112684 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 987832 | 0 | 0 | 0.70 | 0.70 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 4500000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 7162608 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 858068 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 1920000 | 0 | 0 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 4800000 | 0 | 0 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 1920000 | 0 | 0 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 200000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 95143412 | 0 | 920000 | 67.50 | 67.50 |

Notes: The percentage of total share capital /voting capital is calculated on 140944988 Equity Shares of the Company.

08.04.2022
Raipur


BAJRANG LAL AGRAWAL,
 Promoter and on behalf of Other Promoters & Persons Acting in Concerts (PACs)

BAJRANG LAL AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL/NSE & BSE/2021

Date: 10.04.2021

1. The Listing Department,
The National Stock of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to the provisions of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Persons Acting in Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2020-21, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2021 as Annexure - A.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,

Yours faithfully,

Bajrang Lal
Agrawal

BAJRANG LAL AGRAWAL

**Promoter and on behalf of Other Promoters
& Persons Acting in Concerts (PACs)**

Encl: As Above

CC : Members of Audit Committee – Godawari Power And Ispat Limited
Company Secretary - Godawari Power And Ispat Limited

ANNEXURE - A

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispnt Limited

| Sl No. | Name of Shareholders | No. of Shares | No. of Shares Locked In | No. of Shares Pledged | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---------------------------------|--|-----------------|-------------------------|-----------------------|---|---|
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 0 | 320000 | 7.77 | 7.77 |
| 6 | KANKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 0 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 50000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 23785853 | 0 | 7731846 | 67.50 | 67.50 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company

Bajrang Lal
Agrawal

10.04.2021
Raipur

BAJRANG LAL AGRAWAL
Promoter and on behalf of Other Promoters & Persons Acting in Concerts (PACs)

BAJRANG LAL AGRAWAL

"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL-NSE-BSE-2020

Date: 30.05.2020

- | | |
|--|---|
| 1. The Listing Department, The National Stock of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400051 E-mail: takeover@nse.co.in | 2. The Corporate Relation Department, BSE Limited Mumbai, 1 st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 E-mail: corp.relations@bseindia.com |
|--|---|

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Persons Acting in Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2019-20, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2020 as **Annexure – A**.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,

Yours faithfully,



Bajrang Lal Agrawal

**Promoter and On behalf of
Other Promoters and PACs**

Encl: As Above

CC: The Members of Audit Committee - Godawari Power and Ispat Limited
The Company Secretary- Godawari Power and Ispat Limited

ANNEXURE – A
BAJRANG LAL AGRAWAL

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| | | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital where ever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 320000 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 1200000 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 20888 | 0 | 0 | 0.06 | 0.06 |
| | TOTAL | 23756741 | 2480000 | 7731846 | 67.42 | 67.42 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company.
During the quarter Hanuman Prasad Agrawal HUF (Promoter Group) has acquired 50000 shares from open market purchase, however Only 20888 Equity shares have been transferred into Demat Account as on 31.03.2020.

Place: Raipur


BAJRANG LAL AGRAWAL

PROMOTER & ON BEHALF OF OTHER PROMOTERS & PACS

DINESH KUMAR AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi

Nursing Home, Shankar Nagar

Raipur, Chhattisgarh (C.G.)

Email ID: co.secretary@hiragroup.com

Ref: DA/GPIL/2022

Date: 24.08.2022

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI - 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Dinesh Kumar Agrawal, Promoter of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have acquired 9,28,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) upon Partition of Radheyshyam Agrawal HUF on 22.08.2022.

Accordingly, my shareholding with the Company after the above-said acquisition increased from 73,85,388 Equity Shares to 83,13,388 Equity Shares i.e. 5.90% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Dinesh
Agrawal

Dinesh Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Dinesh Kumar Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Part of Promoter Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 7385388 | 5.24 | 5.24 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 7385388 | 5.24 | 5.24 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 928000 | 0.66 | 0.66 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+-d) | 928000 | 0.66 | 0.66 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 8313388 | 5.90 | 5.90 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 8313388 | 5.90 | 5.90 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer upon Partition of Radheyshyam Agrawal HUF | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 22.08.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 | Equity Shares of Rs.5/-each | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 | Equity Shares of Rs.5/-each | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 | Equity Shares of Rs.5/-each | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dinesh
Agrawal

Dinesh Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited

Date : 24.08.2022
Place : Raipur

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE A

| Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----------------------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares / voting rights | % w.r.t total share capital of TC | No. of shares / voting rights | % w.r.t Total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers) (*) | | | | |
| 1 | Prakhar Agrawal | 2180000 | 1.55 | 2676000 | 1.90 |
| 2 | Dinesh Agrawal | 7385388 | 5.24 | 8313388 | 5.90 |
| 3 | Pranay Agrawal | 2237832 | 1.59 | 2733832 | 1.94 |
| | Total A | 11803220 | 8.38 | 13723220 | 9.74 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 4 | Bajrang Lal Agrawal | 10955728 | 7.77 | 10955728 | 7.77 |
| 5 | Siddharth Agrawal | 376000 | 0.27 | 376000 | 0.27 |
| 6 | Bajrang Lal Agrawal | 6925592 | 4.91 | 6925592 | 4.91 |
| 7 | N.P. Agrawal | 3077384 | 2.18 | 3077384 | 2.18 |
| 8 | Hanuman Prasad Agrawal | 5020000 | 3.56 | 5020000 | 3.56 |
| 9 | Sarita Devi Agrawal | 6102916 | 4.33 | 6102916 | 4.33 |
| 10 | Dinesh Kumer Gandhi (GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 11 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 12 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 13 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 14 | Suresh Kumar Agrawal HUF. | 3112684 | 2.21 | 3112684 | 2.21 |
| 15 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 16 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 17 | Abhishek Agrawal | 340000 | 0.24 | 340000 | 0.24 |
| 18 | Kumar Agrawal | 5842712 | 4.15 | 5842712 | 4.15 |
| 19 | Hanuman Prasad Agrawal (HUF) | 200000 | 0.14 | 200000 | 0.14 |
| 20 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 21 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 22 | Vinay Kumar Agrawal | 3901864 | 2.77 | 3901864 | 2.77 |
| 23 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 24 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| | Total B | 81420192 | 57.76 | 81420192 | 57.76 |
| C | Seller (s) | | | | |
| 25 | Radheyshyam Agrawal HUF (Karta -Dinesh Kumar Agrawal) | 1920000 | 1.36 | 0 | 0.00 |
| | Total C | 1920000 | 1.36 | 0 | 0 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |

PRAKASH AGRAWAL,

Samarpan S-3 Anupam Nagar, near Mata Laxmi
Nursing Home, Shankar Nagar, Raipur, Chhattisgarh
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2023

Date: 07.03.2023

To

1. The Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI -- 400051
Email: takeover@nse.co.in
2. The Corporate Relation Department,
BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Subject: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Godawari Power and Ispat Limited

Ref: NSE Symbol : GPIL – BSE : Security Code : 532734

Ref: Disclosure under Regulation 10(5) of SEBI (SAST) Regulation 2011, dated 27.02.2023

This is with reference to our disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 27.02.2023. I, Prakash Agrawal, on my behalf and on behalf of Pratap Agrawal (“Acquirer”), inform you that we are Immediate relatives of Mr. Dinesh Agrawal, who is Promoter of Godawari Power and Ispat Limited (GPIL), we have acquired 7,68,000 equity shares (i.e. 3,84,000 shares each) on 04th March 2023, which constitutes 0.54% of total paid capital of Rs.70,47,24,940 divided into 14,09,44,988 equity shares of Rs.5/- each fully paid through Inter-se transfer (Off Market Mode) amongst immediate relatives by way of Gift under Regulation 10 (1) (a) (i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosures under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The above information may please be disseminated to the members of stock exchange and the investors.

Thanking you,
Yours faithfully,



Prakash Agrawal
Self and for and on behalf of
Mr. Pratap Agrawal
Encl: As above

CC : M/s Godawari Power & Ispat Limited, yarra.rao@hiragroup.com, ycrao65@gmail.com
Plot No. 428/2 Phase, Industrial Area, Silatra, Raipur, Chhattiagarh - 493111

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | |
|----|--|--|---------------|---|---------------|
| 1. | Name of the Target Company (TC) | Godawari Power And Ispat Limited | | | |
| 2. | Name of the acquirer(s) | 1. Prakash Agrawal 2. Pratap Agrawal | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited National Stock Exchange of India Limited | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares. | Pursuant to inter-se transfer between promoter and immediate relative of promoters by way of gift through off market transactions as per Annexure A | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10 (1) (a) (i) | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | Yes, Disclosure was made under regulation 10 (5) to BSE Limited & National Stock Exchange India Limited and Godawari Power And Ispat Limited within the time specified under the Regulations (i.e. Four working days prior to the proposed acquisition). 27 th February, 2023 | | | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
| a. | Name of the transferor / seller | Yes Dinesh Agrawal | | Yes Dinesh Agrawal | |
| b. | Date of acquisition | On or after 4 th March, 2023 | | 4 th March, 2023 | |
| | | Shares Proposed to be transfer | | Shares Actually transferred | |
| c. | Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Name of transferor | No. of Shares | Name of transferor | No. of Shares |
| | | 1.Prakash Agrawal | 3,84,000 | 1 Prakash Agrawal | 3,84,000 |
| | | 2. Pratap Agrawal | 3,84,000 | 2. Pratap Agrawal | 3,84,000 |
| | | Total | 7,68,000 | Total | 7,68,000 |
| | | Details of Proposed Transaction - Annexure A | | Details of Actual Transaction- Annexure A | |
| d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 0.54 % of 14,09,44,988 equity share capital of Godawari Power and Ispat Limited | | 0.54 % of 14,09,44,988 equity share capital of Godawari Power and Ispat Limited | |
| e. | Price at which shares are proposed to be acquired / actually acquired | NIL Consideration as acquisitions by way of Gift through Off Market Transfer between Immediate Relatives (i.e. from Father to Sons). | | | |

Prakash

| 8 | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|----------|--|---------------------------------|--------------------------------|--------------------------------|---------------------|
| | | No. of shares | % w.r.t total share capital of | No. of shares | % w.r.t Total share |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total Shareholding (A+B+C) | 95143412 | 67.50 | 95143412 | 67.50 |

The Paid-Up Capital of the Godawari Power and Ispat Limited as at 07.03.2023 is 140944988 Equity Shares of Rs 5/-each.


Raipur, 07.03.2023

Prakash
Prakash Agrawal
Self & For and on behalf of
Pratap Agrawal

Annexure -A
Details of Transaction
Inter Se Transfer amongst Promoter Group
by way of gift between immediate relatives

| Sl No. | Seller | No. of Share | % | Buyer | No. of Shares | % |
|--------|---------------------|---------------|-------------|---------------------|---------------|-------------|
| 1 | Dinesh Agrawal | 384000 | 0.27 | Pratap Agrawal | 384000 | 0.27 |
| 2 | Dinesh Agrawal | 384000 | 0.27 | Prakash Agrawal | 384000 | 0.27 |
| | Total Shares | 768000 | 0.54 | Total Shares | 768000 | 0.54 |

Raipur, 07.03.2023


Prakash Agrawal
Self & for and on behalf of
Pratap Agrawal

Annexure – 4

| Date of Acquisition /Sale | Seller/Transferor | No. of Share | % | Amount per Share* | Buyer | No. of Shares | % |
|---------------------------|---------------------|-----------------|-------------|-------------------|---------------------|-----------------|-------------|
| 04.03.2023 | Dinesh Agrawal | 3,84,000 | 0.27 | NIL | Prakash Agrawal | 3,84,000 | 0.27 |
| 04.03.2023 | Dinesh Agrawal | 3,84,000 | 0.27 | NIL | Pratap Agrawal | 3,84,000 | 0.27 |
| | Total Shares | 7,68,000 | 0.54 | NIL | Total Shares | 7,68,000 | 0.54 |

*The above shares have been inter se transfer amongst the promoter and Immediate Relative of promoter of Godawari power and Ispat Limited through off-market by way of gift on 04.03.2023.


Prakash

DINESH AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: DA/GPIL/2023

Date: 07.03.2023

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email: takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Disposal through inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

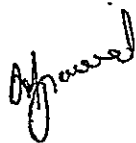
In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Dinesh Agrawal, Promoter of Godawari Power and Ispat Limited (GPIL), would like to inform you that I had transferred 7,68,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) by way of Gift to Mr. Prakash Agrawal and Mr. Pratap Agrawal (384000 Equity Shares each) on 04.03.2023.

Accordingly, my shareholding with the Company after the above-said transaction decreased from 8313388 to 7545388 Equity Shares i.e. 5.36% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,



Dinesh Agrawal
Promoter of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

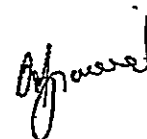
| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer/transferor and Persons Acting in Concert (PAC) with the acquirer | Dinesh Agrawal | | |
| Whether the acquirer/transferor belongs to Promoter/Promoter group | Yes Promoter Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the sale/acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 8313388 | 5.90 | 5.90 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 8313388 | 5.90 | 5.90 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 768000 | 0.54 | 0.54 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+d) | 768000 | 0.54 | 0.54 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 7545388 | 5.36 | 5.36 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 7545388 | 5.36 | 5.36 |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.03.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 Equity Shares of Rs.5/-each | | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Date : 07.03.2023
Place : Raipur

Dinesh Agrawal
Promoter of Godawari Power And Ispat Limited

ANNEXURE A

| Shareholding details | Before the transaction | | After the transaction | | |
|----------------------|--|-----------------------------------|------------------------------|-----------------------------------|--------------|
| | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of TC | |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal(Trustee GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total Shareholding (A+B+C) | 95143412 | 67.50 | 95143412 | 67.50 |

PRAKASH AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi

Nursing Home, Shankar Nagar

Raipur, Chhattisgarh (C.G.)

Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2023

Date: 07.03.2023

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email: takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

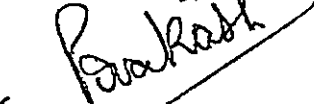
In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Prakash Agrawal, immediate relative of Mr. Dinesh Agrawal who is Promoter of Godawari Power and Ispat Limited (GPIL) and belongs to part of Promoter Group, would like to inform you that I have acquired 3,84,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) by way of Gift from Mr. Dinesh Agrawal on 04.03.2023.

Accordingly, my shareholding with the Company after the above-said acquisition increased from Nil to 3,84,000 Equity Shares i.e. 0.27% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,



Prakash Agrawal

Immediate Relative of Promoter

Part of Promoter Group of Godawari Power And Ispat Limited

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Prakash Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Immediate relative of Promoter and Part of Promoter Group Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 384000 | 0.27 | 0.27 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 384000 | 0.27 | 0.27 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 384000 | 0.27 | 0.27 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 384000 | 0.27 | 0.27 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer amongst immediate relative i.e from Dinesh Agrawal (Promoter) to Prakash Agrawal | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.03.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 Equity Shares of Rs.5/-each | | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate sharcholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 07.03.2023
Place : Raipur


 Prakash Agrawal
 Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE A

| Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----------------------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |

Prakash

PRATAP AGRAWAL

Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: PA/GPIL/2023

Date: 07.03.2023

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email: takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

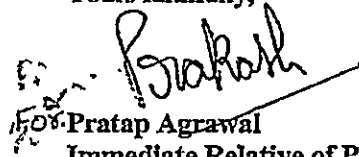
In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Pratap Agrawal, Immediate relative of Mr. Dinesh Agrawal who is Promoter of Godawari Power and Ispat Limited (GPIL) and belongs to part of Promoter Group, would like to inform you that I have acquired 3,84,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) by way of Gift from Mr. Dinesh Agrawal on 04.03.2023.

Accordingly, my shareholding with the Company after the above-said acquisition increased from Nil to 3,84,000 Equity Shares i.e. 0.27% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,



Pratap Agrawal
Immediate Relative of Promoter
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pratap Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Immediate relative of Promoter and Part of Promoter Group Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 384000 | 0.27 | 0.27 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 384000 | 0.27 | 0.27 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 384000 | 0.27 | 0.27 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 384000 | 0.27 | 0.27 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer amongst immediate relative i.e from Dinesh Agrawal (Promoter) to Pratap Agrawal | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04.03.2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 Equity Shares of Rs.5/-each | | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 07.03.2023
Place : Raipur


 For Pratap Agrawal
 Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE-A

| Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----------------------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers)(*) | | | | |
| 1 | Prakash Agrawal | 0 | 0.00 | 384000 | 0.27 |
| 2 | Pratap Agrawal | 0 | 0.00 | 384000 | 0.27 |
| | Total A | 0 | 0.00 | 768000 | 0.54 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 3 | Bajrang Lal Agrawal HUF | 10955728 | 7.77 | 10955728 | 7.77 |
| 4 | Siddharth Agrawal | 4714000 | 3.34 | 4714000 | 3.34 |
| 5 | Bajrang Lal Agrawal | 2910592 | 2.07 | 2910592 | 2.07 |
| 6 | N.P. Agrawal | 2379796 | 1.69 | 2379796 | 1.69 |
| 7 | Hanuman Prasad Agrawal | 825864 | 0.59 | 825864 | 0.59 |
| 8 | Sarita Devi Agrawal | 1441016 | 1.02 | 1441016 | 1.02 |
| 9 | Bajrang Lal Agrawal (Trustee GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 10 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 11 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 12 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 13 | Suresh Kumar Agrawal HUF | 3112684 | 2.21 | 3112684 | 2.21 |
| 14 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 15 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 16 | Abhishek Agrawal | 4678900 | 3.32 | 4678900 | 3.32 |
| 17 | Kumar Agrawal | 6540300 | 4.64 | 6540300 | 4.64 |
| 18 | Hanuman Prasad Agrawal HUF | 200000 | 0.14 | 200000 | 0.14 |
| 19 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 20 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 21 | Vinay Kumar Agrawal | 8096000 | 5.74 | 8096000 | 5.74 |
| 22 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| 24 | Pranay Agrawal | 2733832 | 1.94 | 2733832 | 1.94 |
| 25 | Prakhar Agrawal | 2676000 | 1.90 | 2676000 | 1.90 |
| | Total B | 86830024 | 61.60 | 86830024 | 61.60 |
| C | Seller (s) | | | | |
| 26 | Dinesh Agrawal | 8313388 | 5.90 | 7545388 | 5.36 |
| | Total C | 8313388 | 5.90 | 7545388 | 5.36 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |

Prakash

BAJRANG LAL AGRAWAL
Promoter and Managing Director
of Godawari Power And Ispat Limited
Siddharth Geeta Nagar,
Choubey Colony,
Raipur, Chhattisgarh-492001
Email ID: co.secretary@hiragroup.com

Ref: BA/GPIL/2021

Date: 03.11.2021

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI - 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in

2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI - 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulations")

We Promoter and Promoter Group of Godawari Power and Ispat Limited (GPIL) informed you that the GPIL has been allotted Bonus Equity Shares in the proportion of 1:1 i.e. allotment of 4,75,71,706 equity shares of Rs. 5 each on 4,75,71,706 equity shares of Rs.5/- each held by the Promoter and Promoter Group of GPIL on 30.10.2021.

Post allotment of Bonus Shares, the percentage of shareholding of the Company in GPIL continues to remain at 67.50%. The allotment of aforesaid shares by GPIL does not require any disclosure under Regulation 29 (2) of the Regulations as the difference between the pre-allotment and the post-allotment percentage voting rights held by the Company in GPIL does not exceed two per cent of total shareholding or voting rights in GPIL. However, the promoter and promoter group of GPIL, out of abundant caution, is submitting herewith disclosure under the said Regulations.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,


Bajrang Lal Agrawal
Self and for and on behalf of Promoter and Promoter Group of
Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|--|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | All Promoter and Promoter Group As per Annexure -A | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Promoter and Promoter Group Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total-diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 47571706 | 67.50 | 67.50 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 47571706 | 67.50 | 67.50 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 47571706 | 33.75^ | 33.75^ |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 47571706 | 67.50 | 67.50 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 95143412 | 67.50 | 67.50 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 95143412 | 67.50 | 67.50 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | The shareholding of the Promoter and Promoter Group in GPIL stands augmented on account of issue of bonus shares by GPIL in the ratio of 1:1 | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 30.10.2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 7,04,72,494 Equity Shares of Rs. 5 each (Pre-Bonus Issue - Equity share Capital) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 14,09,44,988 Equity Shares of Rs. 5 each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 14,09,44,988 Equity Shares of Rs. 5 each | | |

Ag I

^The percentage of voting rights w.r.t. the shares allotted is 33.75% of the total post issue paid-up capital of GPIL. The change in holding of the Promoter and Promoter Group of GPIL does not exceed two per cent of total shareholding or voting rights in GPIL. The Promoter and Promoter Group of GPIL out of abundant caution, is submitting this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 03.11.2021

Place : Raipur



Bajrang Lal Agrawal
Self and For and Behalf of Other Promoter and
Promoter Group of Godawari Power And Ispat Ltd

ANNEXURE –A

| Shareholding details | | Before the Allotment of Bonus Shares | | After the Allotment of Bonus Shares | |
|---|---|--------------------------------------|-----------------------------------|-------------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t total share capital of TC |
| 1 | Bajrang Lal Agrawal (Promoter) | 3462796 | 4.91 | 6925592 | 4.91 |
| 2 | Bajrang Lal Agrawal HUF | 5477864 | 7.77 | 10955728 | 7.77 |
| 3 | Sarita Devi Agrawal | 3051458 | 4.33 | 6102916 | 4.33 |
| 4 | Hanuman Prasad Agrawal (Promoter) | 2510000 | 3.56 | 5020000 | 3.56 |
| 5 | Hanuman Prasad Agrawal - HUF | 100000 | 0.14 | 200000 | 0.14 |
| 6 | N P Agrawal (Promoter) | 1538692 | 2.18 | 3077384 | 2.18 |
| 7 | Narayan Prasad Agrawal HUF | 950000 | 1.35 | 1900000 | 1.35 |
| 8 | Suresh Agrawal | 1250000 | 1.77 | 2500000 | 1.77 |
| 9 | Suresh Agrawal HUF | 1556342 | 2.21 | 3112684 | 2.21 |
| 10 | Abhishek Agrawal | 170000 | 0.24 | 340000 | 0.24 |
| 11 | Siddharth Agrawal | 188000 | 0.27 | 376000 | 0.27 |
| 12 | Dinesh Agrawal (Promoter) | 3692694 | 5.24 | 7385388 | 5.24 |
| 13 | Radheshyam Agrawal (HUF) Karta-Dinesh Agrawal | 960000 | 1.36 | 1920000 | 1.36 |
| 14 | Dinesh Agrawal HUF | 1678118 | 2.38 | 3356236 | 2.38 |
| 15 | Kanika Agrawal | 1432200 | 2.03 | 2864400 | 2.03 |
| 16 | Madhu Agrawal | 2100000 | 2.98 | 4200000 | 2.98 |
| 17 | Reena Agrawal | 2002000 | 2.84 | 4004000 | 2.84 |
| 18 | Pranay Agrawal | 493916 | 0.70 | 987832 | 0.70 |
| 19 | Prakhar Agrawal | 465000 | 0.66 | 930000 | 0.66 |
| 20 | Kumar Agrawal | 2921356 | 4.15 | 5842712 | 4.15 |
| 21 | Vinay Agrawal | 1950932 | 2.77 | 3901864 | 2.77 |
| 22 | Hira Infra-Tek Limited | 3581304 | 5.08 | 7162608 | 5.08 |
| 23 | Hira Cement Limited | 429034 | 0.61 | 858068 | 0.61 |
| 24 | Dinesh Kumar Gandhi (Trustee of GPIL Beneficiary) | 2250000 | 3.19 | 4500000 | 3.19 |
| 25 | Hira Ferro Alloys Limited | 2400000 | 3.41 | 4800000 | 3.41 |
| 26 | Alok Ferro Alloys Limited | 960000 | 1.36 | 1920000 | 1.36 |
| Total Promoter and Promoter Group Shareholding | | 47571706 | 67.50 | 95143412 | 67.50 |

Agrawal

DINESH AGRAWAL
Samarpan S-3 Anupam Nagar,
Near Mata Laxmi Nursing Home,
Shankar Nagar
Raipur, Chhattisgarh, 492007

Ref: GPIL/NSE & BSE/2020

Date: 29.05.2020

- | | |
|--|---|
| 1. The Listing Department, The National Stock of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400051 E-mail: takeover@nse.co.in | 2. The Corporate Relation Department, BSE Limited Mumbai, 1 st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 E-mail: corp.relations@bseindia.com |
|--|---|

Dear Sirs,

Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

In compliance with Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in prescribed form as Annexure-I.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,


DINESH AGRAWAL

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
Fax : 0771-4057601
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

ANNEXURE-I

DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | GODAWARI POWER AND ISPAT LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED | | |
| 3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | DINESH AGRAWAL EQUITY SHARES 18,46,347 (5.24%) Annexure-A | | |
| 4. Particulars of the holding of persons mentioned at (3) above As on March 31, 2020 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | a) AS PER ANNEXURE-A b) N.A. c) N.A. d) N.A. e) N.A. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

RAIPUR, 29.05.2020


DINESH AGRAWAL

**ANNEXURE - A
DINESH AGRAWAL**

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-------------------------|-----------------------|---|---|
| | | No. of Shares | No. of Shares Locked In | No. of Shares Pledged | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 320000 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 1200000 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 20888 | 0 | 0 | 0.06 | 0.06 |
| | TOTAL | 23756741 | 2480000 | 7731846 | 67.42 | 67.42 |

Notes: The percentage of total share capital / voting capital is calculated on 35236247 Equity Shares of the Company. During the quarter Hanuman Prasad Agrawal HUF (Promoter Group) has acquired 50000 shares from open market purchase, however Only 20888 Equity shares have been transferred into Demat Account as on 31.03.2020.

Place: Raipur

DINESH AGRAWAL
29.05.2020

DINESH AGRAWAL
Samarpan S-3 Anupam Nagar,
Near Mata Laxmi Nursing Home,
Shankar Nagar
Raipur, Chhattisgarh, 492007

Ref: GPIL/NSE & BSE/2021

Date: 10.04.2021

- | | |
|---|---|
| <p>1. The Listing Department, The National Stock of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400051 E-mail: takeover@nse.co.in</p> | <p>2. The Corporate Relation Department, BSE Limited Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 E-mail: corp.relations@bseindia.com</p> |
|---|---|

Dear Sirs,

Sub: Disclosures under Regulation 30 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

In compliance with Regulation 30 of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in prescribed form as Annexure-I.

Kindly acknowledge the receipt of the same.

Thanking you,
Yours faithfully,

Dinesh Agrawal

DINESH AGRAWAL

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase –I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

ANNEXURE-I

DISCLOSURES UNDER REGULATION 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|---|
| 1. Name of the Target Company (TC) | GODAWARI POWER AND ISPAT LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED | | |
| 3. Particulars of the shareholder a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | DINESH AGRAWAL EQUITY SHARES 18,46,347 (5.24%) Annexure-A | | |
| 4. Particulars of the holding of persons mentioned at (3) above As on March 31, 2021 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC. | Number | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | a) As Per Annexure-A b) N.A. c) N.A. d) N.A. e) N.A. | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

10.04.2021 Raipur,

Dinesh Agrawal

DINESH AGRAWAL

**ANNEXURE - A
DINESH AGRAWAL**

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| SI No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-----------------------|-----------------------|--|---|
| | | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital, wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 0 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 0 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 50000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 23785853 | 0 | 7731846 | 67.50 | 67.50 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company.

PART- B

DINESH AGRAWAL

Name of Target Company: Godawari Power and Ispat Limited

| SI No. | Name(s) of the Promoters and Persons Acting in Concert (PAC) with the Promoter | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|--|--|--|----------------------------|
| PROMOTERS | | | |
| 1 | N. P. AGRAWAL | YES | |
| 2 | BAJRANG LAL AGRAWAL | YES | |
| 3 | DINESH AGRAWAL | YES | |
| 4 | HANUMAN PRASAD AGRAWAL | YES | |
| PERSON ACTING IN CONCERT WITH PROMOTERS | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | YES | |
| 6 | KANIKA AGRAWAL | YES | |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | YES | |
| 8 | SARITA DEVI AGRAWAL | YES | |
| 9 | LATE SURESH AGRAWAL (UNDER PROCESS OF TRANSMISSION IN THE NAME OF HIS LEGAL HEIRS) | YES | |
| 10 | PRAKHAR AGRAWAL | YES | |
| 11 | KUMAR AGRAWAL | YES | |
| 12 | MADHU AGRAWAL | YES | |
| 13 | VINAY AGRAWAL | YES | |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | YES | |
| 15 | REENA AGRAWAL | YES | |
| 16 | SIDDHARTH AGRAWAL | YES | |
| 17 | ABHISHEK AGRAWAL | YES | |
| 18 | SURESH AGRAWAL (HUF) | YES | |
| 19 | PRANAY AGRAWAL | YES | |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPL BENEFICIARY TRUST) | YES | |
| 21 | HIRA INFRA-TEK LTD | YES | |
| 22 | HIRA CEMENT LIMITED | YES | |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHEY SHYAM AGRAWAL HUF) | YES | |
| 24 | HIRA FERRO ALLOYS LIMITED | YES | |
| 25 | ALOK FERRO ALLOYS LIMITED | YES | |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | YES | |

10.04.2021 Raipur

Dinesh
Agrawal
DINESH AGRAWAL

Dinesh Agrawal
Samarpan S-3 Anupam Nagar, Near Mata Laxmi Nursing Home,
Shankar, Nagar Raipur (C.G.)

Ref: GPIL/NSEBSE/2022

Date: 04.02.2022

1. The Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI - 40005, E-mail: takeover@nse.co.in .
2. The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI - 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase -I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 - Release of Pledge.

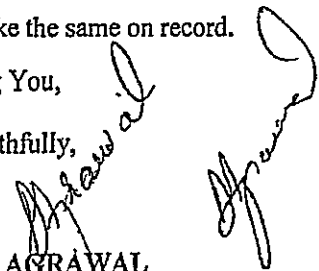
Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 3465000 (2.46%) and 3465000 (2.46%) equity shares of Godawari Power and Ispat Limited on 28.01.2022 and 29.01.2022 respectively.

Please take the same on record.

Thanking You,

Yours faithfully,


DINESH AGRAWAL

Promoter of Godawari Power And Ispat Limited

Encl : As Above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited and BSE Ltd |
| Date of reporting | 04.02.2022 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Dinesh Agrawal |

| Name of the promoter(s) or PACs with him* | Promoter holding in the target | | Promoter holding | | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Details of events pertaining to encumbrance (3) | | | Post event holding of encumbered | | | |
|--|--------------------------------|--------------------------|------------------|--------------------------|---|--|--|--|-----------------|----------------------------------|---|-----------------|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | | | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reason for encumbrance | Number | % of total share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| DINESH AGRAWAL (PROMOTER) | 7353388 | 5.24 | 6930000 | 4.92 | Release | 28.01.2022 | Release of Pledge | Repayment of Loan to Consortium Lender | 3465000 | 2.46 | N.A. | 3465000 | 2.46 |
| OTHER PROMOTERS | | | | | | | | | | | | | |
| NARAYAN PRASAD AGRAWAL | 3077384 | 2.18 | 2990000 | 2.12 | N.A. | N.A. | N.A. | N.A. | 1035000 | 0.73 | N.A. | 1955000 | 1.39 |
| BAJRANG LAL AGRAWAL | 6925592 | 4.91 | 6500000 | 4.61 | N.A. | N.A. | N.A. | N.A. | 3250000 | 2.31 | N.A. | 3250000 | 2.31 |
| R.P. AGRAWAL | 5020000 | 3.56 | 4500000 | 3.19 | N.A. | N.A. | N.A. | N.A. | 2250000 | 1.60 | N.A. | 2250000 | 1.60 |
| PERSON ACTING IN CONCERT WITH PROMOTERS* | | | | | | | | | | | | | |
| BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 10953728 | 7.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KANIKA AGRAWAL | 3864400 | 2.03 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3356236 | 2.38 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SARITA DEVI AGRAWAL | 6102916 | 4.33 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 2500000 | 1.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRAKHAR AGRAWAL | 930000 | 0.66 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KUMAR AGRAWAL | 5842712 | 4.15 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NADHU AGRAWAL | 4200000 | 2.98 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| VINAY AGRAWAL | 3901864 | 2.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 1900000 | 1.35 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| REENA AGRAWAL | 4004000 | 2.84 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SIDDHARTHI AGRAWAL | 376000 | 0.27 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ADISHK AGRAWAL | 340000 | 0.24 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SURESH AGRAWAL (RUF) | 3112684 | 2.21 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRANAY AGRAWAL | 987832 | 0.70 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR GANDHI (TRUSTEE OF CPIL BENEFICIARY TRUST) | 4500000 | 3.19 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NIRA INFRA-TEK LTD | 7162608 | 5.08 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NIRA CONCENT LIMITED | 858068 | 0.61 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 200000 | 0.14 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NIRA FERRO ALLOYS LIMITED | 4800000 | 3.41 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR AGRAWAL (KARTA - RADHEYSHYAM AGRAWAL HUF) | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ALOK FERRO ALLOYS LIMITED | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| TOTAL | 95143412 | 67.58 | 20910000 | 14.84 | N.A. | N.A. | N.A. | N.A. | 10000000 | 7.09 | N.A. | 10920000 | 7.75 |

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 1035000 equity shares of Company held by Shri N P Agrawal, 3250000 Equity Shares held by B.L. Agrawal, & 2250000 Equity Shares held by Hanuman Prasad Agrawal on 28.01.2022, which is included in the promoter holding already encumbered column, details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India)

Date: 04.02.2022
Place: Raipur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited

04/2

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | National Stock Exchange of India Limited and BSE Ltd |
| Date of reporting | 04.02.2022 |
| Name of the promoter or PAC on whose shares encumbrance has been created/related/involved | Dinesh Agrawal |

| Name of the promoter(s) or PACs with him* | Promoter holding in the target | | Promoter holding | | Type of event (creation / release / invocation) | Date of creation / invocation / release of encumbrance | Details of events pertaining to encumbrance (3) | | | Post event holding of | | | |
|--|--------------------------------|--------------------------|------------------|--------------------------|---|--|--|--|-----------------|--------------------------|---|---------------|--------------------------|
| | Number | % of total share capital | Number | % of total share capital | | | Type of encumbrance (pledge/lien/ non disposal undertakings/ others) | Reason for encumbrance | Number | % of total share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| DINESH AGRAWAL (PROMOTER) | 7385188 | 5.24 | 3465000 | 2.46 | Release | 29.01.2022 | Release of Pledge | Repayment of Loan to Consortium Lender | 3465000 | 2.46 | N.A. | 0 | 0.00 |
| OTHER PROMOTERS | | | | | | | | | | | | | |
| NARAYAN PRASAD AGRAWAL | 3077384 | 2.18 | 1955000 | 1.39 | N.A. | N.A. | N.A. | N.A. | 1035000 | 0.73 | N.A. | 920000 | 0.65 |
| BAJRANG LAL AGRAWAL | 6925592 | 4.91 | 3250000 | 2.31 | N.A. | N.A. | N.A. | N.A. | 3250000 | 2.31 | N.A. | 0 | 0.00 |
| H.P. AGRAWAL | 5020000 | 3.56 | 2250000 | 1.60 | N.A. | N.A. | N.A. | N.A. | 2250000 | 1.60 | N.A. | 0 | 0.00 |
| PERSON ACTING IN CONCERT WITH PROMOTERS* | | | | | | | | | | | | | |
| BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 10955728 | 7.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KANTHA AGRAWAL | 2864400 | 2.03 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3356236 | 2.38 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SARITA DEVI AGRAWAL | 6102916 | 4.33 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| LATE SURESH AGRAWAL (Under process of transmission on the name of his legal heirs) | 2500000 | 1.77 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRASHAR AGRAWAL | 930000 | 0.66 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| KUNJAR AGRAWAL | 5843717 | 4.15 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| MADEHU AGRAWAL | 4200000 | 2.98 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| VINAY AGRAWAL | 2901864 | 2.11 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 1900900 | 1.35 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| REENA AGRAWAL | 4004000 | 2.84 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SIDDHARTH AGRAWAL | 3760000 | 2.70 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ABHISHEK AGRAWAL | 3400000 | 2.43 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| SURESH AGRAWAL (HUF) | 3112684 | 2.21 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| PRANAY AGRAWAL | 987852 | 0.70 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR GANDHU (TRUSTEE OF GPB, BENEFICIARY TRUST) | 4500000 | 3.19 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HIRA INFRA-TEK LTD | 7162608 | 5.08 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HIRA CEMENT LIMITED | 858068 | 0.61 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 2000000 | 1.44 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| HIRA FERRO ALLOYS LIMITED | 4800000 | 3.41 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| DINESH KUMAR AGRAWAL (KARTA - RADKESHYAM AGRAWAL HUF) | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| ALOK FERRO ALLOYS LIMITED | 1920000 | 1.36 | 0 | 0.00 | N.A. | N.A. | N.A. | N.A. | 0 | 0.00 | N.A. | 0 | 0.00 |
| TOTAL | 95143412 | 67.50 | 10920000 | 7.75 | N.A. | N.A. | N.A. | N.A. | 10000000 | 7.09 | N.A. | 920000 | 0.65 |

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclosed in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 1035000 equity shares of Company held by Shri N.P. Agrawal, 3250000 Equity Shares held by B.L. Agrawal & 2250000 Equity Shares held by Hanuman Prasad Agrawal on 29.01.2022, which is included in the promoter holding already encumbered column, details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium Lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India)

Date: 04.02.2022
Place: Raipur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited

BAJRANG LAL AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL/NSE & BSE/2022

Date: 08.04.2022

To,
The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, Mumbai -- 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

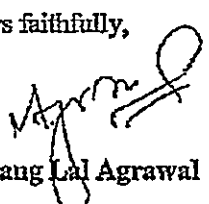
Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Person Acting Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2021-22, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2022 as an Annexure - A.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,
Yours faithfully,


Bajrang Lal Agrawal
Promoter and On behalf of
Other Promoters and PACs

Encl: As Above

CC: The Members of Audit Committee - Godawari Power And Ispat Limited (through email)
The Company Secretary - Godawari Power And Ispat Limited (through email)
The Listing Department, The National Stock Exchange of India Limited, Mumbai

ANNEXURE - A

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| | | | | | | |
| 1 | BAJRANG LAL AGRAWAL | 6925592 | 0 | 0 | 4.91 | 4.91 |
| 2 | N. P. AGRAWAL | 3077384 | 0 | 920000 | 2.18 | 2.18 |
| 3 | DINESH AGRAWAL | 7385388 | 0 | 0 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 5020000 | 0 | 0 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 10955728 | 0 | 0 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 2864400 | 0 | 0 | 2.03 | 2.03 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 3356236 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 6102916 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 2500000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 930000 | 0 | 0 | 0.66 | 0.66 |
| 11 | KUMAR AGRAWAL | 5842712 | 0 | 0 | 4.15 | 4.15 |
| 12 | MADHU AGRAWAL | 4200000 | 0 | 0 | 2.98 | 2.98 |
| 13 | VINAY AGRAWAL | 3901864 | 0 | 0 | 2.77 | 2.77 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA) | 1900000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 4004000 | 0 | 0 | 2.84 | 2.84 |
| 16 | SIDDHARTH AGRAWAL | 3760000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 3400000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 3112684 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 987832 | 0 | 0 | 0.70 | 0.70 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPL BENEFICIARY TRUST) | 4500000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 7162608 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 858068 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 1920000 | 0 | 0 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 4800000 | 0 | 0 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 1920000 | 0 | 0 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 200000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 95143412 | 0 | 920000 | 67.50 | 67.50 |

Notes: The percentage of total share capital/voting capital is calculated on 140944988 Equity Shares of the Company.

08.04.2022
Raipur


BAJRANG LAL AGRAWAL
Promoter and on behalf of Other Promoters & Persons Acting in Concerts (PACs)

BAJRANG LAL AGRAWAL
"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL/NSE & BSE/2021

Date: 10.04.2021

1. The Listing Department,
The National Stock of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
E-mail: takeover@nse.co.in

2. The Corporate Relation Department,
BSE Limited Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
E-mail: corp.relations@bseindia.com

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to the provisions of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Persons Acting in Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2020-21, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2021 as Annexure - A.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,

Yours faithfully,

Bajrang Lal
Agrawal

BAJRANG LAL AGRAWAL
Promoter and on behalf of Other Promoters
& Persons Acting in Concerts (PACs)

Encl: As Above

CC : Members of Audit Committee – Godawari Power And Ispat Limited
Company Secretary - Godawari Power And Ispat Limited

ANNEXURE - A

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 0 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 0 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 0 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 50000 | 0 | 0 | 0.14 | 0.14 |
| | TOTAL | 23785853 | 0 | 7731846 | 67.50 | 67.50 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company

Bajrang Lal
Agrawal

10.04.2021
Raipur

BAJRANG LAL AGRAWAL
Promoter and on behalf of Other Promoters & Persons Acting in Concerts (PACs)

BAJRANG LAL AGRAWAL

"Siddharth" Gita Nagar,
Raipur, Chhattisgarh, 492001

Ref: GPIL-NSE-BSE-2020

Date: 30.05.2020

- | | |
|--|---|
| 1. The Listing Department, The National Stock of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400051 E-mail: takeover@nse.co.in | 2. The Corporate Relation Department, BSE Limited Mumbai, 1 st Floor, Rotunda Building, Dalal Street, MUMBAI – 400 001 E-mail: corp.relations@bseindia.com |
|--|---|

Dear Sirs,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Bajrang Lal Agrawal, Promoter of the Company on my behalf and on behalf of Other Promoters & Persons Acting in Concerts (PACs) hereby declare that, we have not made any encumbrance of shares, directly or indirectly, during the financial year 2019-20, other than those disclosed already.

Please find enclosed herewith the details of Promoters & Promoters Group shareholding as on 31.03.2020 as **Annexure – A**.

Hope you shall find the same in order and request you to take the same on your records.

Thanking you,

Yours faithfully,



Bajrang Lal Agrawal

**Promoter and On behalf of
Other Promoters and PACs**

Encl: As Above

CC: The Members of Audit Committee - Godawari Power and Ispat Limited
The Company Secretary- Godawari Power and Ispat Limited

ANNEXURE – A
BAJRANG LAL AGRAWAL

Total Promoters and Promoters Group Shareholding of Godawari Power & Ispat Limited

| Sl No. | Name of Shareholders | | | | | |
|---------------------------------|--|-----------------|-----------------------|-----------------------|---|---|
| | | No. of Shares | No. of Shares Lock In | No. of Shares Pledged | % w.r.t. total share/voting capital where ever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| PROMOTERS | | | | | | |
| 1 | N. P. AGRAWAL | 769346 | 0 | 769346 | 2.18 | 2.18 |
| 2 | BAJRANG LAL AGRAWAL | 1731398 | 0 | 1625000 | 4.91 | 4.91 |
| 3 | DINESH AGRAWAL | 1846347 | 0 | 1732500 | 5.24 | 5.24 |
| 4 | HANUMAN PRASAD AGRAWAL | 1255000 | 0 | 1125000 | 3.56 | 3.56 |
| PERSON ACTING IN CONCERT | | | | | | |
| 5 | BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF) | 2738932 | 320000 | 320000 | 7.77 | 7.77 |
| 6 | KANIKA AGRAWAL | 116100 | 0 | 0 | 0.33 | 0.33 |
| 7 | DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF) | 839059 | 0 | 0 | 2.38 | 2.38 |
| 8 | SARITA DEVI AGRAWAL | 1525729 | 0 | 0 | 4.33 | 4.33 |
| 9 | LATE SURESH AGRAWAL (Under process of transmission in the name of his legal heirs) | 625000 | 0 | 0 | 1.77 | 1.77 |
| 10 | PRAKHAR AGRAWAL | 532500 | 0 | 0 | 1.51 | 1.51 |
| 11 | KUMAR AGRAWAL | 2460678 | 0 | 0 | 6.98 | 6.98 |
| 12 | MADHU AGRAWAL | 50000 | 0 | 0 | 0.14 | 0.14 |
| 13 | VINAY AGRAWAL | 1875466 | 0 | 0 | 5.32 | 5.32 |
| 14 | NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF) | 475000 | 0 | 0 | 1.35 | 1.35 |
| 15 | REENA AGRAWAL | 101000 | 0 | 0 | 0.29 | 0.29 |
| 16 | SIDDHARTH AGRAWAL | 94000 | 0 | 0 | 0.27 | 0.27 |
| 17 | ABHISHEK AGRAWAL | 85000 | 0 | 0 | 0.24 | 0.24 |
| 18 | SURESH AGRAWAL (HUF) | 778171 | 0 | 0 | 2.21 | 2.21 |
| 19 | PRANAY AGRAWAL | 546958 | 0 | 0 | 1.55 | 1.55 |
| 20 | DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST) | 1125000 | 0 | 0 | 3.19 | 3.19 |
| 21 | HIRA INFRA-TEK LTD | 1790652 | 0 | 0 | 5.08 | 5.08 |
| 22 | HIRA CEMENT LIMITED | 214517 | 0 | 0 | 0.61 | 0.61 |
| 23 | DINESH KUMAR AGRAWAL (KARTA OF RADHESHYAM AGRAWAL HUF) | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 24 | HIRA FERRO ALLOYS LIMITED | 1200000 | 1200000 | 1200000 | 3.41 | 3.41 |
| 25 | ALOK FERRO ALLOYS LIMITED | 480000 | 480000 | 480000 | 1.36 | 1.36 |
| 26 | HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF) | 20888 | 0 | 0 | 0.06 | 0.06 |
| | TOTAL | 23756741 | 2480000 | 7731846 | 67.42 | 67.42 |

Notes: The percentage of total share capital /voting capital is calculated on 35236247 Equity Shares of the Company.
During the quarter Hanuman Prasad Agrawal HUF (Promoter Group) has acquired 50000 shares from open market purchase, however Only 20888 Equity shares have been transferred into Demat Account as on 31.03.2020.

Place: Raipur


BAJRANG LAL AGRAWAL

PROMOTER & ON BEHALF OF OTHER PROMOTERS & PACS

DINESH KUMAR AGRAWAL
Samarpan S-3, Anupam Nagar, Near Mata Laxmi
Nursing Home, Shankar Nagar
Raipur, Chhattisgarh (C.G.)
Email ID: co.secretary@hiragroup.com

Ref: DA/GPIL/2022

Date: 24.08.2022

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, BandraKurla Complex,
Bandra (E), MUMBAI – 400051
NSE Symbol: GPIL
Email : takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001
BSE Security Code: 532734
Email : corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation Regarding Acquisition through inter-se transfer of Shares of Godawari Power and Ispat Limited.

Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, I, Dinesh Kumar Agrawal, Promoter of Godawari Power and Ispat Limited (GPIL), would like to inform you that I have acquired 9,28,000 Equity Shares of the GPIL through Inter-se transfer (Off Market Mode) upon Partition of Radheyshyam Agrawal HUF on 22.08.2022.

Accordingly, my shareholding with the Company after the above-said acquisition increased from 73,85,388 Equity Shares to 83,13,388 Equity Shares i.e. 5.90% of the Paid up Capital of the Company.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

Dinesh
Agrawal

Dinesh Kumar Agrawal
Part of Promoter Group of Godawari Power And Ispat Limited
Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area,
Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | Godawari Power and Ispat Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Dinesh Kumar Agrawal | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes Part of Promoter Details as per Annexure -A | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of | | | |
| a) Shares carrying voting rights | 7385388 | 5.24 | 5.24 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 7385388 | 5.24 | 5.24 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 928000 | 0.66 | 0.66 |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 928000 | 0.66 | 0.66 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 8313388 | 5.90 | 5.90 |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 8313388 | 5.90 | 5.90 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market Inter Se transfer upon Partition of Radheyshyam Agrawal HUF | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 22.08.2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 1,40,944,988 Equity Shares of Rs.5/-each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1,40,944,988 Equity Shares of Rs.5/-each | | |

The Acquirers and Transferor are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior and after the aforesaid transfer has remained unchanged – Annexure A.

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 24.08.2022

Place : Raipur

Dinesh
Agrawal
Dinesh Kumar Agrawal

Part of Promoter Group of Godawari Power And Ispat Limited

ANNEXURE A

| Shareholding details | | Before the proposed transaction | | After the proposed transaction | |
|-----------------------------------|--|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
| | | No. of shares /voting rights | % w.r.t total share capital of TC | No. of shares /voting rights | % w.r.t Total share capital of TC |
| A | Acquirer (s) and PACs (other than sellers) (*) | | | | |
| 1 | Prakhar Agrawal | 2180000 | 1.55 | 2676000 | 1.90 |
| 2 | Dinesh Agrawal | 7385388 | 5.24 | 8313388 | 5.90 |
| 3 | Pranay Agrawal | 2237832 | 1.59 | 2733832 | 1.94 |
| | Total A | 11803220 | 8.38 | 13723220 | 9.74 |
| B | PACs (Other Promoter Group Shareholding - Other than Acquirer) | | | | |
| 4 | Bajrang Lal Agrawal | 10955728 | 7.77 | 10955728 | 7.77 |
| 5 | Siddharth Agrawal | 376000 | 0.27 | 376000 | 0.27 |
| 6 | Bajrang Lal Agrawal | 6925592 | 4.91 | 6925592 | 4.91 |
| 7 | N.P. Agrawal | 3077384 | 2.18 | 3077384 | 2.18 |
| 8 | Hanuman Prasad Agrawal | 5020000 | 3.56 | 5020000 | 3.56 |
| 9 | Sarita Devi Agrawal | 6102916 | 4.33 | 6102916 | 4.33 |
| 10 | Dinesh Kumar Gandhi (GPIL Beneficiary Trust) | 4500000 | 3.19 | 4500000 | 3.19 |
| 11 | Madhu Agrawal | 4200000 | 2.98 | 4200000 | 2.98 |
| 12 | Reena Agrawal | 4004000 | 2.84 | 4004000 | 2.84 |
| 13 | Dinesh Agrawal | 3356236 | 2.38 | 3356236 | 2.38 |
| 14 | Suresh Kumar Agrawal HUF. | 3112684 | 2.21 | 3112684 | 2.21 |
| 15 | Kanika Agrawal | 2864400 | 2.03 | 2864400 | 2.03 |
| 16 | Narayan Prasad Agrawal HUF | 1900000 | 1.35 | 1900000 | 1.35 |
| 17 | Abhishek Agrawal | 340000 | 0.24 | 340000 | 0.24 |
| 18 | Kumar Agrawal | 5842712 | 4.15 | 5842712 | 4.15 |
| 19 | Hanuman Prasad Agrawal (HUF) | 200000 | 0.14 | 200000 | 0.14 |
| 20 | Hira Ferro Alloys Limited | 4800000 | 3.41 | 4800000 | 3.41 |
| 21 | Alok Ferro Alloys Ltd | 1920000 | 1.36 | 1920000 | 1.36 |
| 22 | Vinay Kumar Agrawal | 3901864 | 2.77 | 3901864 | 2.77 |
| 23 | Hira Infra-Tek Limited | 7162608 | 5.08 | 7162608 | 5.08 |
| 24 | Hira Cement Limited | 858068 | 0.61 | 858068 | 0.61 |
| | Total B | 81420192 | 57.76 | 81420192 | 57.76 |
| C | Seller (s) | | | | |
| 25 | Radheyshyam Agrawal HUF (Karta -Dinesh Kumar Agrawal) | 1920000 | 1.36 | 0 | 0.00 |
| | Total C | 1920000 | 1.36 | 0 | 0 |
| Total Shareholding (A+B+C) | | 95143412 | 67.50 | 95143412 | 67.50 |