

KET/SEC/SE/2022-23/34

August 07, 2023

BSE Limited

Floor 25, Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001
Scrip Code: 524109

National Stock Exchange India Ltd.

Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai-400051
Stock Code: KABRAEXTRU

Sub.: Intimation of Outcome of the meeting of the Securities Allotment Committee held today i.e. on August 07, 2023

We refer to our letter dated February 25, 2022 & March 4, 2022, whereby an intimation was made w.r.t. allotment of 3070516 warrants, each convertible into or exchangeable for one fully paid up equity share of Rs. 5 each of the Company, at an issue price [including the warrant subscription price at the rate of Rs. 82.25 per warrant (“Warrant Subscription Price”) and the warrant exercise price at the rate of Rs. 246.75 per warrant (“Warrant Exercise Price”)] of Rs. 329/- each (Rupees Three Hundred Twenty Nine/-) on preferential basis to warrant holders, as per the list forming part of the said letter.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 82.25/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.246.75/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid – up Equity shares of Rs. 5 /- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from all the warrant holder, a written notice and balance 75% (at the rate of Rs. 246.75/- per warrant) for the warrants so held, the Securities Allotment Committee of the Company at its meeting held today i.e. August 07, 2023 has allotted 13,81,730 equity shares of Rs. 5/- each, upon conversion / exchange of equal number of warrants, as per the details given below:

Name of the warrant holder	Number of warrants held	Balance Amount (In Rs.) Received (@246.75 per warrant)	Number of equity shares allotted, upon conversion / exchange of warrants
Khushi Kabra	78,687	1,94,16,017.25	78,687

Kabra Extrusiontechnik Ltd.

Fortune Terraces, B wing, 10th Floor, Link Road, Opp. Citi Mall,
Andheri (West), Mumbai - 400 053. Maharashtra, India.

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CIN - L28900MH1982PLC028535

Shaurya Kabra	78,687	1,94,16,017.25	78,687
Kolsite Industries	6,76,971	16,70,42,594.25	6,76,971
University of Notre Dame Du Lac	3,27,720	8,08,64,910.00	3,27,720
The RAM FUND, LP	87,675	2,16,33,806.25	87,675
GP Emerging Markets Strategies, L.P.	84,118	2,07,56,116.50	84,118
Pragma Fund SPC-Equity Segregated Portfolio	47,872	1,18,12,416.00	47,872
Total	13,81,730	34,09,41,877.50	13,81,730

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

Post the above allotment, the paid up capital of the Company has increased from Rs. 16,79,55,530/- (3,35,91,106 equity shares of face value of Rs. 5/- each fully paid up) to Rs. 17,48,64,180/- (3,49,72,836 equity shares of face value of Rs. 5/- each fully paid up)

The Meeting of the Committee commenced at 12.00 PM and concluded at 12:10 PM

This is for your information & records.

Thanking you,

Yours faithfully,

For **Kabra Extrusiontechnik Ltd.**

Antony Alapat
Company Secretary

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