

6th August, 2019

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
India

National Stock Exchange of India Ltd

Exchange Plaza
Plot no. C/I, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
India

HeidelbergCement India Limited

9th Floor, Infinity Tower C,
DLF Cyber City - Phase II,
Gurugram, Haryana – 122 002,
India

Dear Sir/Madam,

Re: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of interest in HeidelbergCement India Limited

Mitsubishi UFJ Financial Group, Inc. (“MUFG”) has acquired an indirect interest in HeidelbergCement India Limited on account of acquisition of the following entities: First State Investments (Singapore) on August 2, 2019. These entities directly hold shares in HeidelbergCement India Limited.

The thresholds for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met and currently, MUFG has an aggregated interest in HeidelbergCement India Limited of 5.32% ordinary share capital, as on August 2, 2019, which is the date of acquisition. This is based upon a total of 12,065,414 shares held and a total of 226,613,116 voting rights on issue.

Please see enclosed the formal disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

Kindly note and take the above on record.

Thank you.

Yours Faithfully



Tetsuya Shigemoto

Managing Director

Head of Equity Portfolio Management Department

Mitsubishi UFJ Financial Group, Inc.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	HEIDELBERGCEMENT INDIA LIMITED.
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mitsubishi UFJ Financial Group (MUFG) PAC: First State Investments (Singapore)
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	N.A.	N.A.



e) Total (a+b+c+d)	Nil	N.A.	N.A.
Details of acquisition			
a) Shares carrying voting rights acquired	12,065,414	5.32%	5.32%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	12,065,414	5.32%	5.32%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	12,065,414	5.32%	5.32%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	12,065,414	5.32%	5.32%



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Indirect acquisition of shares in the TC on account of acquisition by MUFG of entities holding shares in the TC.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2 nd August 2019
Equity share capital / total voting capital of the TC before the said acquisition	226,613,116
Equity share capital/ total voting capital of the TC after the said acquisition	226,613,116
Total diluted share/voting capital of the TC after the said acquisition	226,613,116





Signature of the acquirer / Authorised Signatory

Tetsuya Shigemoto
Managing Director
Head of Equity Portfolio Management Department
Mitsubishi UFJ Financial Group, Inc.

Place: 2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Date: 6th August 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

