

Kedia Securities Private Limited.

240, Laxmi Plaza, Laxmi Industrial Estate, New Link Road,
Andheri (West), Mumbai-400 053.
Phone: - 022-67020857-58, Email – ID: - info@ksplindia.com

27th May, 2020

To,
The Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Maharashtra, India

Sub: Submission of disclosures under the SEBI (SAST) Regulations, 2011

Dear Sirs,

With reference to the above subject, we are attaching herewith following disclosures required under provisions of the SEBI (SAST) Regulations, 2011 with relation to our acquisition of equity shares of ATUL AUTO LTD, through open market.

a) Disclosure under Regulation 29(1) of the SEBI (SAST) Regulations, 2011

Please take the same on your records.

Thanking you,

Yours faithfully,
Vijay Kedia
Managing Director
Kedia Securities Pvt. Ltd.

Note: Due to ongoing COVID – 19 pandemic outbreak and consequent lockdown, this intimation is being submitted without signature of the authorized person.

CC: The Manager,
Listing & Compliance Department
National Stock Exchange of India Ltd
2nd Floor, B Wing, Exchange Plaza
Bandra (East), Mumbai – 400 051
Maharashtra, India

The Company Secretary and Compliance Officer
Atul Auto Ltd
8-B, National Highway
Nr. Microwave Tower, Shapar (Veraval),
District: Rajkot Gujarat, India

Format for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|---|--|
| 1. Name of the Target Company (TC) | Atul Auto Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Kedia Securities Pvt. Ltd. | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are listed | BOMBAY STOCK EXCHANGE LTD NATIONAL STOCK EXCHANGE LTD | | |
| 5. Details of the acquisition of share/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 307,355 | 1.40% | 1.40% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting Rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c+d) | 307,355 | 1.40% | 1.40% |

| | | | |
|---|---|-------|-------|
| Details of acquisition | | | |
| a) Share carrying voting rights acquire | 14,157 | 0.06% | 0.06% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| Total (a+b+c+/-d) | 14,157 | 0.06% | 0.06% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 321,512 | 1.46% | 1.46% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to revive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non/disposal undertaking/others) | | | |
| Total (a+b+c+d) | 321,512 | 1.46% | 1.46% |
| 6. Mode of acquisition (e.g. open market/ public issue / right issue / preferential allotment / inter-se transfer / encumbrance, etc. | OPEN MARKET | | |
| 7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Ordinary Equity Shares | | |
| 8. Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in TC | 22 nd May 2020 and 27 th May 2020 | | |
| 9. Equity Share Capital/ total voting capital of the TC before the said acquisition | 21,943,200 | | |
| 10. Equity Share Capital/ total voting capital of the TC after the said acquisition | 21,943,200 | | |
| 11. Total diluted share/voting capital of the TC after the said acquisition | 21,943,200 | | |