

Date:10th November,2022

To
The General Manager,
Corporate Relation Department
Bombay stock Exchange Limited
Phiroze Jeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001

SCRIP CODE: 542146

**Subject: Disclosure under Regulation 32(1) of Securities and Exchange Board of India
(Listing Obligation and Disclosure Requirements) Regulation 2015**

Dear Sir/Madam,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular No. CIR/CFD/CMD1/162/2019 dated 24.12.2019. A Statement indicating deviation or variation in utilization of proceeds of Rs 2,00,00,000/- raised by the Company by way of issue of 80,00,000 convertible warrants on preferential basis to promoters and non promoters during the period ended 30th September, 2022 was placed before the Audit Committee of the Company at their meeting held on Thursday, 10th November,2022, the same is enclosed herewith for your reference.

Kindly take this on record and acknowledge the receipt of the same.

For Shree Krishna Infrastructure Limited

ANUPAMA
SHARMA

ANUPAMA SHARMA
DIRECTOR
CIN: L45201GJ1990PLC013979
REGD. OFFICE: BUNGALOW NO.36, RANG RESIDENCY, VADIA, RAJPIPLA, DISTRICT-NARMADA 393145
MEMBERSHIP NO: F11356
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Anupama Sharma
Company Secretary & Compliance officer
Membership No : F11356



Encl : As Above.



Shree Krishna

infrastructure limited

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STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUND RAISED

Pursuant to Regulation 32(1) of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015

Name of Listed entity	Shree Krishna Infrastructure Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	On 29 th September, 2022 the company has received 2,00,00,000 against allotment of convertible warrants done in Board meeting held on 03 rd October, 2022.
Amount Raised (in Rupees)	Rs 2,00,00,000/- comprising of Rs 2.50/- on each warrant (i.e 25% of Issue Price of Rs 10/- per Convertible Warrants)
Report filed for Quarter ended	30 th September, 2022
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None



CIN: L45201GJ1990PLC013979

Registered Office:-Bungalow No.36,Rang Residency,Vadia,Rajpipla,District-Narmada 393145

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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation (Rupees)	Modified allocation, if any	Funds Utilized (Rupees)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The Company is in the process of improving market share and enhancing shareholders' value, implementation of these would require infusion of additional funds in the Company. Further to strengthen the financial position, to meet working capital requirements & to augment the financial resources of the Company	NA	2,00,00,000/ - (Rupees Two Crores Only)	NA	NIL	NIL	No amount utilized till date.

For Shree Krishna Infrastructure Limited

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Company Secretary & Compliance officer

Membership No : F11356

