



KHYATI MULTIMEDIA - ENTERTAINMENT LIMITED

Office : 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.
Phone : (079) 26584335, 26582983 Fax No. : (079) 26574354 Email ID : khyatimulti@yahoo. com.
Cin - L92199GJ1995PLCO24284

OUR COMPANY CIN: L92199GJ1995PLCO24284

KMEL/LIST/BSEL/REG-40(10)/YL-CERTI/03-2023

DATE: 20th April ,2023

To

Listing Compliance Department

The B S E Limited

25th Floor, P. J. Towers,

Dalal Street, Fort,

Mumbai: 400 001

Respected Sirs,

Sub: Submission of Share Transfer etc. Certificate for the Year Ended 31st March,2023

Ref: Compliance to Regulation No. 40(10) of the SEBI (LODR) 2015.

OUR SCRIP CODE: KHYATI | 531692 | INE593B01030

With reference to above subject please find attached SHARE TRANSFER/TRANSMISSION ETC. CERTIFICATE for the Year ended 31st March,2023 issued by M/s. Kamlesh M Shah & Co., Practicing Company Secretary along with their UDIN Number as per requirements and in compliance to Regulation 40(9) of the SEBI (LODR) 2015 is being submitted as per requirements of Regulation 40(10) of the SEBI (LODR) 2015.

Kindly acknowledge receipt. Thanking you,

Yours faithfully,

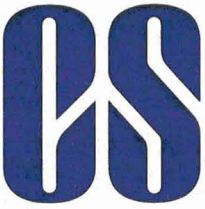
FOR, KHYATI MULTIMEDIA- ENTERTAINMENT LTD,

KARTIK J PATEL

MANAGING DIRECTOR

DIN: 00047862

Encl: PCS Certificate U/R 40(9) for the year ended 31st March 2023.



KAMLESH M. SHAH & CO.

B.COM LLB ACS

Since - 1993

PEER REVIEWED

PRACTICING COMPANY SECRETARY

801-A, 8th Floor, Mahalay Complex, Opp. Choice Restaurant Lane, B/h. Fairdeal House,
Off. C. G. Road, Navrangpura, Ahmedabad - 380 009. M. : 09825097709 Phone : 079 - 40393858
E-mail : kshahcs@yahoo.co.in, cskshah@rediffmail.com

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED ON MARCH 31, 2023

I have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, Files and other documents relating to **Khyati Multimedia Entertainment Limited (CIN: L92199GJ1995PLC024284)**, maintained by MCS Share Transfer Agent Limited (CIN : U67120WB2011PLC165872) SEBI Registration Number INR000004108 (RTA) Registrar And Share Transfer Agent pertaining to transfer/ Transmission/ Issue of Duplicate/ Split/ Consolidate Share Certificates/ Certificates on REMAT of Equity Shares of the Company for the period from 01st APRIL, 2022 TO 31st March, 2023 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and to best of my knowledge, I hereby certify that the Company / RTA has issued during year ended on MARCH 31, 2023:

- Share Certificates relating to the Share Transfer Deeds received during the period from 01st APRIL, 2022 TO 31st March, 2023 as entered in the Memorandum of Transfers within 15 days from the respective date of lodgment of each deed except those rejected on technical grounds. **(Not applicable for transfer as per MCA circular as transfer in physical mode by public limited company is banned except the cases of physical transfer of shares required to be done by operation of law).**
- Share Certificates in respect of requests for Transmission, Sub-division, Consolidation, Renewal, Exchange of Old Certificates or Endorsement of Calls / Allotment Monies, as applicable or issue of share certificates against request for REMAT of shares, within 30 days from the respective date of lodgment except those rejected on technical grounds.

Place: Ahmedabad
Date: 20th April, 2023

UDIN : A008356E000151213



For Kamlesh M. Shah & Co.,
Practicing Company Secretaries

Kamlesh M. Shah
(Proprietor)
ACS: 8356, COP: 2072