

# MAHANAGAR TELEPHONE NIGAM LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE)

CIN L32101DL1986GOI023501

Registered and Corporate Office: Mahanagar Doorsanchar Sadan 5<sup>th</sup> Floor, 9 CGO Complex, Lodhi Road, New Delhi - 110 003. Tel: 011-24319020, Fax: 011-24324243,

Website: [www.mtnl.net.in/](http://www.mtnl.net.in/) [www.bol.net.in](http://www.bol.net.in)

**MTNL/SECTT/SE/2020**

**September 08, 2020**

The Secretary,  
Bombay Stock Exchange (BSE)  
National Stock Exchange (NSE)  
OTCIQ

**Sub: Compliance of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 - Initial Disclosure & Annual Disclosure to be made by an entity identified as a Large Corporate for the FY 2019-20.**

Dear Sir,

Kindly find enclosed Initial Disclosure & Annual Disclosure by MTNL pursuant to SEBI's Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 duly signed by Director (Finance) and Company Secretary of MTNL for the FY 2019-20.

Kindly take the same on record.

Thanking you,

Yours faithfully,



**(S.R. SAYAL)**


**Company Secretary**

Encl: As above

**ANNEXURE A****Format of the Initial Disclosure to be made by an entity identified as a Large Corporate for FY 2019-20**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Name of the company	MAHANAGAR TELEPHONE NIGAM LIMITED
2.	CIN	L32101DL1986GOI023501
3.	Outstanding borrowing of company as on 31st March,2020 (in Rs cr)	Loans: 19,986.76 crore Bonds: 7,512.78 crore
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Bonds – Rs 7,512.78 Cr CARE AAA (CE) Stable CRISIL AAA(CE)/Stable
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE & BSE

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

  
Shri S. R. Sayal  
(Company Secretary)  
011-24317225

  
Shri Milind Vijay Joshi  
Director (Finance)  
011-24321095

Date: 31.08.2020  
Place: NEW DELHI

## Format of the Annual Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1.	Name of the company	MAHANAGAR TELEPHONE NIGAM LIMITED
2.	CIN	L32101DL1986GOI023501
3.	Report filed for FY	2019-20
4.	Details of Borrowings (all figures in Cr)	Loans: 19,986.76 crore Bonds: 7,512.78 crore
i.	Incremental borrowings done in FY (a) 2019-20	Rs. 2250 crore
ii.	Mandatory borrowings to be done through issuance of debt securities  (b) = (25% of a)	Rs. 562.50 crore
iii.	Actual borrowings done through debt securities in FY 2019-2020  (c)	NIL
iv.	Shortfall in the mandatory borrowing through debt securities, if any  (d) = (b) – (c)	Rs. 562.50 crore
v.	Reason for shortfall, if any, in mandatory borrowings through debt securities	Non receipt of Sovereign Guarantee



Shri S R. Sayal

(Company Secretary)

011-24317225

Date 31.08.2020

Place: New Delhi



Shri Milind Vijay Joshi

Director(Finance)

011-24321095

Note-1 As per para 3.1. of the SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, "incremental borrowings" means borrowings made during FY 2019-20, of original maturity of more than 1 year, irrespective of whether such borrowings is for refinancing /repayment of existing debts or otherwise and excludes external commercial borrowings and inter- corporate borrowings between parent and subsidiary(ies).