

S. M. GOLD LIMITED

CIN: L74999GJ2017PLC098438

**Registered Office: Shop No. 1 to 3, 2nd Floor, 24 caret Building, Opp. ROK Regency
Hotel, Law Garden, C G Road, Ahmedabad-380009**

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com

Contact: +91 9428980017

To,

January 05, 2024

The General Manager-Listing

Corporate Relationship Department

The BSE Limited

Phiroz Jeejeebhoy Tower

Dalal Street, Mumbai-400001

SUBJECT: CERTIFICATE UNDER REGULATION 74(5) OF SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018 FOR THE QUARTER ENDED 31ST DECEMBER, 2023.

Ref: S. M. GOLD LIMITED (Script Code - 542034)

Dear Sir/ Madam,

We are enclosing herewith a certificate dated January 04, 2024 issued by KFin Technologies Limited Registrar and Transfer Agent of the Company, confirming compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2023.

You are requested to take the above intimation on record.

Thanking You

Yours faithfully,

For, S. M. GOLD LIMITED

Pulkitkumar
Sureshbhai Shah
Digitally signed by
Pulkitkumar Sureshbhai
Shah
Date: 2024.01.05 17:56:48
+05'30'

**Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)**

KFIN/MRVS/SMGOLD/74(5) E/1
Date: 04.01.2024

To,

THE COMPANY SECRETARY
S. M. GOLD LIMITED
SHOP NO-1916 BUILDING
OPP. LUHAR NI POLE M.G HAVELI ROAD,
MANEKCHOWK
AHMEDABAD
380001

Dear Sir(s),

Sub: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories & Participants) Regulations 2018 ('Regulations') for the quarter ended December 31, 2023

With reference to the above captioned Regulations, we hereby confirm that during the period from October 01, 2023 to December 31, 2023, we have not received any request for dematerialization / re-materialization of shares of S. M. GOLD LIMITED, as required under Regulation 74(5) of SEBI (Depositories and participants) Regulations 2018.

Thanking you,

Yours faithfully,
For KFIN TECHNOLOGIES LIMITED



Umesh Pandey
Senior Manager