



Lime Chemicals Limited

MANUFACTURERS OF CALCIUM CARBONATE

Regd. Office : 404/405, Neco Chambers, Plot No. 48, Sector - 1 1, Rajiv Gandhi Road, C.B.D. Belapur (E), Navi Mumbai- 400 614.

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Email:

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June 28, 2021

The Corporate Relations Department
BSE Limited
P.J. Towers, 1st Floor
Dalal Street, Mumbai -400 001

Dear Sirs,

Ref: Company Code No. 507759

Sub: Certificate under Regulation 24A of the SEBI (LODR) Regulations, 2015

With reference to the above, in compliance with Regulation 24A of SEBI (LODR) Regulations, 2015, we submit the certificate dated 18th June 2021 issued by N. Hariharan & Co., the practicing Company Secretaries for the year ended on 31st March 2021.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For LIME CHEMICALS LIMITED

Runel Saxena
Company Secretary & Compliance Officer

Encl: as above

**Secretarial Compliance Report
of
Lime Chemicals Limited**

For the year ended March 31, 2021

We, N. Hariharan & Company, Practicing Company Secretaries have examined:

- (a) all the documents and records made available to us and explanation provided by **Lime Chemicals Limited** ("the listed entity"),
- (b) the filings / submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document / filing, as may be relevant, which has been relied upon to make this certification,

for the year ended March 31, 2021 ("Review Period") in respect of compliance with the provisions of:

- a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued there under; and
- b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars / guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; (Not applicable to the Listed entity during the Review Period)
- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers Regulations, 2011;
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (Not applicable to the Listed entity during the Review Period)
- (e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; (Not applicable to the Listed entity during the Review Period)
- (f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008; (Not applicable to the Listed entity during the Review Period)
- (g) Securities and Exchange Board of India (Issue and Listing of Non- Convertible and Redeemable Preference Shares) Regulations, 2013 (Not applicable to the Listed entity during the Review Period)


N. Hariharan & Company
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Practising Company Secretary
FCS-559; CP No.: 7119

- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; (Nil disclosures during the Review Period)
- (i) Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;
- (j) The Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994 and circulars / guidelines issued thereunder; (Not applicable to the Listed entity during the Review Period)

and based on the above examination and considering the relaxations granted by the Ministry of Corporate Affairs and Securities and Exchange Board of India warranted due to the spread of the COVID-19 pandemic, we hereby report that, during the Review Period:

- (a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder.
- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from our examination of those records.
- (c) No action has been taken against the listed entity/ its promoters/ directors/ either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder.
- (d) The listed entity has taken the following actions to comply with the observations made in previous reports: NOT APPLICABLE being no observation in previous report.

N. Hariharan & Company
(Proprietor: N. H. Iyer, B.A. (Spl) & AICWA., FCS.,)
Practising Company Secretary
FCS-559; CP No.: 7119


N. HARIHARAN
Proprietor N. Hariharan & Co.
Practising Company Secretary
Membership No.: 559
Certificate of Practice No.: 7119

Place: Navi Mumbai.
Date : June 18, 2021.