



April 29, 2021

**The Manager,
Listing Department,
BSE Limited,
PhirozeJeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.**

**The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.**

Sub: Reporting of Initial Disclosure to be made by an entity identified as a Large Corporate

Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir(s)/ Madam(s),

Pursuant to Clause 4.1 (i) of the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, for fund raising by issuance of Debt Securities by Large Entities, please find herewith 'Annexure A - Initial Disclosure' containing details in the format as prescribed in the aforesaid SEBI Circular.

Kindly take the same on record and oblige.

Thanking you,
Yours faithfully,

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Sneha Patwardhan
Company Secretary

CC:
Singapore Exchange Securities Trading Limited
2, Shenton Way, #02-02, SGX Centre 1,
Singapore - 068 804



Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No	Particulars	Details
1.	Name of the Company	IIFL Finance Limited (Formerly known as IIFL Holdings Limited)
2.	CIN	L67100MH1995PLC093797
3.	Outstanding borrowing of Company as on March 31, 2021 (in Rs Cr.)	Rs. 10,753.29*
4.	Highest Credit Rating During the previous financial year along with the name of Credit Rating Agency	BWR AA+ (Pronounced as BWR Double A Plus) Outlook: Negative by Brickwork Ratings India Pvt Ltd CRISIL AA (Pronounced as CRISIL Double A) Outlook: Stable by CRISIL Ltd ICRA AA (Pronounced as ICRA Double A) Outlook: Negative by ICRA Ltd CARE AA (Pronounced as CARE Double A) Outlook: Negative by CARE Ratings Ltd
5.	#Name of the Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

*The figure of outstanding borrowing only includes Non Convertible Debentures and Term Loans having original maturity more than 1 year.

IIFL Finance Limited (formerly known as IIFL Holdings Limited)

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Sneha Patwardhan
Company Secretary
Tel: (91-22) 6788 1000

Rajesh Rajak
Chief Financial Officer
Tel: (91-22) 6788 1000

Date: April 29, 2021

- In terms para of 3.2(ii) of the Circular, beginning F.Y. 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

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