Regd. Office: 404/405, Neco Chambers, Plot No. 48, Sector - 1 1, Rajiv Gandhi Road, C.B.D. Belapur (E), Navi Mumbai - 400 614. Tel.: +91-22-27561976 • Fax: +91-22-27561982 • CIN: L24100MH1970PLC014842; • Website: www.limechem.com;

Correspondence Address: Regency Chambers, 2nd Floor, National Library Road, Bandra West, Mumbai – 400 050, Maharashtra: Tel: +91-22-62360356: Email: info@limechem.com

April 20, 2021

The Corporate Relations Department BSE Limited P.J. Towers, 1 $^{\rm st}$ Floor Dalal Street, Mumbai — 400 001 Dear Sirs,

Ref: Company Code No. 507759

Sub: Non-applicability of SEBI Circular No: SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 read with BSE circular no. LIST/COMP/05/2019-20 dated April 11, 2019 and LIST/COMP /59/ 2019-20 dated March 3, 2020 with respect to fund issuance of debt securities by Large Entities

With reference to the above, we hereby confirm that our Company is not a Large Corporate (LC) as on March 31, 2021 as per the framework provided in the aforesaid Circular.

Kindly take the same on your record.

Yours faithfully,
For LIME CHEMICALS LIMITED

Firoj Ladhani

Chief Financial Officer

Runel Saxena

Company Secretary & Compliance Officer