

transfer/encumbrance, etc.)	Talati (Inheritor as per last Will and testament of Late Mr. Siddharth Mulchand Talati)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights
Date of acquisition of shares	10/08/2023
Equity share capital / total voting capital of the TC before the said acquisition	448434
Equity share capital/ total voting capital of the TC after the said acquisition	2811898
Total diluted share/voting capital of the TC after the said acquisition	3260332

Part-B***

Name of the Target Company: Adeshwar Meditex Limited

Sucheta S. Talati
Sucheta Sidharth Talati
Place: Mumbai
Date: 11-08-2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ADESHWAR MEDITEX LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs Sucheta Sidharth Talati		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the IC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	448434	3.10%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	--	--	
c) Voting rights (VR) otherwise than by equity shares	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	448434	3.10%	
Details of acquisition			
a) Shares carrying voting rights acquired	2811898	19.48 %	
b) VRs acquired otherwise than by equity shares	--	--	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the IC (specify holding in each	--	--	

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	--	--	
e) Total (a+b+c+/-d)	2811898		19.48 %
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3260332-		22.59 %
b) VRs otherwise than by equity shares	-		--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--		--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	--		--
e) Total (a+b+c+d)	3260332		22.59%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se	Acquisition from Mrs. Sitanshi Parikh (Nominee of Late Mr. Siddharth Mulchand Talati) to Mrs. Sucheta		