

**LOD/PREF/TP/KK/13222/2022-23**

**“E-Letter”**

**April 28, 2022**

The Company Secretary,  
**Tarmat Ltd.**  
Tank Road Off. Gen A.K. Vaidya Marg,  
Near Wageshwari Mandir, Goregaon East,  
Mumbai, Maharashtra, 400063

Dear Sir/Madam,

**Re: Trading of 14,19,403 equity shares of Rs. 10/- each issued at premium of Rs. 62/- bearing distinctive numbers from 14380708 to 15800110 issued to non-promoters on a preferential basis pursuant to conversion of warrants.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from Friday, April 29, 2022 the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. 20220428-33 dated April 28, 2022 available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-  
**Sabah Vaze**  
**Manager**

## NOTICES

Notice No.	20220428-33	Notice Date	28 Apr 2022
Category	Company related	Segment	Equity
Subject	Listing of New Securities of TARMAT LTD		

### Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of TARMAT LTD. (Scrip Code - 532869) are listed and permitted to trade on the Exchange with effect from Friday, April 29, 2022.

Security Details	14,19,403 equity shares of Rs. 10/- each issued at premium of Rs. 62/- to non- promoter on a Preferential basis pursuant to conversion of warrants These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	14380708 to 15800110		
Date of Allotment	25/01/2022		
Issue Price	Rs. 72/-		
ISIN	INE924H01018		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	13,00,000	14,380,708 to 15,680,707	09/05/2023
	1,19,403	15,680,708 to 15,800,110	10/05/2023

Sd/-

Sabah Vaze

Manager

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 30788

April 28, 2022

The Company Secretary  
Tarmat Limited  
Tarmat Chambers,  
Sector-24, Plot No.19,  
Near Turbhe Flyover, Sanpada  
Navi Mumbai-400705

**Kind Attn: Mr. Shivatosh Nareswar Chakraborty**

Dear Sir,

**Sub: Listing of further issue on Preferential Basis**

This is with reference to the application for the listing of further issue of 1419403 Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 29, 2022 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>
1.	Equity shares of Rs. 10/- each allotted on conversion of warrants issued on preferential basis.	TARMAT	EQ	1419403	14380708 to 15800110

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Jiten Patel  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-she-checklist>

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Signer: Jiten Bharat Patel  
Date: Thu, Apr 28, 2022 17:50:06 IST  
Location: NSE

Continuation

**Annexure I  
Tarmat Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
1300000	14380708	15680707	09-May-2023
119403	15680708	15800110	10-May-2023
<b>1419403</b>	<b>Total</b>		

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Date: Thu, Apr 28, 2022 17:50:06 IST  
Location: NSE