

October 11, 2021

The Secretary <b>BSE Limited</b> Phiroze Jeejeebhoy Towers Limited Dalal Street, Mumbai 400001	The Secretary <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051
<b>Security Code:</b> 532880	<b>Symbol:</b> OMAXE
Fax No.: 022-22723121/2037/39/41/61	Fax No.: 022-2659 8237/38

**Subject: Submission of disclosure required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

I hereby submit the disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011 for acquisition of 74,79,340 (Seventy four lakh seventy nine thousand three hundred and forty) equity shares of M/s Guild Builders Private Limited (Holding Company of Omaxe Limited) from Mr. Rohtas Goel, Promoter cum Chairman & Managing Director of Omaxe Limited (Target Company), details of which are enclosed herewith as Annexure I.

Please note that this transaction, being inter-se transfer of shares amongst the immediate relatives of promoter group, falls within the exemptions provided under Regulation 10(1)(a)(i) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,



**Jatin Goel**

**Encl.: As above**

**CC:**

<b>Guild Builders Private Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001	<b>Omaxe Limited</b> Shop No-19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon 122001
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## Annexure I

### Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Omaxe Limited
2.	Name of the acquirer(s)	Mr. Jatin Goel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Mr. Jatin Goel is son of Mr. Rohtas Goel, Chairman & Managing Director and Promoter of Omaxe Limited.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rohtas Goel
	b. Proposed date of acquisition	15.10.2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	7479340 equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited).
	d. Total shares to be acquired as % of share capital of TC	13.90% shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) and Guild Builders is holding 63.57% of equity share capital of Omaxe Limited. Hence, proportionate percentage of indirect acquisition shall be 8.836% in Omaxe Limited.
	e. Price at which shares are proposed to be acquired	Not Applicable (Transfer by way of Gift)
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares of holding Company between immediate relatives
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI SAST Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as the shares of Guild Builders Private Limited are not listed on Stock Exchanges



9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	The transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. The copies of disclosures made during previous 3 years prior to the date of proposed acquisition are enclosed herewith.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a Acquirer(s) and PACs (other than sellers)				
	Mr. Rohtas Goel	2,747,250	1.50	2,747,250	1.50
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	23,77,810	1.30	23,77,810	1.30
	M/s Guild Builders Pvt. Ltd*	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
	b Seller (s)				
		-	-	-	-

**\*Note:**The partial shareholding of Mr. Rohtas Goel in M/s Guild Builders Pvt. Ltd. (Holding Company of Omaxe Limited) is getting transferred to his son Mr. Jatin Goel by way of gift. The shareholding pattern of Target Company (Omaxe Limited) will remain intact before and after the proposed transaction.



Jatin Goel

Date: 11.10.2021

Place: New Delhi

**ROHTAS GOEL**

Date: 09.04.2024

Listing Department  
National Stock Exchange of India  
Limited Exchange Plaza, Bandra Kurla  
Complex, Bandra (East) Mumbai-  
400051

Listing Department  
BSE Limited, P.J. Tower,  
Dalal Street, Mumbai 400001

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on **March 31, 2021** in M/s Omaxe Limited pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 as **Annexure I**.

Thanking You

  
Rohitas Goel

Date:

Place:

Enclosure: Annexure I

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road, Gurgaon-  
122001 Haryana



## PART-B

Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
Mr. Rohtas Goel	Yes	2,747,250	1.50	AAVPG9866B
<b>Name(s) of the Persons Acting in Concert (PAC) with the person</b>				
Rohtas Goel (HUF)	Yes	13,500	0.01	AAKHR2942E
Mrs. Sushma Goel	Yes	2,377,810	1.30	AHLPG5105E
M/s Guild Builders Pvt. Ltd (Including M/s Kautilya Monetary Services Pvt. Ltd.*)	Yes	116,273,971	63.57	AACCG2350E
M/s Dream Home Developers Pvt. Ltd.	Yes	8,925,117	4.88	AACCD0572F
Mr. Sunil Goel	Yes	3,336,120	1.82	AHGPG8020K
Sunil Goel (HUF)	Yes	13,500	0.01	AARHS2800R
Mrs. Seema Goel	Yes	21,000	0.01	AHLPG3121G
Mr. Jai Bhagwan Goel	Yes	998,650	0.55	ACOPG6352K
Mrs. Rekha Goel	Yes	900,000	0.49	AJYPG1394E
Mr. Nakul Goel	Yes	0	0.00	ANAPG4256F
<b>Total</b>		<b>135,606,918</b>	<b>74.14</b>	

ROHTAS GOEL

Date: 01.04.2021

Place: New Delhi

**\*Note:**

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20<sup>th</sup> September, 2013.

**ROHTAS GOEL**

Date: 09.04.2021

To,

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby declare that I, along with "Persons Acting in Concert"<sup>#</sup>, have not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2020-21.

# Please note that the above declaration is limited only to following members of "Person Acting in Concert" as I do not possess any information in respect of creation of any type of encumbrance by remaining members of "Persons acting in Concert":

- Rohtas Goel HUF
- Mrs. Sushma Goel
- M/s Guild Builders Private limited (Including M/s Kautilya Monetary Services Pvt. Ltd. which was merged with Guild Builders Pvt. Ltd.)
- M/s Dream Home Developers Pvt. Ltd.

Thanking You

  
Rohtas Goel

Cc: Audit Committee  
M/s Omaxe Limited  
Regd. Office; Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001  
Haryana

Date: May 27, 2020

Listing Department  
National Stock Exchange of India Limited Exchange  
Plaza, Bandra Kurla Complex, Bandra (East)  
Mumbai-400051

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on **March 31, 2020** in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 as **Annexure I**.

Thanking You

Sd/-  
Rohtas Goel  
Date: May 27, 2020  
Place: New Delhi

Enclosure: Annexure I

**Cc: M/s Omaxe Limited**  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001  
Haryana





**PART-B**

Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
Mr. Rohtas Goel	Yes	2,747,250	1.50	AAVPG9866B
<b>Name(s) of the Persons Acting in Concert (PAC) with the person</b>				
Rohtas Goel (HUF)	Yes	13,500	0.01	AAKHR2942E
Ms. Sushma Goel	Yes	2,377,810	1.30	AHLPG5105E
M/s Guild Builders Pvt. Ltd	Yes	114,110,687	62.39	AACCG2350E
M/s Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)*	Yes	2,185,000	1.19	AAACK3995P
M/s Dream Home Developers Pvt. Ltd.	Yes	8,925,117	4.88	AACCD0572F
Mr. Sunil Goel	Yes	3,336,120	1.82	AHGPG8020K
Sunil Goel (HUF)	Yes	13,500	0.01	AARHS2800R
Ms. Seema Goel	Yes	21,550	0.01	AHLPG3121G
Mr. Jai Bhagwan Goel	Yes	998,650	0.55	ACOPG6352K
Ms. Rekha Goel	Yes	900,000	0.49	AJYPG1394E
Mr. Nakul Goel	Yes	0	0.00	ANAPG4256F
<b>Total</b>		<b>135,629,184</b>	<b>74.15</b>	

Sd/-

ROHTAS GOEL

Date: May 27, 2020

Place: New Delhi

**\*Note:**

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20<sup>th</sup> September, 2013.

Date: May 27, 2020

To,

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001

**Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I hereby declare that I, along with "Persons Acting in Concert"<sup>#</sup>, have not made any encumbrance, directly or indirectly, other than those already disclosed during the Financial Year 2019-20.

<sup>#</sup> Please note that the above declaration is limited only to following members of "Person Acting in Concert" as I do not possess any information in respect of creation of any type of encumbrance by remaining members of "Persons acting in Concert":

- Rohtas Goel HUF
- Mrs. Sushma Goel
- M/s Guild Builders Private limited
- M/s Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)
- M/s Dream Home Developers Pvt. Ltd.

Thanking You

Sd/-

**Rohtas Goel**

**Cc: Audit Committee**

**M/s Omaxe Limited**

**Regd. Office: Shop No.19-B, First Floor,**

**Omaxe Celebration Mall, Sohna Road, Gurgaon-122001**

**Haryana**

Date: 06/04/2019

**Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051**

**Listing Department  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai 400001**

**Subject: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith disclosure of aggregate shareholding and voting rights as on **March 31, 2019** in M/s Omaxe Limited under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011.

Thanking You

  
**Rohtas Goel**

**Cc: M/s Omaxe Limited  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001  
Haryana**



Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	<u>Omaxe Limited</u>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. <u>BSE Ltd.</u> 2. <u>National Stock Exchange of India Ltd.</u>		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Promoter: Mr. Rohtas Goel Promoter Group and PAC: As per enclosed Part B		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 of the year, holding of:			
a) Shares	27,47,250	1.50	1.50
b) Voting Rights (otherwise than by shares)	-----	-----	----
c) Warrants,	-----	-----	----
d) Convertible Securities	-----	-----	----
e) Any other instrument that would entitle the holder to receive shares in the TC.	-----	-----	----
Total	27,47,250	1.50	1.50

PART-B

Name of the Target Company : Omaxe Limited

Name(s) of the Person	Whether the person belongs to Promoter / Promoter group	No. of Shares	Percentage	PAN of the person and PACs
Mr. Rohtas Goel	Yes	27,47,250	1.5	AAVPG9866B
<b>Name(s) of the Persons Acting in Concert (PAC) with the person</b>				
Rohtas Goel (HUF)	Yes	13,500	0.01	AAKHR2942E
Ms. Sushma Goel	Yes	23,77,810	1.3	AHLPG5105E
M/s Guild Builders Pvt. Ltd	Yes	11,44,47,697	62.57	AACCG2350E
M/s Kautilya Monetary Services Pvt. Ltd. (merged with Guild Builders Pvt. Ltd.)	Yes	21,85,000	1.19	AAACK3995P
M/s Dream Home Developers Pvt. Ltd.	Yes	89,25,117	4.88	AACCD0572F
Mr. Sunil Goel	Yes	33,36,120	1.82	AHGPG8020K
Sunil Goel (HUF)	Yes	13,500	0.01	AARHS2800R
Ms. Seema Goel	Yes	21,550	0.01	AHLPG3121G
Mr. Jai Bhagwan Goel	Yes	9,98,650	0.55	ACOPG6352K
Ms. Rekha Goel	Yes	9,00,000	0.49	AJYPG1394E
Mr. Nakul Goel	Yes	1,69,000	0.09	ANAPG4256F
<b>Total</b>		<b>13,61,35,194</b>	<b>74.43</b>	

Date: 06/04/2019  
Place: New Delhi

  
ROHTAS GOEL

**Note:**

Kautilya Monetary Services Pvt. Ltd has merged with Guild Builders Pvt. Ltd vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20<sup>th</sup> September, 2013.

