



Ami Organics Limited

CIN. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

Date: June 21, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Maharashtra, India

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Scrip Code: 543349

Symbol: AMIORG

Dear Sir/Madam

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 (the "Equity Shares") by Ami Organics Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")

Please refer to our letter dated June 18, 2024 intimating you about the meeting of the QIP Committee (the "Committee") to be held on June 21, 2024 in respect of the Issue.

The Issue was opened on June 18, 2024 and the same was intimated to you *vide* our letter dated June 18, 2024. We wish to inform you that the Committee at its meeting held today i.e. June 21, 2024 has, *inter alia*, passed the following resolutions:

1. Approved and declared the closure of the Issue today, i.e. June 21, 2024 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
2. Determined and approved, the allocation of 32,25,806 Equity Shares at an Issue price of ₹ 1,240 (Rupees One thousand two hundred and forty only) per Equity Share including a premium of ₹ 1,230 (Rupees One thousand two hundred and thirty only) per Equity Share, upon the closure of the Issue, determined in accordance with Regulation 176 of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
3. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue;
4. Approved and adopted the placement document dated June 21, 2024 in connection with the Issue;



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In this relation we are filing the placement document dated June 21, 2024 with your good office.

The meeting of the Committee commenced at 08.00 P.M. and concluded at *08.15 P.M*

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,

For **Ami Organics Limited**



Authorised Signatory

Ekta Kumari Srivastava

Company Secretary and Compliance Officer



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