

June 24, 2024

To,

<p>The Department of Corporate Services, BSE Limited 14th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com</p>	<p>The Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Email Id : takeover@nse.co.in</p>	<p>Mr. Abdul Sami Company Secretary & Compliance Officer ANSAL PROPERTIES & INFRASTRUCTURE LTD 115, Ansal Bhawan, 16, Kasturba Gandhi Marg, New Delhi, Delhi, 110001 Email: shareholderservice@ansalapi.com</p>
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	ANSAL PROPERTIES & INFRASTRUCTURE LTD ('Target Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Vistra ITCL (India) Limited ('Vistra') (In our capacity as Security Trustee) Registered Office: The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400051 Corporate Office: Vistra ITCL (India) Limited 602. 'A' Wing, The Qube, Hasan Pada Rd, Mittal Industrial Estate, Marol, Andheri-E, Mumbai 400059</p>		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	3,74,55,116	23.79%	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	-----	-----	-----

Registered office:

The IL&FS Financial Centre
Plot No. C-22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India

Corporate Office :

The Qube, 6th floor, 602
A wing Hasan pada road,
Mittal Industrial estate Marol,
Andheri (East) Mumbai 400059

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Email: mumbai@vistra.com
www.vistra.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN): U66020MH1995PLC095507



carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	3,74,55,116	23.79 %	----
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
d) Shares encumbered/invoked/released by the acquirer	1,81,09,700 67,00,000 (12,53,772) 12,53,772 (67,00,000)	11.50% 4.26% (0.80%) 0.80% (4.26%)	----
Total (a+b+c+d)	1,81,09,700	11.50%	----
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	5,55,64,816	35.30 %	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	5,55,64,816	35.30 %	----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Release and Pledge of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 24, 2018 September 28, 2018 , October 01, 2018 , June 19, 2024 , June 20, 2024 , June 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 05/- each, capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended March 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15,74,04,876 Equity Shares having a face value of Rs. 05/- each, capital Rs. 78,70,24,380/- (As per shareholding pattern available on BSE website for quarter ended March 2024)		
Total diluted share/voting capital of the TC after the said acquisition	-----		



(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

2,60,63,472 Equity Shares of the Company have been pledge on the above-mentioned date, in capacity as a Security Trustee to secure the term loan facility availed by Amarnath Properties Private Limited

79,53,772 Equity Shares of the Company have been released on the above-mentioned date, in capacity as a Security Trustee to secure the term loan facility availed by Amarnath Properties Private Limited

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited

Authorised Signatory

Name: Jatin Chonani

Designation: Compliance Officer

Place: Mumbai

Registered office:

The IL&FS Financial Centre
Plot No. C-22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India

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