



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक

AX1/ISD/STEX/2021-22

Date: 17.07.2021

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

BSE Scrip code: 532525

NSE Symbol: MAHABANK-EQ

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Share(s)") by Bank of Maharashtra (the "Bank") (the "Issue") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations").

Please note that the Issue Committee of Board ("**Committee**") has, at its meeting held today i.e. 17th July, 2021 approved the issue and allotment of 17,03,37,546 Equity Shares of face value Rs.10 each to eligible qualified institutional buyers at the issue price of Rs.23.70 per Equity Share (including a premium of Rs.13.70 per Equity Share) against the floor price of Rs.24.89 per Equity Share, aggregating up to approximately Rs.403.70 crore (Rupees Four Hundred Three crore Seventy Lakhs only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on 13th July, 2021 and closed on 16th July, 2021 and the same was intimated to Stock exchanges through our letters dated 13th July, 2021 and 16th July, 2021 respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Bank stands increased from Rs.6560.15 million comprising of 656,01,58,901 Equity shares to Rs.6730.49 million, comprising of 673,04,96,447 Equity Shares. The shareholding pattern of the Bank, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**SEBI Listing Regulations**").

The meeting of the Committee commenced at 01.00 p.m. and concluded at 01.40 p.m.

Head Office: "Lokmangal", 1501, Shivajinagar, Pune - 411005

Tel.: 020 25511360 Email: investor_services@mahabank.co.in Website: www.bankofmaharashtra.in



We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations, as amended.

Thanking you,

Yours truly,

For **Bank of Maharashtra**



Chandrakant Bhagwat
Company Secretary & Compliance Officer



Encl: As above

ANNEXURE A

List of allottees, who have been allotted more than 5% of the equity shares offered in the issue:

S. No.	Name of the Allottees	Category	No. of Equity Shares Allotted	Issue price	% of Total Issue Size
1.	Life Insurance Corporation of India	IC	85,168,773	23.70	50.00%
2.	State Bank of India	FI	10,548,523	23.70	6.19%
3.	Punjab National Bank	FI	10,548,523	23.70	6.19%
4.	Central Bank of India	FI	10,548,523	23.70	6.19%
5.	Bank of India	FI	10,548,523	23.70	6.19%
6.	Indian Bank	FI	10,548,523	23.70	6.19%
7.	Union Bank of India	FI	10,548,523	23.70	6.19%

