

VYOMESH M. SHAH HUF

Akruti 23- F, Doongersey Road, Walkeshwar, Mumbai 400 006

March 1, 2019

To,

Hubtown Limited 'Plaza Panchsheel, 5 th floor Hughes Road, Behind Dharam Palace, Grant Road (West), Mumbai 400007	BSE Limited Pheroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip Code : 532799	The National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Code : Hubtown EQ
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Dear Sir,

Sub : **Submission of Revised Disclosures under Regulation 31 (2) of SEBI Takeovers Regulations**

I refer to your e-mail dated February 22, 2019 on the captioned subject and as requested, I annex herewith revised disclosure pursuant to Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the prescribed format with the following changes incorporated therein :

- (i) disclosure in the format notified by vide SEBI Circular dated August 5, 2015; and
- (ii) disclosure of the name of the lender / trustee in whose favour the shares were encumbered.

Trust this would be in order.

I request you to kindly take the same on your records.

I regret any convenience caused.

Thanking you,

Yours faithfully,

For Vyomesh M. Shah HUF



Vyomesh M. Shah - Karta

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE IN TERMS OF REGULATIONS 31 (1) AND 31 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 - REVISED DISCLOSURE

Name of the Target Company (TC)		HUBTOWN LIMITED																
Names of the Stock Exchanges where the shares of the Target Company are listed		BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED																
Date of Reporting		SEPTEMBER 29, 2018 REVISED DATE: MARCH 1, 2019																
Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked		VYOMESH M. SHAH HUF																
CREATION OF ENCUMBRANCE AS A COLLATERAL SECURITY																		
Details of the creation: release of encumbrance																		
Name of the promoter(s) or PACs with him / her (*)	Promoter holding in the target company	Promoter holding already encumbered	Details of events pertaining to encumbrance				No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal / undertaking / others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital	Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]
			1	2	3	4												
Hemant M. Shah and Vyomesh M. Shah	190000	140000	0.26	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	140000	0.19	0.19	
Hemant M. Shah HUF	4980500	4978450	6.85	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	4978450	6.84	6.84	
Hemant M. Shah	5800000	5800000	7.97	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	5800000	7.97	7.97	
Vyomesh M. Shah	7540000	7525000	10.37	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	7525000	10.35	10.35	
Mahipatray V. Shah HUF	1900000	1892000	2.61	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	1892000	2.60	2.60	
Vyomesh M. Shah HUF	3925000	3775000	5.40	Creation	28.09.2018	Pledge	150000	0.21	Encumbrance created by way of pledge of shares in favour of the lender	Mayank Jashwantlal Shah - lender	3925000	5.40	0.21	5.40				
Kunjai H. Shah	3058000	3048025	4.20	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	3048025	4.19	4.19	
Falguni V. Shah	5789772	5782000	7.96	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	5782000	7.95	7.95	
Rushank V. Shah	1600000	1600000	2.20	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	1600000	2.20	2.20	
Khilen V. Shah	2600000	2280000	3.58	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	2280000	3.13	3.13	
Kushal V. Shah	3600000	3500000	4.95	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	3500000	4.81	4.81	
Lata M. Shah	25000	0	0.03	N.A.	N.A.	N.A.	0	N.A.	N.A.	N.A.	N.A.	0	N.A.	N.A.	0	0	0	
	41008272	40320475	56.38				150000	0.21				150000	0.21		40470475	55.64	55.64	

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Name of the promoter(s) or PACs with him / her (**)	Promoter holding in the target company				Promoter already encumbered				Details of events pertaining to encumbrance				Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose shares encumbered	No. of shares
	41008272	56.38	40320475	55.43										
Ukay Valves and Founders Private Limited	300000	0.41	0.00	0.00	N.A.	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishwajeet Consultancy Private Limited	300000	0.41	0.00	0.00	N.A.	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
	41608272	57.20	40320475	55.43						150000	0.21		40470475	55.64

Signature of the Authorised Signatory POA holder
For Vyomesh M. Shah HUF



Karta - Vyomesh M. Shah

Place : Mumbai

Date : September 29, 2018 Revised Date : MARCH 1, 2019

(*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;
(**) - for example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) - This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Name of the promoter(s) or PACs with him / her (**)	Promoter holding in the target company		Promoter holding already encumbered		Details of events pertaining to encumbrance							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose shares encumbered	No. of shares	% of total share capital
	41008272	56.38	37620475	51.72					150000	0.21		37470475	51.51
Ukey Valves and Founders Private Limited	300000	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
Vishwajeet Consultancy Private Limited	300000	0.41	0.00	0.00	N.A.	N.A.	N.A.		0	N.A.	N.A.	0.00	0.00
	41608272	57.20	37620475	51.72					150000	0.21		37470475	51.51

Signature of the Authorised Signatory POA holder
For **Vyomesh M. Shah HUF**



Karfa - Vyomesh M. Shah

Place : Mumbai

Date : September 25, 2018 Revised Date : MARCH 1, 2019

(*) - The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not;
(**) - for example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
(***) - This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.