



Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228182
E-Mail : comsec@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

25.01.2024

HO:SEC:309A:2023-24

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051
Script Code: **KTKBANK**

The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
Script Code: **532652**

Madam / Dear Sir,

**Sub: SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:
Intimation to Stock Exchanges under Regulation 15 (6) and (7)
Redemption of Bond due to exercise of call option - INE614B08047
Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015**

In compliance with Regulations 15 (6) and 15 (7) of SEBI (ILNCS) Regulations, 2021, and Regulation 30 of SEBI (LODR) Regulations, 2015, we hereby submit the copy of the Call Option Notice sent to the Bondholders today i.e., on 25.01.2024 with respect to the following Bond Series.

The copy of the newspaper advertisement published today i.e., on 25.01.2024 in The Business Standard (English - All India) and Vijayavani (Kannada - All Karnataka) editions is also enclosed.

Sl. No.	ISIN	Amount Raised (Rs in Cr.)	Coupon Rate (% p.a.)	Date of issue	Date of Exercise of Call Option	Record Date
1	INE614B08047	320.00	12.00%	18.02.2019	17.02.2024*	01.02.2024

*Date of Call option i.e., 18.02.2024 is a holiday (Sunday). Hence the Call Option will be exercised on the previous working day i.e., February 17, 2024

Please take the submission on record and arrange for dissemination.

Yours faithfully,

Sham K
**Company Secretary &
Compliance Officer**



The Karnataka Bank Limited

Regd. & Head Office: Mahaveera Circle, Kankanady, Mangaluru-575002

CIN: L85110KA1924PLC001128, email: investor.grievance@ktkbank.com

[Website: www.karnatakabank.com Tel. No. 0824-2228222, Fax No. 0824-2225588]

Dear Bondholder,

Notice is hereby given to the Bondholders that, in terms of Information Memorandum dated 07.02.2019, the Board of Directors have decided to exercise the Call Option on the Rated, Unsecured, Redeemable, Non-Convertible, BASEL III compliant, Lower Tier 2 Subordinated Bonds in the nature of debentures of a face value of Rs.1,00,000 each fully paid-up with marketable lot of one Bond, aggregating to Rs. 320 crores issued by the Bank under Series VI on a private placement basis on 18.02.2019, bearing ISIN **INE614B08047**, on February 17, 2024 (Since the actual call option date i.e., 18.02.2024 is a holiday-Sunday) subject to the prior approval of the Reserve Bank of India.

In this connection, we request you to kindly note the following:

- a. The principal amount together with the interest for the period from February 18, 2023 to February 16, 2024 will be paid on February 17, 2024. The Bonds will not carry any obligation upon exercise of Call Option. However, the exercise of Call Option for repayment of the principal amount shall be subject to the prior approval of Reserve Bank of India (RBI).
- b. "Record Date" for payment of principal amount along with the annual interest due will be February 01, 2024.
- c. In case of the Bonds held in dematerialized form, redemption proceeds will be paid to those Bondholders whose name appears on the Register of Bondholders given by the Depositories to the Bank as on the record date fixed for the purpose of redemption. No action is required on the part of the Bondholder (s).
- d. The payment will also be subject to the terms of the Information Memorandum of the said Bond Series.
- e. The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose name appears in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly, the account of the Bondholders with NSDL/CDSL will be adjusted to such extent.
- f. The payment of annual interest will be subject to Tax Deducted at Source (TDS) as per Income Tax Act, 1961, as applicable.

Yours faithfully,

Sd/-

Sham K

**Company Secretary &
Compliance Officer**

Place: Mangaluru

Date: 25.01.2024



Karnataka Bank Ltd.

Your Family Bank. Across India.



Regd. & Head Office : Mahaveera Circle, Kankanady, Mangaluru - 575 002

CIN : L85110KA1924PLC001128, E-mail: investor.grievance@ktkbank.com

[Website : www.karnatakabank.com Tel. No. 0824-2228222]

CALL OPTION NOTICE

In terms of the Information Memorandum dated 07.02.2019, the Rated, Unsecured, Redeemable, Non-Convertible, BASEL III compliant, Lower Tier 2 Subordinated Bonds in the nature of debentures of a face value of Rs.1,00,000 each fully paid-up with marketable lot of one Bond, aggregating to Rs. 320 crores issued by the Bank under Series VI on a private placement basis, has a call option feature on the principal amount outstanding of which it may exercise after a minimum period of five years post allotment of the Bonds (i.e., from February 18, 2019), subject to the prior approval of the Reserve Bank of India.

Accordingly, Notice is hereby given to the Bondholders that, the Board of Directors have decided to exercise the Call Option on the aforesaid bonds issued by the Bank under Series VI bearing ISIN **INE614B08047** on February 17, 2024 (as the actual call option date i.e., February 18, 2024 is a holiday-Sunday) subject to the prior approval of the Reserve Bank of India.

As per terms of the Information Memorandum:

- The principal amount together with the interest for the period from February 18, 2023 to February 16, 2024 will be paid on February 17, 2024. The Bonds will not carry any obligation upon exercise of Call Option. However, the exercise of Call Option for repayment of the principal amount shall be subject to the prior approval of Reserve Bank of India (RBI).
- "Record Date" for payment of principal amount along with the annual interest due will be February 01, 2024.
- In case of the Bonds held in dematerialized form, redemption proceeds will be paid to those Bondholders whose name appears on the Register of Bondholders given by the Depositories to the Bank as on the record date fixed for the purpose of redemption. No action is required on the part of the Bondholder (s).
- The payment will also be subject to the terms of the Information Memorandum of the said Bond Series.
- The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose names appears in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly, the account of the Bondholders with NSDL/CDSL will be adjusted to such extent.
- The payment of annual interest will be subject to Tax Deducted at Source (TDS) as per Income Tax Act, 1961, as applicable

Date : 25.01.2024

Place : Mangaluru

For The Karnataka Bank Ltd.

Sham K

Company Secretary & Compliance Officer



ಕರ್ನಾಟಕ ಬ್ಯಾಂಕ್ ಲಿ.

ನಿಮ್ಮ ಉತ್ತಮ ಬ್ಯಾಂಕ್. ಭಾರತದಾದ್ಯಂತ.



(ನೋಂದಾಯಿತ ಮತ್ತು ಪ್ರಧಾನ ಕಚೇರಿ: ಮಹಾವೀರ ವೃತ್ತ, ಕಂಕನಾಡಿ, ಮಂಗಳೂರು-575 002)

ಕಂಪನಿ ಗುರುತು ಸಂಖ್ಯೆ : L85110KA1924PLC001128 ಇ-ಮೇಲ್ : investor.grievance@ktkbank.com,

ಕಂಪನಿ ಜಾಲತಾಣ : www.karnatakabank.com ಫೋನ್ ನಂ. : 0824-2228222

ಕರೆ ಆಯ್ಕೆಯ ಸೂಚನೆ

ದಿನಾಂಕ 07.02.2019 ರ ಮಾಹಿತಿ ಮೆಮೊರಾಂಡಮ್‌ನ ಪ್ರಕಾರ, ಬ್ಯಾಂಕ್ ನೀಡಿದ, ರೇಟ್ ಮಾಡಲಾದ, ಅಸುರಕ್ಷಿತ, ರಿಡೀಮ್ ಮಾಡಬಹುದಾದ, ಪರಿವರ್ತಿಸಲಾಗದ, BASEL III ಕಂಪ್ಲೈಂಟ್, ಶ್ರೇಣಿ II, ಮಾರಾಟ ಮಾಡಬಹುದಾದ, ಅಧೀನ ಋಣಪತ್ರಗಳ ಸ್ವರೂಪದಲ್ಲಿ ಸಂಪೂರ್ಣವಾಗಿ ಈಗಾಗಲೇ ಪಾವತಿಸಲಾದ, ರೂ.1,00,000 ಮುಖಬೆಲೆಯ, ಸೀರಿಸ್ VI ರ ಅಡಿಯಲ್ಲಿ ಖಾಸಗಿ ಪ್ಲೇಸ್‌ಮೆಂಟ್‌ನಲ್ಲಿ ವಿರಿಸಲಾದ 320 ಕೋಟಿ ರೂ.ಗಳ ಬಾಂಡ್‌ಗಳು, ಹಂಚಿಕೆಯ ದಿನಾಂಕದಿಂದ (ಫೆಬ್ರವರಿ 18, 2019) ಕನಿಷ್ಠ ಐದು ವರ್ಷಗಳ ನಂತರ (ಅಂದರೆ ಫೆಬ್ರವರಿ 18, 2024 ರಿಂದ), ಭಾರತೀಯ ರಿಸರ್ವ್ ಬ್ಯಾಂಕ್‌ನ ಪೂರ್ವಾನುಮೋದನೆಗೆ ಒಳಪಟ್ಟು ಕರೆ ಆಯ್ಕೆಯ ವೈಶಿಷ್ಟ್ಯವನ್ನು ಹೊಂದಿದೆ.

ಅದರಂತೆ, ಸರಣಿ VI ರ ಅಡಿಯಲ್ಲಿ ಹೊರಡಿಸಿದ ಬಾಂಡ್‌ಗಳ (ISIN INE614B08047) ಮೇಲೆ ಕರೆ ಆಯ್ಕೆಯನ್ನು ಚಲಾಯಿಸಲು ನಿರ್ದೇಶಕರ ಮಂಡಳಿಯು ನಿರ್ಧರಿಸಿದೆ ಎಂದು ಈ ಮೂಲಕ ಬಾಂಡ್ ಹೋಲ್ಡರ್‌ಗಳಿಗೆ ಸೂಚನೆಯನ್ನು ನೀಡಲಾಗುತ್ತಿದೆ. ದಿನಾಂಕ ಫೆಬ್ರವರಿ 17, 2024 (ನಿಜವಾದ ಕರೆ ಆಯ್ಕೆಯ ದಿನಾಂಕ ಅಂದರೆ, ಫೆಬ್ರವರಿ 18, 2024 - ಭಾನುವಾರ, ರಜಾ ದಿನವಾದ ಕಾರಣ) ರಂದು ಮಾಡಲ್ಪಡುವ ಕರೆ ಆಯ್ಕೆ ಪ್ರಕ್ರಿಯೆಯು ಭಾರತೀಯ ರಿಸರ್ವ್ ಬ್ಯಾಂಕ್‌ನ ಪೂರ್ವಾನುಮೋದನೆಗೆ ಒಳಪಟ್ಟಿರುತ್ತದೆ.

ಮಾಹಿತಿ ಮೆಮೊರಾಂಡಮ್‌ನ ನಿಯಮಗಳ ಪ್ರಕಾರ:

1. ಫೆಬ್ರವರಿ 18, 2023 ರಿಂದ ಫೆಬ್ರವರಿ 16, 2024 ರವರೆಗಿನ ಬಡ್ಡಿಯೊಂದಿಗೆ ಅಸಲು ಮೊತ್ತವನ್ನು ಫೆಬ್ರವರಿ 17, 2024 ರಂದು ಮರು ಪಾವತಿಸಲಾಗುತ್ತದೆ. ಬಾಂಡ್‌ಗಳು, ಕರೆ ಆಯ್ಕೆಯ ದಿನಾಂಕದಿಂದ ಮತ್ತು ನಂತರ ಯಾವುದೇ ಬಾಧ್ಯತೆಯನ್ನು ಹೊಂದಿರುವುದಿಲ್ಲ. ಆದಾಗ್ಯೂ, ಅಸಲು ಮೊತ್ತದ ಮರುಪಾವತಿಗಾಗಿ ಕರೆ ಆಯ್ಕೆಯ ಪ್ರಕ್ರಿಯೆಯು, ಭಾರತೀಯ ರಿಸರ್ವ್ ಬ್ಯಾಂಕ್‌ನ ಪೂರ್ವಾನುಮೋದನೆಗೆ ಒಳಪಟ್ಟಿರುತ್ತದೆ.
2. ವಾರ್ಷಿಕ ಬಡ್ಡಿಯೊಂದಿಗೆ ಅಸಲು ಮೊತ್ತವನ್ನು ಪಾವತಿಸಲು, ಫೆಬ್ರವರಿ 01, 2024 ನ್ನು ನಿಗದಿತ ದಿನಾಂಕವನ್ನಾಗಿ (Record Date) ಘೋಷಿಸಲಾಗಿದೆ.
3. ಡಿಮ್ಯಾಟ್ ರೂಪದಲ್ಲಿ ಹೊಂದಿರುವ ಬಾಂಡ್‌ಗಳ ಮರುಪಾವತಿಯ (Redemption) ಉದ್ದೇಶಕ್ಕಾಗಿ ನಿಗದಿಪಡಿಸಿದ ದಿನಾಂಕದಂದು, ಬಾಂಡ್ ಹೋಲ್ಡರ್‌ಗಳ ರಿಜಿಸ್ಟರ್‌ನಲ್ಲಿ ಹೆಸರಿರುವ ಬಾಂಡ್‌ದಾರರಿಗೆ ಮರುಪಾವತಿಯ ಮೊತ್ತವನ್ನು ಪಾವತಿಸಲಾಗುತ್ತದೆ. ಬಾಂಡ್ ಹೋಲ್ಡರ್‌ಗಳ ಕಡೆಯಿಂದ ಯಾವುದೇ ಕ್ರಮಗಳ ಅಗತ್ಯವಿರುವುದಿಲ್ಲ.
4. ಪಾವತಿಯು, ಈ ಮೇಲೆ ಹೇಳಲಾದ ಬಾಂಡ್ ಸರಣಿಯ ಮಾಹಿತಿ ಮೆಮೊರಾಂಡಮ್‌ನ ನಿಯಮಗಳಿಗೆ ಒಳಪಟ್ಟಿರುತ್ತದೆ.
5. ನಿಗದಿತ ದಿನಾಂಕದಂದು ಬಾಂಡ್ ಹೋಲ್ಡರ್‌ಗಳ ರಿಜಿಸ್ಟರ್‌ನಲ್ಲಿ ಹೆಸರಿರುವ ನೋಂದಾಯಿತ ಬಾಂಡ್‌ಹೋಲ್ಡರ್‌ಗಳಿಗೆ ಕರೆ ಆಯ್ಕೆಯ ಮೂಲಕ ಬ್ಯಾಂಕ್‌ನಿಂದ ಮರುಪಾವತಿಯ ಮೊತ್ತವನ್ನು ಪಾವತಿಸಿದ ನಂತರ, ಬಾಂಡ್‌ಹೋಲ್ಡರ್‌ಗಳ ಕಡೆಗೆ ಬ್ಯಾಂಕ್‌ನ ಹೊಣೆಗಾರಿಕೆಯು ಕಾನೂನುಬದ್ಧವಾಗಿ ವಿಸರ್ಜನೆಯಾಗುತ್ತದೆ. ಅಂತಹ ಮರುಪಾವತಿಯನ್ನು ಮಾಡಿದಾಗ, ಬ್ಯಾಂಕ್ NSDL/CDSL ಗೆ ತಿಳಿಸುತ್ತದೆ ಮತ್ತು ಅದರ ಪ್ರಕಾರ, NSDL/CDSL ನೊಂದಿಗೆ ಬಾಂಡ್ ಹೋಲ್ಡರ್‌ಗಳ ಖಾತೆಯನ್ನು ಸರಿಹೊಂದಿಸಲಾಗುತ್ತದೆ.
6. ವಾರ್ಷಿಕ ಬಡ್ಡಿಯ ಪಾವತಿಯು, ಆದಾಯ ತೆರಿಗೆ ಕಾಯಿದೆ, 1961 ರ ಪ್ರಕಾರ, ಮೂಲದಲ್ಲಿಯೇ ತೆರಿಗೆ ಕಡಿತಗೊಳಿಸುವ (TDS) ನಿಬಂಧನೆಗೆ ಒಳಪಟ್ಟಿರುತ್ತದೆ.

ಸ್ಥಳ: ಮಂಗಳೂರು
ದಿನಾಂಕ: 25.01.2024

ಕರ್ನಾಟಕ ಬ್ಯಾಂಕ್ ನ ಪರವಾಗಿ
ಶಾಮ್ ಕೆ
ಕಂಪನಿ ಕಾರ್ಯದರ್ಶಿ ಮತ್ತು ಅನುಸರಣಾಧಿಕಾರಿ



Registered Office: 123, Angappa Naicken Street, Chennai-600 001, Tamil Nadu; Tel. No. 044 25341431
 Corporate Office: Level 3, Wockhardt Towers, East Wing, Bandra-Kurla Complex, Mumbai - 400 051; Tel : 022-42410400
 Website : www.shriramhousing.in; CIN - U65929TN2010PLC078004

Extract of the Unaudited Financial Results for the Quarter Ended December 31, 2023 (₹ in Lakh)

Sr. No.	Particulars	Reviewed	Reviewed	Audited
		Quarter Ended December 31, 2023	Quarter Ended December 31, 2022	Year ended March 31, 2023
1	Total Income from Operations	38,754.92	21,165.72	78,380.60
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	8,197.17	4,902.33	16,996.19
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	8,197.17	4,902.33	16,996.19
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	6,151.83	3,638.35	13,775.43
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	6,314.05	3,603.46	13,734.96
6	Paid up Equity Share Capital	33,008.28	32,589.61	32,604.61
7	Reserves (excluding Revaluation Reserve)	1,13,465.08	93,368.18	97,314.13
8	Securities Premium Account	51,973.08	51,045.12	51,071.44
9	Net worth	1,46,473.36	1,25,957.79	1,29,918.74
10	Paid up Debt Capital / Outstanding Debt	9,19,349.84	5,35,136.65	6,29,606.08
11	Outstanding Redeemable Preference Shares	NIL	NIL	NIL
12	Debt Equity Ratio	6.3	4.2	4.8
13	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) -			
	1 Basic:	1.88	1.12	4.23
	2 Diluted:	1.87	1.11	4.22
14	Capital Redemption Reserve	NA	NA	NA
15	Debt Service Coverage Ratio	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

Notes:

- The above is an extract of the detailed format of Quarterly financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results are available on the website of BSE Limited and on the Company's website at www.shriramhousing.in
- For the items referred in Regulation 52 (8), read with Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (LODR Regulations), the pertinent disclosures have been made to BSE Limited and can be accessed on the website at www.shriramhousing.in
- The Company has adopted financial statements under Indian Accounting Standards ('Ind AS' notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 as amended by the Companies (Indian Accounting Standard) (Amendments) Rules, 2016 for the quarter ended December 31, 2023.

For and behalf of the Board of
Shriram Housing Finance Limited
 Subramanian Jambunathan
 Managing Director & CEO
 Place: Mumbai
 Date: January 23, 2024



Regd. Office: Laurus Enclave, Plot Office 01, E. Bonangi Village, Parawada Mandal, Anakapalli District - 531021, Andhra Pradesh, India.
Corp. Office: 2nd Floor, Serene Chambers, Road No.7, Banjara Hills, Hyderabad - 500034, Telangana, India.
 Tel: +91 40 3980 4333 ; Fax : +91 040 3980 4320 ; E-mail: secretarial@lauruslabs.com; Website: www.lauruslabs.com
 (CIN: L24239AP2005PLC047518)

Extract of Unaudited Consolidated Financial Results of Laurus Labs Limited for the quarter and nine months ended December 31, 2023 which are prepared in compliance with Indian Accounting Standards. (₹ in Crores)

SL. No.	Particulars	Quarter ended			Nine months ended		
		31-Dec-23	30-Sep-23	31-Dec-22	31-Dec-23	31-Dec-22	31-Mar-23
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total revenue from operations	1,194.92	1,224.45	1,544.82	3,601.16	4,659.65	6,040.55
2	Net Profit for the period (Before tax, Exceptional and/or Extraordinary items)	34.62	53.89	277.85	129.09	961.80	1,108.94
3	Net Profit for the period before tax (After Exceptional and/or Extraordinary items)	34.62	53.89	277.85	129.09	961.80	1,108.94
4	Net Profit for the period after tax (After Exceptional and/or Extraordinary items)	23.34	37.12	202.54	87.25	688.16	793.43
5	Total Comprehensive Income for the period	22.29	35.47	202.43	82.12	682.44	787.80
6	Net Profit for the period after tax (After Exceptional and/or Extraordinary items) attributable to:						
	i) Equity holders of the Company	23.14	36.95	203.04	84.94	687.13	790.11
	ii) Non-controlling interests	0.20	0.17	(0.50)	2.31	1.03	3.32
7	Total Comprehensive Income for the period attributable to:						
	i) Equity holders of the Company	22.09	35.30	202.93	79.81	681.41	784.53
	ii) Non-controlling interests	0.20	0.17	(0.50)	2.31	1.03	3.27
8	Equity Share Capital	107.79	107.73	107.73	107.79	107.73	107.73
9	Reserves (Excluding Revaluation Reserve) and Non-controlling interests as shown in the Audited Balance Sheet						3,929.80
10	Earnings Per Share (of ₹ 2/- each)						
	1. Basic : ₹ *	0.43	0.69	3.78	1.58	12.79	14.69
	2. Diluted : ₹ *	0.43	0.68	3.76	1.57	12.74	14.64

* Not annualised for quarter and nine months ended.

Notes:
 1. Additional information on Unaudited standalone financial results for the quarter and nine months ended December 31, 2023 (₹ in Crores)

SL. No.	Particulars	Quarter ended			Nine months ended		
		31-Dec-23	30-Sep-23	31-Dec-22	31-Dec-23	31-Dec-22	31-Mar-23
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total revenue from operations	1,132.19	1,158.03	1,500.70	3,397.87	4,494.11	5,773.45
2	Profit before tax	56.70	63.21	270.34	137.16	914.63	1,051.43
3	Profit after tax	42.64	46.67	199.05	102.38	658.10	760.38
4	Total Comprehensive Income for the period	41.42	45.44	198.91	98.71	657.65	761.17

2. The above is an extract of the detailed format of Quarterly/Nine months ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Nine months ended Financial Results are available on the websites of the Stock Exchanges and the Company namely www.bseindia.com, www.nseindia.com and www.lauruslabs.com
 3. The above financial results of the Company as reviewed by the Audit Committee has been approved by the Board of Directors at its meeting held on January 24, 2024.

By order of the Board
For Laurus Labs Limited
 Dr. Satyanarayana Chava
 Whole Time Director & Chief Executive Officer
 Place: Hyderabad
 Date : January 24, 2024

TVS MOTOR COMPANY LIMITED



Regd office: "Chaitanya", No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai 600 006
 Website: www.tvsmotor.com Telephone No. (044) 28332115 Email: contactus@tvsmotor.com
 CIN:L35921TN1992PLC022845

STATEMENT OF STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2023 (Rs. In Crores)

S. No	Particulars	Standalone			Consolidated		
		Quarter ended	Year ended	Quarter ended	Year ended	Quarter ended	Year ended
		31.12.2023	31.12.2022	31.03.2023	31.12.2023	31.12.2022	31.03.2023
1	Total income from operations	8,318.41	6,551.91	26,478.66	10,125.82	8,075.06	32,111.99
2	Net Profit / (Loss) for the period (before Tax, Exceptional items)	775.02	475.47	2,003.37	750.23	464.55	1,937.90
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	775.02	475.47	2,003.37	750.23	463.84	1,936.03
4	Net Profit / (Loss) for the period after tax (after exceptional items)	593.35	352.75	1,491.03	509.61	303.64	1,309.46
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income / (Loss) (after tax)]	604.41	368.56	1,463.35	540.26	378.48	1,368.74
6	Paid up Equity share capital (Face value of Re.1/- each)	47.51	47.51	47.51	47.51	47.51	47.51
7	Reserves (excluding Revaluation Reserve)	-	-	6,000.34	-	-	5,457.49
8	Security Premium Account			- NOT APPLICABLE -			
9	Networth	7,615.14	5,881.96	6,038.35	6,744.77	5,350.71	5,422.76
10	Outstanding Debt	1,162.83	1,537.27	2,010.23	23,360.48	18,705.37	19,775.04
11	Outstanding redeemable Preference Shares			- NOT APPLICABLE -			
12	Debt Equity Ratio (Times)	0.2	0.3	0.3	3.4	3.4	3.6
13	Earnings Per Share (Face value of Re. 1/- each) (not annualised)						
	(i) Basic (in Rs.)	12.49	7.42	31.38	10.08	6.33	27.97
	(ii) Diluted (in Rs.)	12.49	7.42	31.38	10.08	6.33	27.97
14	Capital Redemption Reserve			- NOT APPLICABLE -			
15	Debtenture Redemption Reserve			- NOT APPLICABLE -			
16	Debt Service Coverage Ratio (Excluding NBFC Subsidiary) (Times)	2.1	5.8	5.0	0.9	3.5	2.9
17	Interest Service Coverage Ratio (Excluding NBFC Subsidiary) (Times)	18.3	16.0	15.2	9.6	8.0	8.2
18	Current Ratio (Times)	0.7	0.7	0.6	1.1	1.1	0.9
19	Long term debt to working capital (Times)	-	-	-	2.3	2.8	3.0
20	Bad debts to Accounts Receivable ratio (Times)	-	-	-	-	-	-
21	Current liability ratio (Times)	0.8	0.8	0.8	0.6	0.6	0.7
22	Total debts to total assets ratio (Times)	0.1	0.1	0.2	0.6	0.6	0.6
23	Debtors Turnover ratio (Times)	28.7	26.8	27.0	27.5	26.8	26.3
24	Inventory Turnover ratio (Times)	17.8	17.5	17.0	11.6	12.1	11.7
25	Operating Margin (%)	11.2	10.1	10.1	10.4	9.1	9.1
26	Net Profit Margin (%)	7.2	5.4	5.7	5.0	3.8	4.1

Notes:
 1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on the Stock exchange websites (www.bseindia.com and www.nseindia.com) and on Company's website (www.tvsmotor.com).
 2. Figures for the previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

For TVS Motor Company Limited
 Sd/-
 Prof. Sir Ralf Dieter Speth
 Chairman
 Date : 24th January 2024

TP SOUTHERN ODISHA DISTRIBUTION LIMITED **TPSODL**
 (Procurement Department)

BPR North Star Building,
2nd Floor, Khodasingi, Berhampur, Odisha-760010

NOTICE INVITING TENDER Dt.: 25.01.2024

TP Southern Odisha Distribution Ltd. invites tender from eligible vendors for following:

Sl. No.	Tender Description	NIT Number	EMD (Rs.)	Tender Fee inclusive of GST (Rs.)	Last date and time of Payment of Tender Fee
1	Supply of Earthing Device GI Pipe at TPSODL.	TPSODL/OT/2023-24/080	50,000	5,000	07.02.2024 18:00 Hrs.
2	Rate Contract for SITC of CCTV Camera for PAN TPSODL.	TPSODL/OT/2023-24/083	2,00,000	5,000	03.02.2024 18:00 Hrs

For details please visit Tender Section on TPSODL website <https://www.tpsouthernodisha.com>



CALL OPTION NOTICE

In terms of the Information Memorandum dated 07.02.2019, the Rated, Unsecured, Redeemable, Non-Convertible, BASEL III compliant, Lower Tier 2 Subordinated Bonds in the nature of debentures of a face value of Rs. 1,00,000 each fully paid-up with marketable lot of one Bond, aggregating to Rs. 320 crores issued by the Bank under Series VI on a private placement basis, has a call option feature on the principal amount outstanding of which it may exercise after a minimum period of five years post allotment of the Bonds (i.e., from February 18, 2019), subject to the prior approval of the Reserve Bank of India.

Accordingly, Notice is hereby given to the Bondholders that, the Board of Directors have decided to exercise the Call Option on the aforesaid bonds issued by the Bank under Series VI bearing ISIN **INE614B08047** on February 17, 2024 (as the actual call option date i.e., February 18, 2024 is a holiday-Sunday) subject to the prior approval of the Reserve Bank of India.

- As per terms of the Information Memorandum:
- The principal amount together with the interest for the period from February 18, 2023 to February 16, 2024 will be paid on February 17, 2024. The Bonds will not carry any obligation upon exercise of Call Option. However, the exercise of Call Option for repayment of the principal amount shall be subject to the prior approval of Reserve Bank of India (RBI).
 - "Record Date" for payment of principal amount along with the annual interest due will be February 01, 2024.
 - In case of the Bonds held in dematerialized form, redemption proceeds will be paid to those Bondholders whose name appears on the Register of Bondholders given by the Depositories to the Bank as on the record date fixed for the purpose of redemption. No action is required on the part of the Bondholder (s).
 - The payment will also be subject to the terms of the Information Memorandum of the said Bond Series.
 - The Bonds held in the dematerialized form shall be taken as discharged on payment of the redemption amount by the Bank on exercise of call option to the registered Bondholders whose names appears in the Register of Bondholders on the Record Date. Such payment will be a legal discharge of the liability of the Bank towards the Bondholders. On such payment being made, the Bank will inform NSDL/CDSL and accordingly, the account of the Bondholders with NSDL/CDSL will be adjusted to such extent.
 - The payment of annual interest will be subject to Tax Deducted at Source (TDS) as per Income Tax Act, 1961, as applicable

Date : 25.01.2024
 Place: Mangaluru
 For The Karnataka Bank Ltd.
 Sham K
 Company Secretary & Compliance Officer

