



CIN: L74899DL1993PLC052787

## SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

19.03.2020

NSE/BSE/2020

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA

'Exchange Plaza' C-1, Block G,

Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED.

First Floor, P.J. Towers,

Dalal Street, Fort,

Mumbai - 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Som Distilleries Private Limited.

This is for your information and records.

For Som Distilleries & Breweries Limited

OM PRAKASH

Company Secretary and Compliance Officer





CIN: U15500MH1986PTC124248

## SOM DISTILLERIES PVT. LTD.

Corporate Office: 23, Zone-II, Maharana RaptNagar, Bhopal-462 011 (M.P.) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

19.03.2020

The Board of Directors Dv. General Manager, The Manager, SOM DISTILLERIES AND Department of Corporate Services, Listing Department, **BREWERIES LIMITED** NATIONAL STOCK EXCHANGE OF BSE LIMITED, Corp. Off: 23, Zone-II, M.P. First Floor, P.J. Towers, INDIA LIMITED Nagar, Bhopal Dalal Street, Fort. 'Exchange Plaza' C-1, Block G, M.P. - 462011 Mumbai - 400001. Bandra-Kurla Complex, Bandra (E), corp.compliance@bseindia.com Mumbai-400 051. compliance@somindia.com corp.relations@bseindia.com cmlist@nse.co.in ISIN No.: INE480C01012 Security ID: 507514 takeover@nse.co.in Security ID: SDBL

## SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER                 | DATE OF ACQUISITION | NO OF SHARES        |  |
|----------------------------------|---------------------|---------------------|--|
| Som Distilleries Private Limited | March 18, 2020      | 4,000 Equity Shares |  |

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This is for your information and record please.

Yours faithfully,

FOR SOM DISTILLERIES PRIVATE LIMITED

ERIE

BHOPAL

BINAY KUMAR SINGH

DIRECTOR

DIN: 02606909 PLACE: BHOPAL DATE: 19.03.2020

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | Som Distiller   | ies and Breweries Li   | mited             |  |
|---|---|------------------------|-------------------|--|
| Name(s) of the acquirer and Persons Acting in                                       | Som Distiller   | ies Private Limited (A | Acquirer)         |  |
| Concert (PAC) with the acquirer   | No.   |                        |                   |  |
|   | (List of Acquirer & Persons Acting in Concert (PAC                          |                        |                   |  |
|   | and their shareholding in target company is annexed herewith as annexure-1) |                        |                   |  |
|   |   |                        |                   |  |
| Whether the acquirer belongs to Promoter /  |   |                        |                   |  |
| Promoter group  |   |                        |                   |  |
| Name(s) of the Stock Exchange(s) where the  | BSE LIMITED   |                        |                   |  |
| shares of TC are Listed   | NATIONAL STOCK EXCHANGE OF INDIA LIMITED                                    |                        |                   |  |
| Details of the acquisition/ disposal as follows                                     | Number  | % w.r.t. total         | % w.r.t. total    |  |
|   |   | share/ voting          | diluted share/    |  |
|   |   | capital wherever       | voting capital of |  |
|   |   | applicable (*)         | the TC (**)       |  |
| Before the acquisition under consideration,   |   |                        |                   |  |
| holding of:   |   |                        |                   |  |
| a) Shares carrying voting rights  | 79,31,167   | 24.4082%               | 24.4082%          |  |
| b) Shares in the nature of encumbrance (pledge/                                     | Nil   | Nil                    | Nil               |  |
| lien/ non-disposal undertaking/ others)   |   |                        |                   |  |
| c) Voting rights (VR) otherwise than by shares                                      | Nil   | Nil                    | Nil               |  |
| d) Warrants/convertible securities/any other  | Nil   | Nil                    | Nil               |  |
| instrument that entitles the acquirer to receive                                    |   |                        |                   |  |
| shares carrying voting rights in the TC (specify                                    |   |                        |                   |  |
|   |   |                        |                   |  |
| holding in each category)   | 79,31,167   | 24.4082%               | 24.4082%          |  |
| e) Total (a+b+c+d)  | 79,31,107   | 24.400270              | 24.400270         |  |
| Details of acquisition/sale   | 4,000   | 0.0123%                | 0.0123%           |  |
| a) Shares carrying voting rights acquired/sold                                      |   | Nil                    | Nil               |  |
| b) VRs acquired /sold otherwise than by shares                                      | Nil   | Nil                    | Nil               |  |
| c) Warrants/convertible securities/any other  | Nil   | INII                   | INII              |  |
| instrument that entitles the acquirer to receive                                    |   |                        |                   |  |
| shares carrying voting rights in the TC (specify                                    |   |                        |                   |  |
| holding in each category) acquired/sold   |   | N. P.                  | N.E.              |  |
| d) Shares encumbered / invoked/released by the                                      | Nil   | Nil                    | Nil               |  |
| acquirer  |   | 0.0123%                | 0.04000/          |  |
| e) Total (a+b+c+/-d)  | 4,000   | 0.012370               | 0.0123%           |  |
| After the acquisition/sale, holding of:   |   |                        |                   |  |
| a) Shares carrying voting rights  | 79,35,167   | 24.4205%               | 24.4205%          |  |
| b) Shares encumbered with the acquirer  | Nil   | Nil                    | Nil               |  |
| c) VRs otherwise than by shares   | Nil   | Nil                    | Nil               |  |
| d) Warrants/convertible securities/any other  | Nil   | Nil .                  | Nil               |  |
| instrument that entitles the acquirer to receive                                    |   |                        |                   |  |
| shares carrying voting rights in the TC (specify                                    |   |                        |                   |  |
| holding in each category) after acquisition   |   |                        |                   |  |
| e) Total (a+b+c+d)  | 79,35,167   | 24.4205%               | 24.4205%          |  |
| Mode of acquisition (e.g. open market / public                                      | Open Market   |                        |                   |  |
|   | Open Market   |                        |                   |  |
| issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.) |   |                        |                   |  |
| Se transfer/endumbrance, etc.)  | 150   |                        |                   |  |

| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable |  |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                   | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                     | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition  | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For SOM DISTILLERIES PRIVATE LIMITED

BINAY KUMAR SINGH

DIRECTOR
DIN: 02606909
PLACE: BHOPAL

DATE: 19.03.2020

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

| S.No. | Name of the<br>Persons Acting            | Before Acquisition/<br>Disposal |  | Acquisition / Disposal |  | After Acquisition/<br>Disposal |  |
|-------|--|---------------------------------|--|------------------------|--|--------------------------------|--|
|       | in Concerts<br>(PACs)                    | No. of<br>Shares                | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | No. of<br>Shares       | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) | No. of<br>Shares               | % w.r.t. total<br>share/voting<br>capital<br>wherever<br>applicable(*) |
| 1     | Surjeet Lal                              | 766                             | 0.00   | -                      |  | 766                            | 0.00   |
| 2     | Ajay Kumar Arora                         | 740185                          | 2.28   | -                      | T  | 740185                         | 2.28   |
| 3     | Sunita Arora                             | 153523                          | 0.47   | -                      |  | 153523                         | 0.47   |
| 4     | Natasha Arora                            | 144743                          | 0.45   | - 1-                   | I  | 144743                         | 0.45   |
| 5     | Jagdish Kumar<br>Arora                   | 3121661                         | 9.61   | -                      | -<br>-   | 3121661                        | 9.61   |
| 6     | Sweena Arora                             | 41                              | 0.00   |                        | <u> </u>   | 41                             | 0.00   |
| 7     | Deepak Arora                             | 68135                           | 0.21   | -                      | -  | 68135                          | 0.21   |
| 8     | Som Distilleries Private Limited         | 3151013                         | 9.70   | 4,000                  | 0.01   | 3155013                        | 9.71   |
| 9     | Aalok Deep<br>Finance Private<br>Limited | 551100                          | 1.70   | -                      | -  | 551100                         | 1.70   |