

February 24, 2021

To,

The Manager – CRD, **BSE Limited,**Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400001

Scrip No.: 530943

Subject: Notice of Meeting of Committee of Creditors (CoC) scheduled to be held on Thursday, February 25, 2021.

Dear Sirs / Madams,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of the LODR, we wish to inform you that the 16th meeting of the Committee of Creditors of Sri Adhikari Brothers Television Network Limited is scheduled to be held on Thursday, February 25, 2021.

You are requested to take the above information on your record.

Thanking You.

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited,

Komal Jhamnani

Company Secretary & Compliance Officer