

To,
Asst. Manager – Listing Compliance
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dy. General Manager - Listing
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli, Sambhal, Moradabad - 244304

Dear Sir(s),

Sub: Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code") – Report to Stock Exchanges in respect of any acquisition made pursuant to exemption provided under Regulation 10.

Please find enclosed herewith report as required under Regulation 10(6) of Takeover Code, read with 10(1)(d)(ii), consequent to transfer of the entire shareholding held by GV Promoter Group** in Dhampur Bio Organics Limited ("Target Company") to GT Promoter Group* pursuant to Part III and other applicable provisions of Scheme of Arrangement between the Dhampur Sugar Mills Limited and Target Company and their respective shareholders and creditors, which was approved by Hon'ble National Company Law Tribunal (Allahabad Bench) vide its order dated 27th April, 2022 and became effective on 3rd May, 2022.

***GT Promoter Group** comprises of : Mr. Vijay Kumar Goel, Mrs. Deepa Goel, Mr. Gautam Goel, Mrs. Bindu Vashist Goel, Shudh Edible Products Private Limited and Sonitron Limited.

****GV Promoter Group** comprises of : Mr. Ashok Kumar Goel, Mrs. Vinita Goel, Mr. Gaurav Goel, Ms. Ishira Goel, Goel Investments Limited, Saraswati Properties Limited and Ujjwal Rural Services Limited.

You are requested to take the information on record.

Thanking You
On Behalf of GT Promoter Group

Gautam Goel
Date: 28.03.2023

Disclosure under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Bio Organics Limited (“Target Company”)	
2.	Name of acquirer(s)	GT Promoter Group comprising of : A. Individual Promoters: 1. Mr. Vijay Kumar Goel; 2. Mrs. Deepa Goel; 3. Mr. Gautam Goel; and 4. Mrs. Bindu Vashist Goel. B. Corporate Entities 1. Shudh Edible Products Private Limited; and 2. Sonitron Limited.	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited, and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of entire shareholding of GV Promoter Group** in the Target Company to GT Promoter Group* , pursuant to Part III and other applicable provisions of Scheme of Arrangement between Dhampur Sugar Mills Limited and Target Company and their respective shareholders and creditors (“Scheme”). The Scheme was approved by Hon’ble National Company Law Tribunal, Allahabad Bench <i>vide</i> its order dated 27 th April, 2022 and became effective on 3 rd May, 2022.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10 (5)	Whether the disclosures under regulation 10 (5) are actually made
	a.	Name of the transferor/ seller	Not Applicable
	b.	Date of acquisition	Not Applicable

	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired/actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction***		Post-Transaction***	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee***	1,62,50,137	24.478%	3,25,00,273	48.95%
	b.	Each Seller / Transferor***	1,62,50,136	24.478%	0	0%

Note:

***GT Promoter Group** comprises of : Mr. Vijay Kumar Goel, Mr. Deepa Goel, Mr. Gautam Goel, Mrs. Bindu Vashist Goel, Shudh Edible Products Private Limited and Sonitron Limited.

****GV Promoter Group** comprises of : Mr. Ashok Kumar Goel, Mrs. Vinita Goel, Mr. Gaurav Goel, Ms. Ishira Goel, Goel Investments Limited, Saraswati Properties Limited and Ujjwal Rural Services Limited.

***Pre and Post Shareholding details are based on transaction(s) covered under the Scheme only. Please refer to Annexure 1 for detailed pre-transaction and post-transaction shareholding information of each transferor and transferee.

For GT Promoter Group

Gautam Goel

Date: 28.03.2023

Annexure 1

Details of Shareholding

S.N	Name of Shareholder	Pre-Transaction		Post-Transaction	
		No of Shares	% w.r.t. total share capital	No. of Shares	% w.r.t. total share capital
GT Promoter Group					
1	Mr. Vijay Kumar Goel	3,49,116	0.526%	3,49,116	0.526%
2	Mrs. Deepa Goel	23,41,936	3.528%	58,36,557	8.792%
3	Mr. Gautam Goel	42,42,339	6.390%	42,42,339	6.390%
4	Mrs. Bindu Vashist Goel	76,350	0.115%	76,350	0.115%
5	Shudh Edible Products Private Limited	42,99,680	6.477%	1,06,49,680	16.042%
6	Sonitron Limited	49,40,716	7.442%	1,13,46,231	17.091%
	TOTAL	1,62,50,137	24.478%	3,25,00,273	48.95%
GV Promoter Group					
1	Mr. Ashok Kumar Goel	55,384	0.083%	0	0%
2	Mrs. Vinita Goel	25,050	0.038%	0	0%
3	Mr. Gaurav Goel	20,16,904	3.038%	0	0%
4	Ms. Ishira Goel	1,05,525	0.159%	0	0%
5	Goel Investments Limited	1,06,55,515	16.050%	0	0%
6	Saraswati Properties Limited	32,66,758	4.921%	0	0%
7	Ujjwal Rural Services Limited	1,25,000	0.188%	0	0%
	TOTAL	1,62,50,136	24.478%	0	0%

For GT Promoter Group

Gautam Goel

Date: 28.03.2023