

To:

BSE Ltd

National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We here by inform you that, M/s. TVT INFRACON LLP purchased 20,000 equity shares of SMS Pharmaceuticals Limited (10,000 shares on 19.06.2023 and 10,000 shares on 20.06.2023). We further inform you that Mr. Trilok Potluri, one of the Promoters of SMS Pharmaceuticals Limited is acting as a Designated Partner and holds 50% percentage of capital contribution of M/s. TVT INFRACON LLP.

Pursuant to Regulation 2(1) (pp) of SEBI (ICDR) Regulations, 2018 the above said LLP become the promoter group of SMS Pharmaceuticals Limited, accordingly, please find herewith enclosed the Disclosure as prescribed under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

FOR TVT INFRACON LLP

Trilok Potluri
Designated Partner

DIN: 07634613

CC: SMS PHARMACEUTICALS LIMITED Company Secreary & Compliance Officer

Hyderabad

Plot No. 72, H.No: 8-2-334/3&4,

Road No. 5 Opp. SBI Executive Enclave,

Banjara Hills, Hyderabad,

TVT Infracon LLP

Telangana, India- 500034Plot No 265Q, Road no 10, Jubilee Hills, Shaikpet, Hyderabad-500033. LLPIN- ABC-1983

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TVT INFRACON LLP		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group (Mr. Trilok Potluri, one of the Promoters of SMS Pharmaceuticals Limited holding 50% Capital Contribution in TVT Infracon LLP)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	-	-	-
e) Total (a+b+c+d)	0	0	0
Details of acquisition / sale a) Shares carrying voting rights acquired/sold b) VRs acquired / sold otherwise than by equity shares	20,000	0.023	0.023
 c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each 	-	-	-
category) acquired/sold d) Shares encumbered/invoke/ released by the acquirer	^_	-	-
e) Total (a+b+c+/-d)	20,000	0.023	0.023



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	20,000	0.023	0.023
b) Shares encumbered with acquirer	-	-	~
c) VRs otherwise than by shares	-	-	+
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	20,000	0.023	0.023
Mode of acquisition/sale (e.g. open market / off market/public issue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20,000 equity shares acquired through open market (10,000 shares on 19.06.2023 and 10,000 shares on 20.06.2023), intimation sent to the company on 21.06.2023.		
Equity share capital / total voting capital of the TC before the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said release of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		

FOR TVT INFRACON LLP

Hyderabad

Trilok Potluri Designated Partner

DIN: 07634613

Date: 21.06.2023 Place: Hyderabad

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
