

From:

LEENA V MODI

1201, Techno Heights
155A , Sir Bhalchandra Road
Hindu Colony
Dadar (East)
Mumbai 400014

Date: 16-07-2021

To,

BSE Limited,
Corporate Services Department
P J Towers ,Dalal Street
Fort, Mumbai – 400 001.

The National Stock Exchange of India Ltd
Corporate Communications Department
"Exchange Plaza", 5th Floor,
Bandra-Kurla Complex,
Bandra (East),
Mumbai- 400051

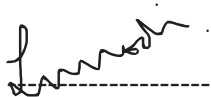
Sub: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011
Religare Enterprises Ltd. – NSE Scrip Symbol: RELIGARE – BSE Scrip Code: 532915

Dear Sir/ Madam,

Please find enclosed herewith disclosure under regulation 29(1) of SEBI (SAST) Regulations, 2011 for your record

Thanking you,

Yours faithfully,



LEENA V MODI

CC:

Religare Enterprises limited
Regd. Office: 1" Floor, P-14, 45/90, P-Block, Connaught Place, New Delhi -110001
Corporate Office: Prius Global, A - 3,4,5, Sector - 125, Noida, Uttar Pradesh-201301

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	RELIGARE ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- LEENA VIPUL MODI PACs: HANSA VILLA REALTY PVT LTD VIPUL JAYANTILAL MODI CHANDRAKANTA ENTERPRISES (FIRM) QUICK TRADING & INVESTMENT ADVISORS LLP		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer alongwith PACs of :			
a) Shares carrying voting rights (As per Annexure)	By Acquirer: 0 By PACs : 2,77,19,975 Total : 2,77,19,975	0 8.84 8.84 #	0 8.84 8.84
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d) (As per Annexure)	By Acquirer: 0 By PACs : 2,77,19,975 Total : 2,77,19,975	0 8.84 8.84	0 8.84 8.84
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired (As per Annexure)	By Acquirer: 33,25,415 By PACs : 67,45,842 Total : 1,00,71,257	1.06 2.15 3.21	1.06 2.15 3.21
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other	NA	NA	NA

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instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold (specify holding in each category)acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d) (As per Annexure)	By Acquirer: 33,25,415 By PACs : 67,45,842 Total : 1,00,71,257	1.06 2.15 3.21	1.06 2.15 3.21


<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	By Acquirer: 33,25,415 By PACs : 3,44,65,826 Total : 3,77,91,241	1.06 10.99 12.05	1.06 10.99 12.05
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d) (As per Annexure)	By Acquirer: 33,25,415 By PACs : 3,44,65,826 Total : 3,77,91,241	1.06 10.99 12.05	1.06 10.99 12.05
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer /encumbrance etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of shares or date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14 TH JULY,2021		
Equity share capital / total voting capital of the TC before the said acquisition	25,94,91,902 equity shares of the face value of Rs. 10/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	31,36,48,663 equity shares of the face value of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said acquisition	31,36,48,663 equity shares of the face value of Rs. 10/- each.		

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Annexure to Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011:

Name of Shareholder /PAC		No of equity shares of Rs.10 each held before the acquisition under consideration	% of equity shares of Rs.10 each held before the acquisition under consideration #	Equity shares of Rs.10 each allotted on 14th July 2021 (Preferential Issue)	Total Equity shares of Rs.10 each held on 14th July 2021	% of Total Equity shares of Rs.10 each held on 14th July 2021
Leena Vipul Modi	ACQUIRER	0	0	33,25,415	33,25,415	1.06
Hansa Villa Realty Private Limited	PAC	0	0	38,47,980	38,47,980	1.23
Vipul Jayantilal Modi	PAC	0	0	28,97,862	28,97,862	0.92
Chandrakanta Enterprises(Firm)	PAC	1,57,19,304	5.01	0	1,57,19,309	5.01
Quick Trading & Investment Advisors LLP	PAC	1,20,00,671	3.83	0	1,20,00,675	3.83
Total		2,77,19,975	8.84	1,00,71,257	3,77,91,241	12.05

#Computed on the basis of expanded capital after Preferential allotment on 14th July 2021



LEENA V MODI

Signature of the Acquirer/ Authorised Signatory

Place: MUMBAI

Date: 16-07-2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#Computed on the basis of expanded capital after Preferential allotment on 14th July 2021